

# Introduction to Static Equipment in Oil and Gas Industry

Operations Petrochemicals, Oil and Gas Facebook Group  
Free Webinar

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BAHER ELSHEIKH

JULY 2020



## Career Timeline

- 2002 - 2008 ● **Cairo Oil Refining Company**  
Mechanical Design Engineer
- 2008 - 2016 ● **Methanex**  
Senior Mechanical Engineer
- 2016 - Present ● **Sabic - Safco**  
Senior Mechanical Engineer

# Baher Elsheikh

Mechanical Engineer  
Static Equipment Specialist



## Certifications

- **API 580**  
Risk Based Inspection
- **API 571**  
Damage Mechanisms in Fixed Equipment
- **CRE**  
Certified Reliability Engineer
- **CRL**  
Certified Reliability Leader



## Publications

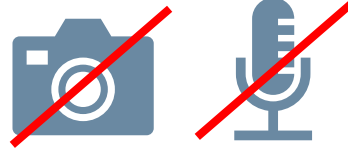
- **Thermal Cycling Damage in Reformer Tubes**  
Nitrogen + Syngas 2016 (CRU) – March 2016
- **Effective Reliability and Safety Management of Steam Reformer Tubes**  
NACE Conference – Jubail - 2019
- **Steam Reformer Tubes; Lifecycle and Integrity Management**  
Stainless Steel World Magazine – March, 2020
- **Comprehensive Integrity Management Program for Reformer Tubes**  
Inspectioning Journal – April, 2020
- **Collar Bolts in Shell and Tube Heat Exchanger**  
Heat Exchanger World Magazine – May, 2020

Baher Elsheikh @



# STATIC EQUIPMENT IN OIL AND GAS INDUSTRY

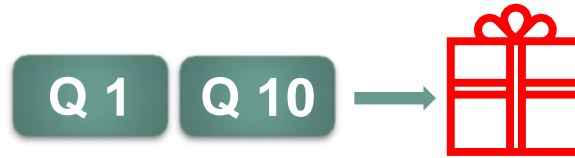
Mute your device, switch off your camera



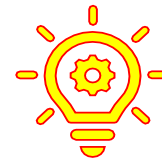
Questions and open discussions at end of the session



Answer all the questions and get free copy of all references used in the presentation plus copy of presentation



Notice this sign, marked information can be used in case study at end



We will focus on some parts and others will provided for reference



## Ground Rules



# STATIC EQUIPMENT IN OIL AND GAS INDUSTRY



Main Areas of knowledge for technical static equipment engineer in operating companies



Main static equipment in oil and gas industry



Materials, heat treatment and corrosion



Stresses and mechanical design of static equipment



Codes and Standards

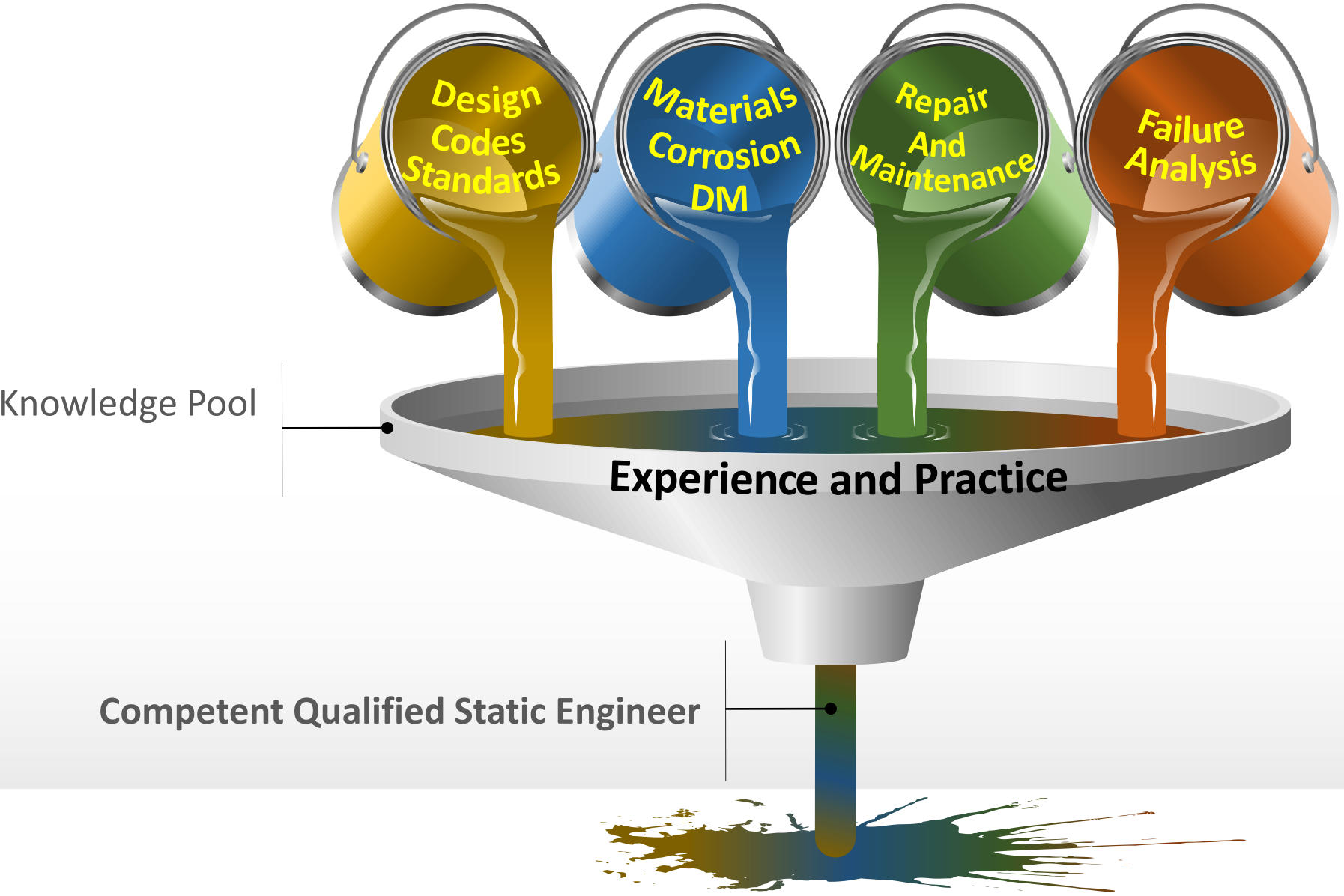


Case Study on Shell and Tube Heat Exchanger

## Contents



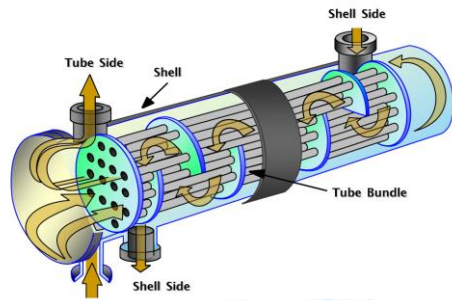
# Static Equipment Engineer – Areas of Knowledge



# Main Static Equipment



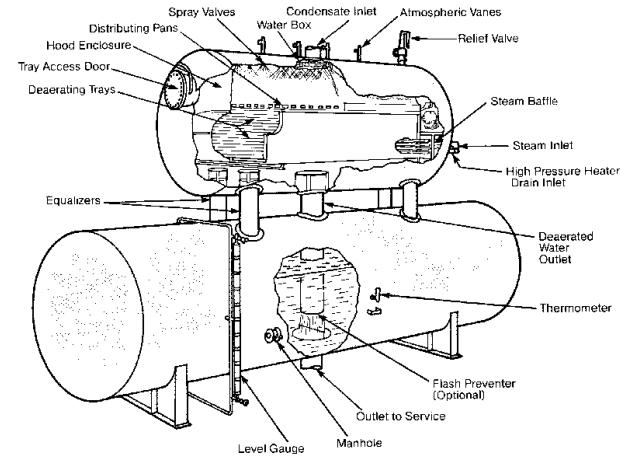
Pressure Vessels



Heat Exchangers



shutterstock.com • 1584254449

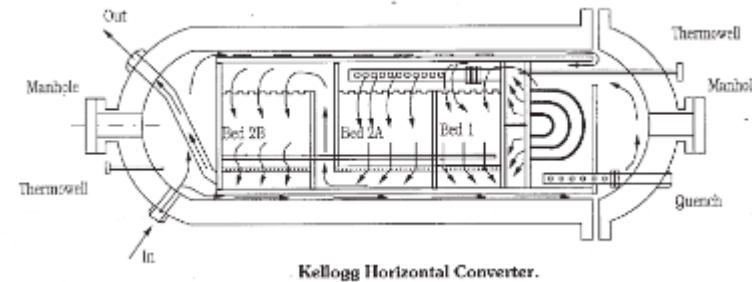
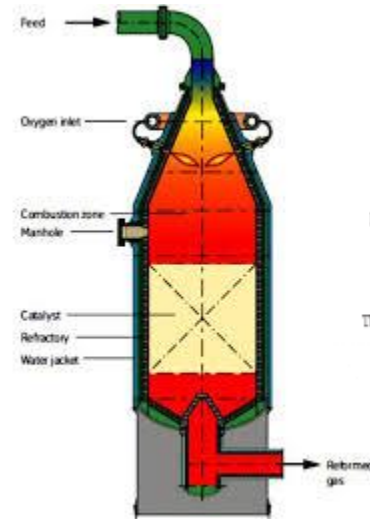
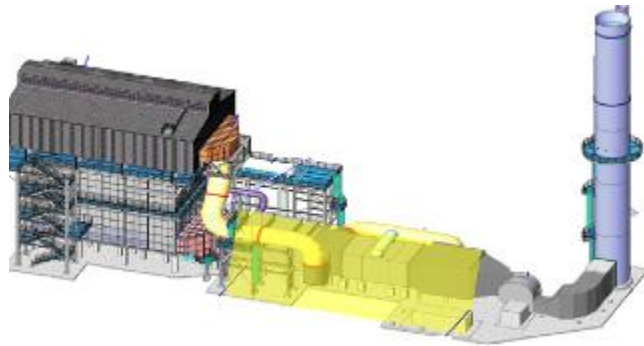
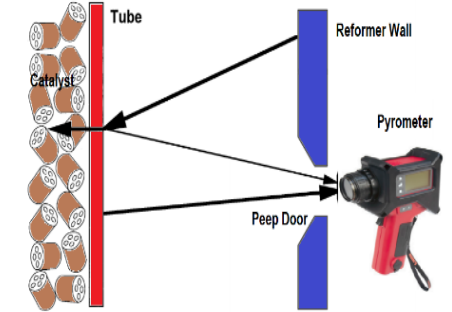
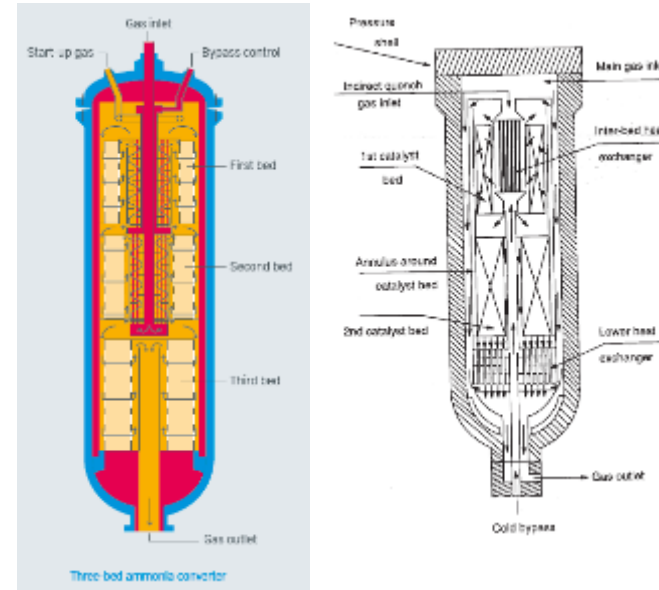


Deaerator

Q 1

How to differentiate between pressure vessel, shell and tube heat Exchanger and Deaerator at site

# Main Static Equipment



**Q 2**

Which of the 3 equipment requires frequent temperature monitoring by pyrometer and why?

**Steam Reformer and Fired Heaters**

**Secondary Reformer**

**Reactors and Converter**



# Main Static Equipment

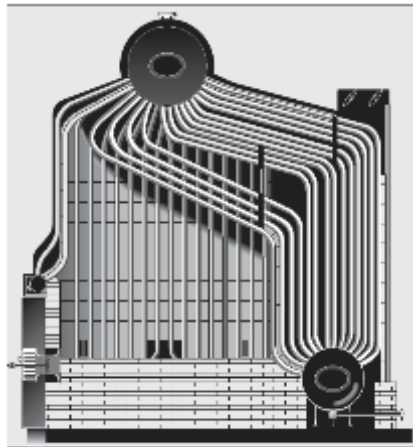
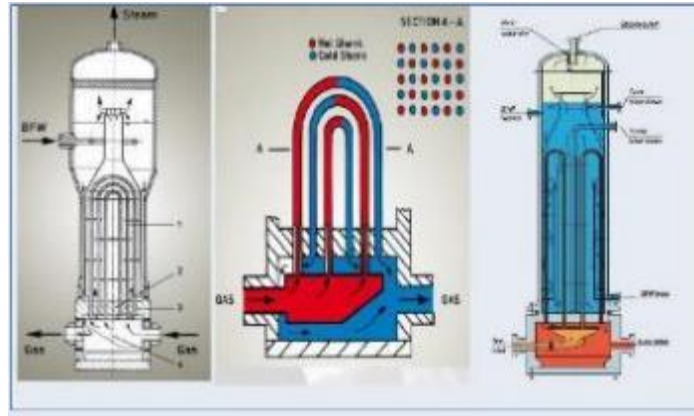
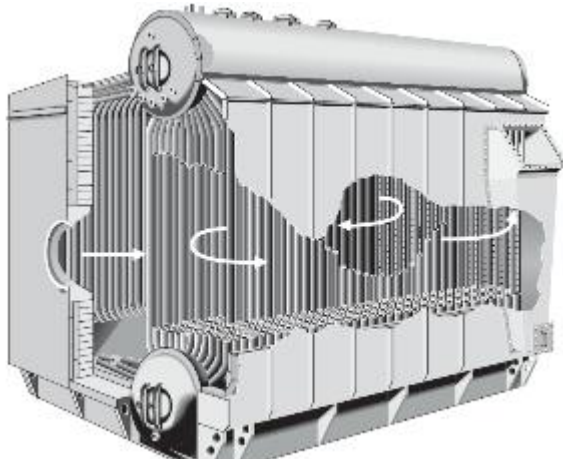
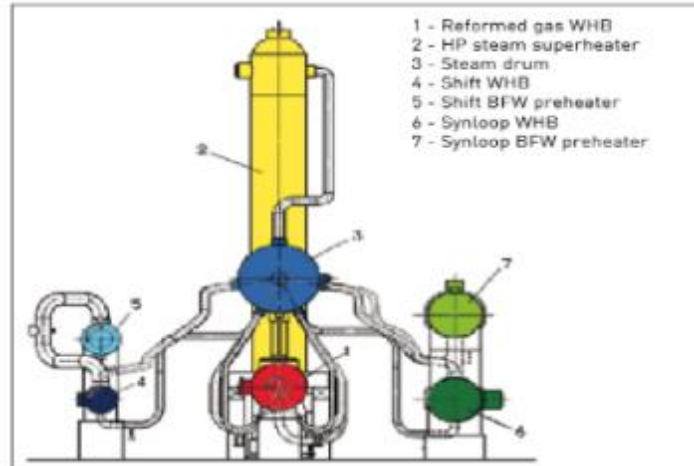


Figure 4—Typical Vertical Oil or Gas-fired Water Tube Boiler



**Q 3**

How RGB differs from Fired Boiler and what are the common aspects

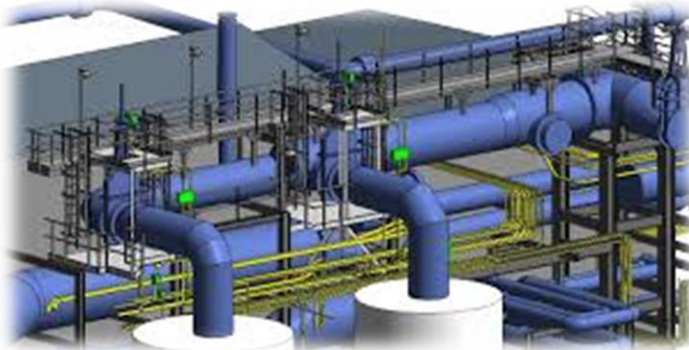
**Fired Boiler**

**Reformed Gas / Waste Heat Boiler**

**HRSG**



# Main Static Equipment



Storage Tanks

Piping Systems

Valves and PRVs

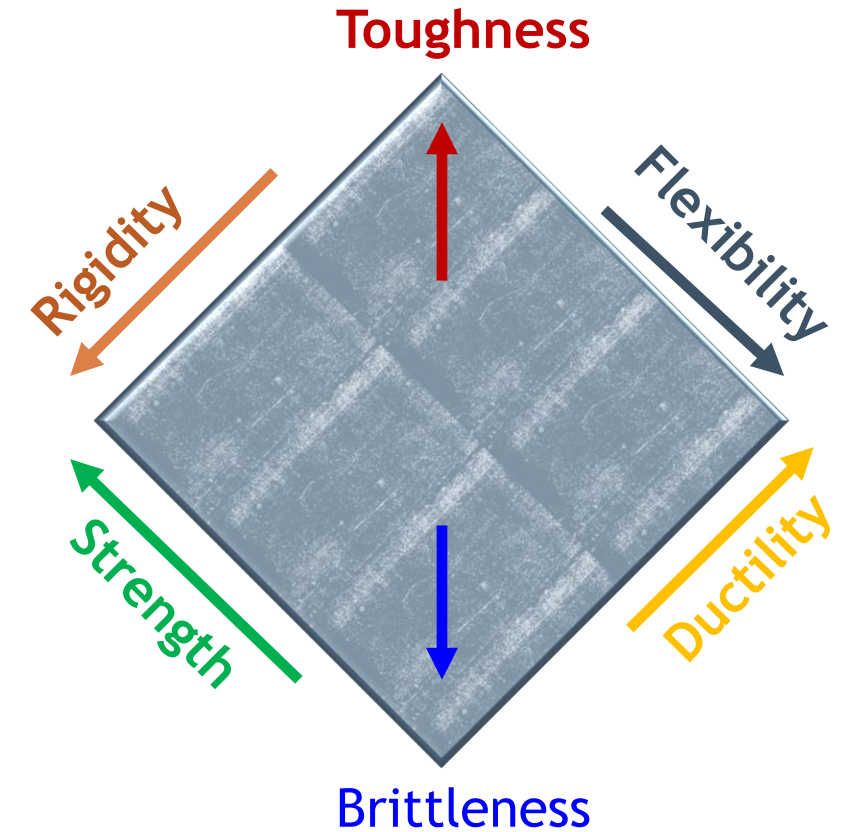
Q 4

What is the main difference between storage tanks and pressure vessels

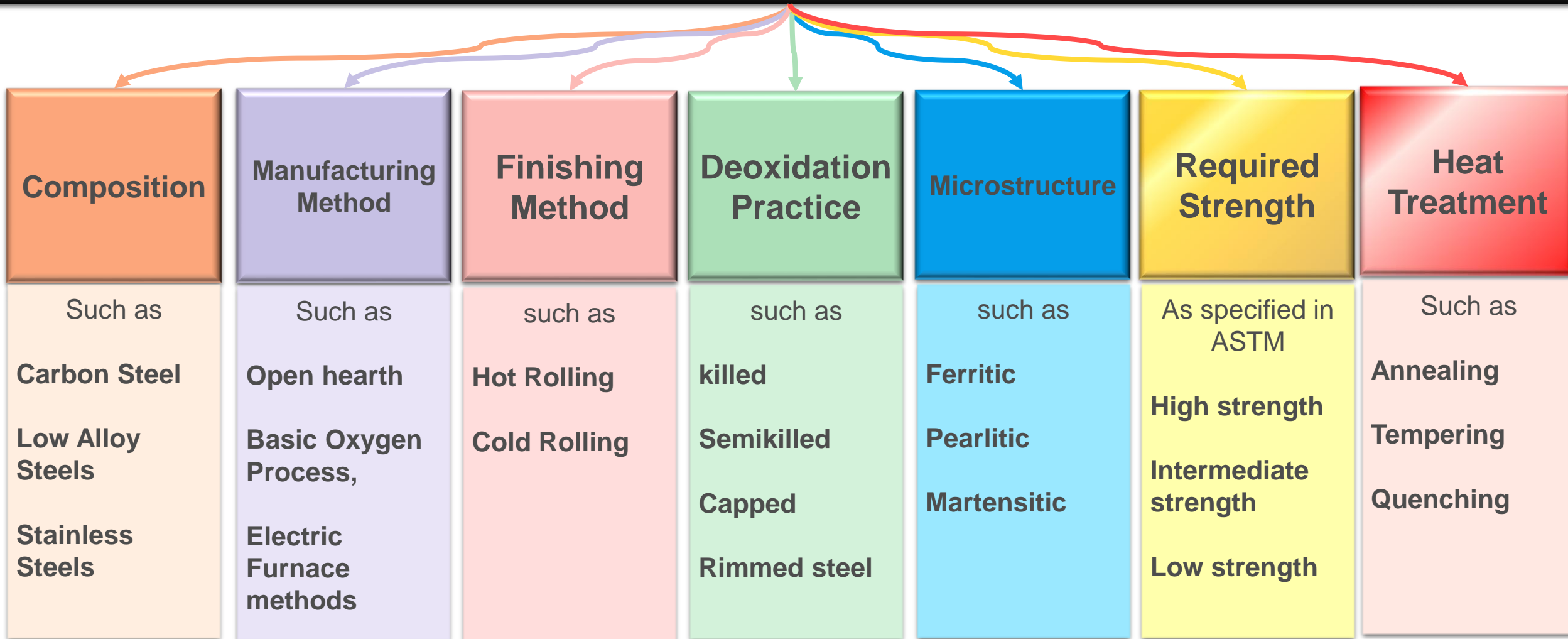


# Materials

# Material Selection



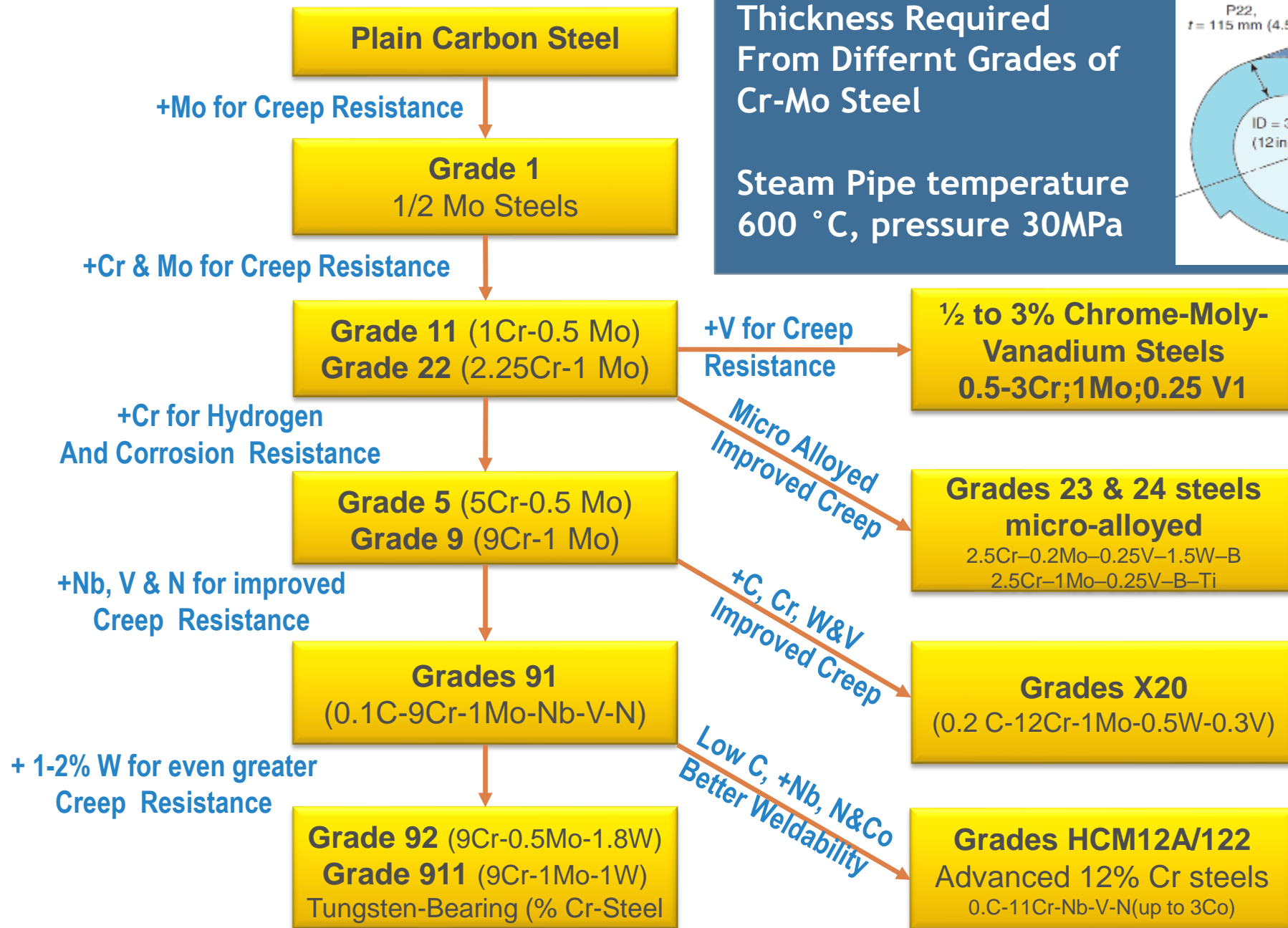
# Classification of Steels



**Source:** ASM Handbook, Volume 1, Properties and Selection: Irons, Steels, and High Performance Alloys

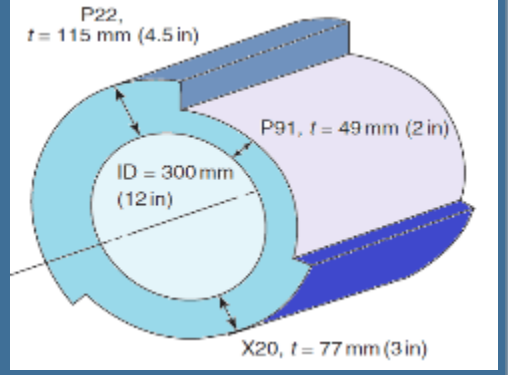


# Creep Resistance Cr-Mo Low Alloy Steels

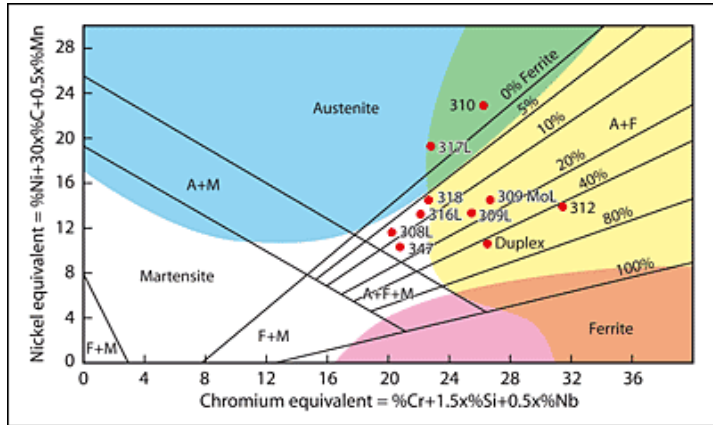


**Thickness Required From Different Grades of Cr-Mo Steel**

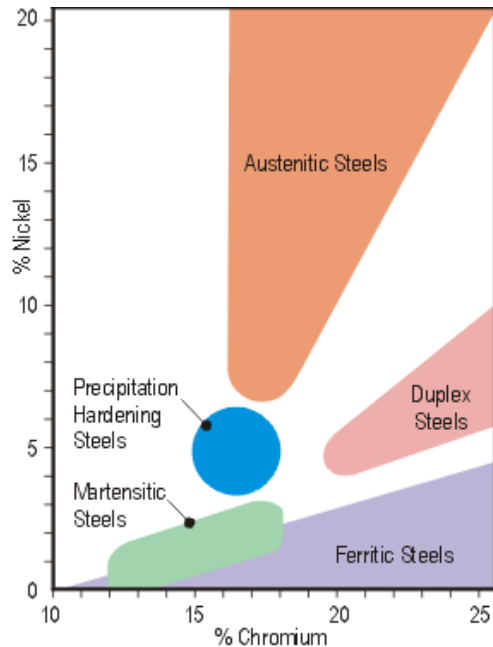
Steam Pipe temperature 600 °C, pressure 30MPa



# Stainless Steel Families



Shaeffler Diagram (A-austenite; M - Martensite; F - ferrite)



Stainless steel families

- Austenitic Stainless Steels**

This group contains at least 16% chromium and 6% nickel (the basic grade 304 is referred to as 18/8)
- Ferritic Stainless Steels**

Plain chromium (10.5 to 18%) grades such as Grade 430 and 409
- Duplex Stainless Steels**

Have microstructures comprising a mixture of austenite and ferrite. Duplex ferritic. Examples : 2205 and 2304
- Martensitic Stainless Steels**

Chromium as the major alloying element but with a higher carbon and generally lower chromium content (e.g. 12% in Grade 410 and 416) than the ferritic types
- PH Stainless Steels**

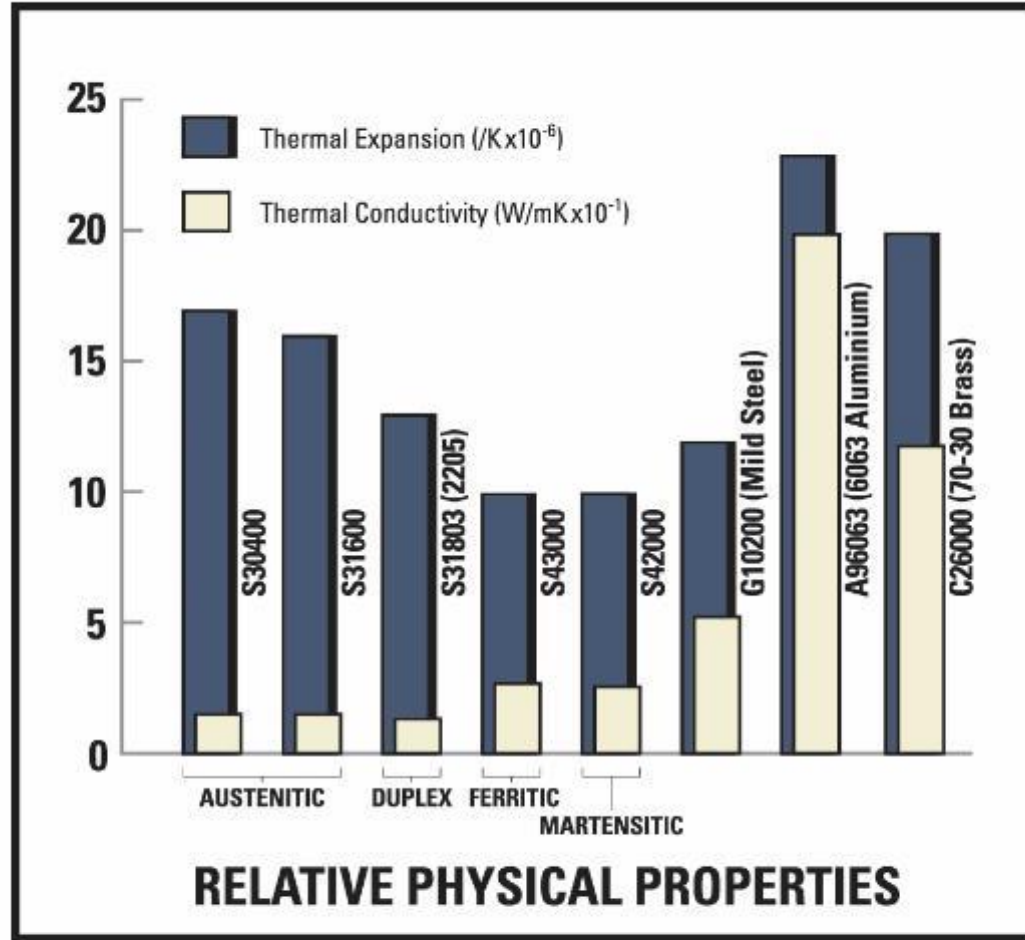
Chromium and nickel containing steels that can develop very high tensile strengths. The most common grade in this group is "17-4 PH"



# Relative Mechanical and Physical Properties of Stainless Steel

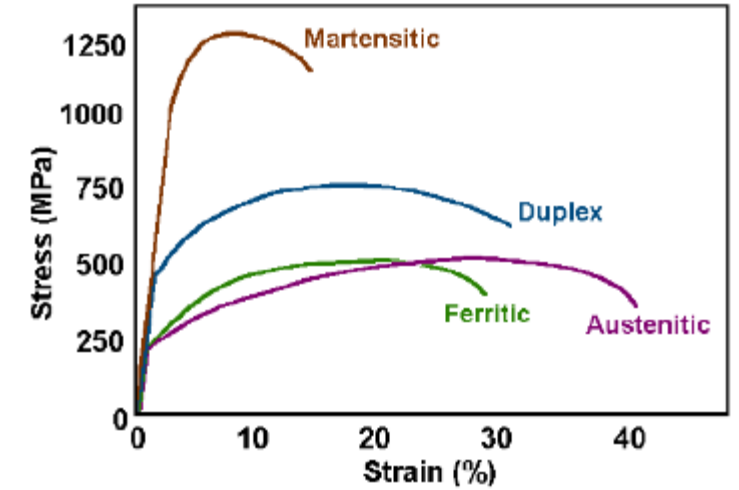


## Thermal Expansion and Thermal Conductivity



Note: These figures are approximate as there can be a wide variability in quoted results that relate to variations in the actual temperature range and the specific composition.

## Typical Tensile Properties



## Typical Impact Properties

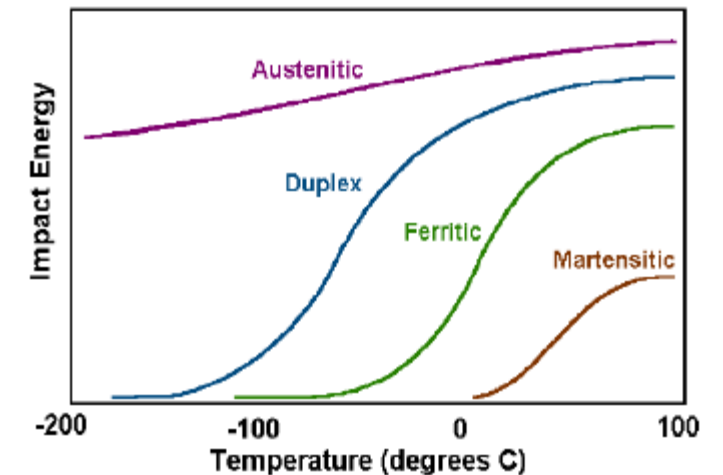


Figure -1  
Impact Test Exemption Curves

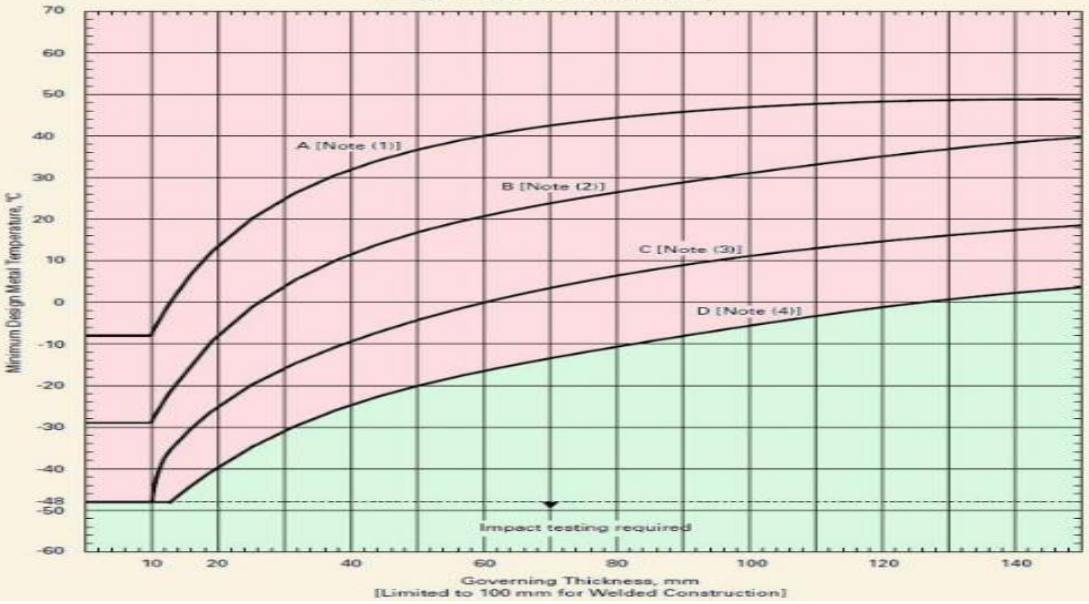
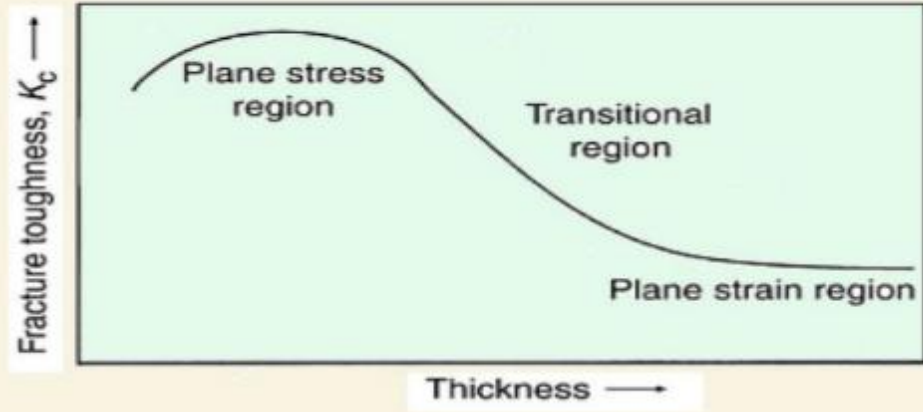
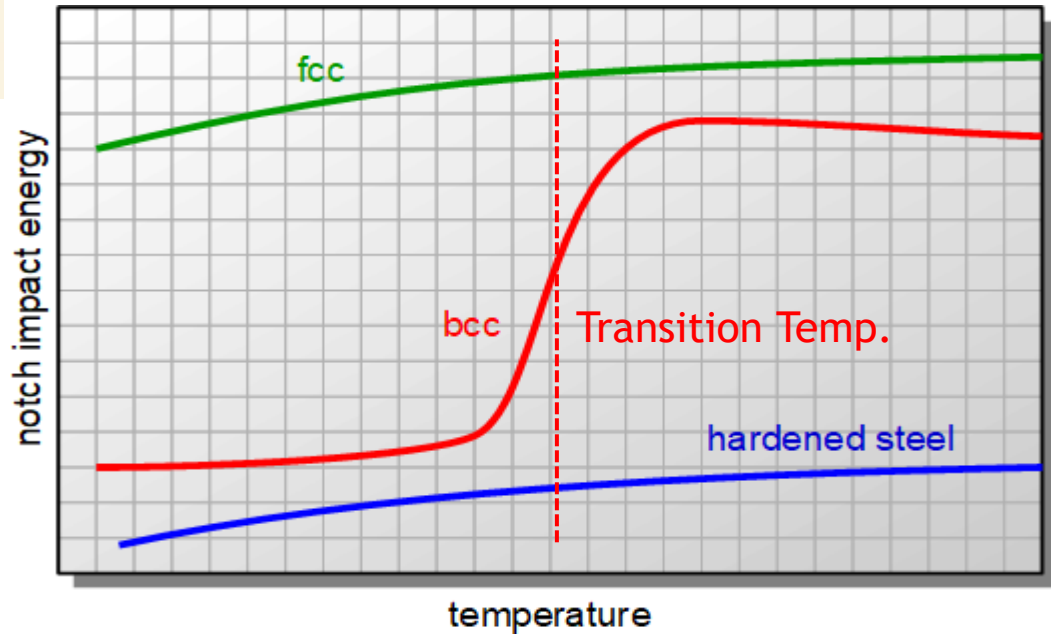
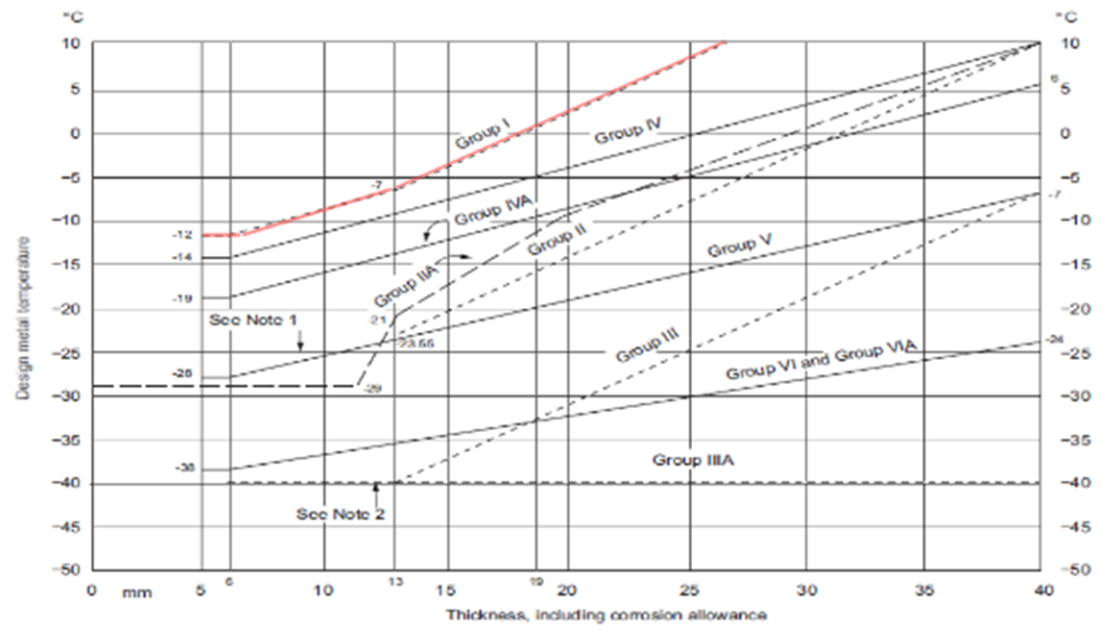


Figure-2



**Toughness**

**Material Thickness and Temperature Effect**

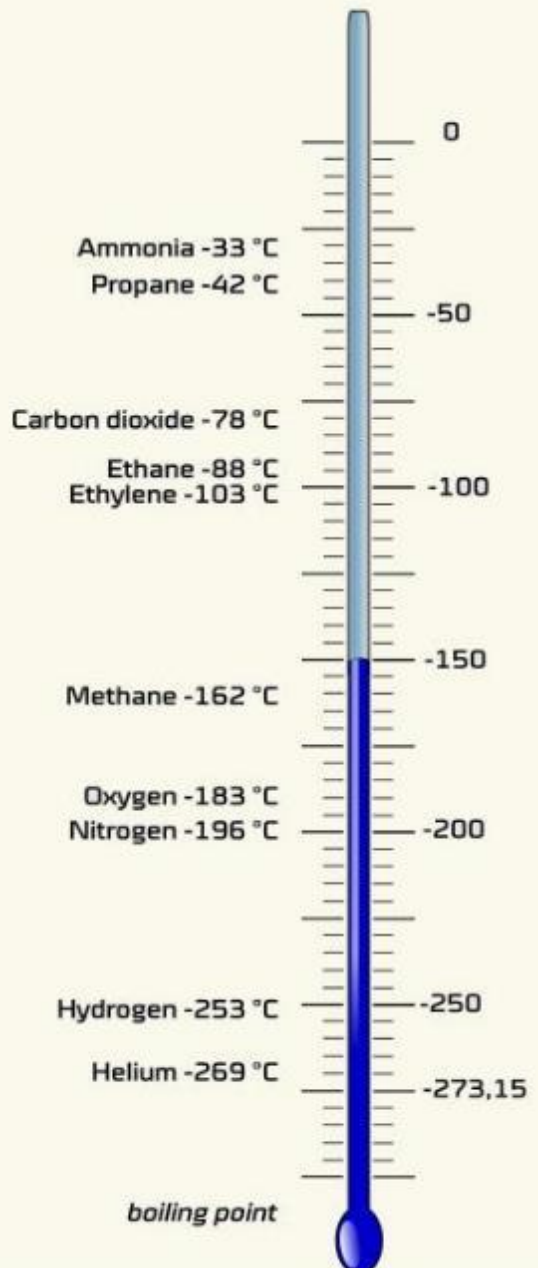


**References:**

- API 579-1 Part 9
- ASM Handbook volume 11 - Failure analysis and prevention
- ASME BPVC Sec. VIII Div.1 - UCS 66
- API 650



°C



### STEELS

Ultra-High Strength Steels  
Carbon steels  
Fine grained carbon steels

Heat-treated alloy steels  
T-1, N-A-XTRA, AMS6434,  
4335, etc.  
HY-TUF, HY-80  
3.5% Ni steel

5% Ni steel

Quenched and tempered 9% Ni steel  
A286, Maraging steels  
301, 302

304ELC, 310  
Low-C stainless steel casting alloys

### ALUMINUM ALLOYS

7178-T6

7075-T6

7079-T6

2024-T6, 7039-T6  
2014-T6, 5456-H343

2024-T4, 6061-T6  
2219-T87, 5052-H38  
5083-H38

### NICKEL ALLOYS

Monel, TD Nickel  
Hastelloy B, Inconel X  
Inconel 718, René 41

### TITANIUM ALLOYS

Heat treated 13V-11Cr-3Al-Ti  
Heat treated 8Mn-Ti

Heat treated 6Al-6V-2Sn-Ti

Heat treated 16V-2.5Al-Ti

8Al-1Mo-1V-Ti, 5Al-5Zr-5Sn-Ti  
Annealed 4Al-3Mo-1V-Ti

Heat treated 6Al-4V-Ti  
Heat treated 8Al-2Cb-1Ta-Ti

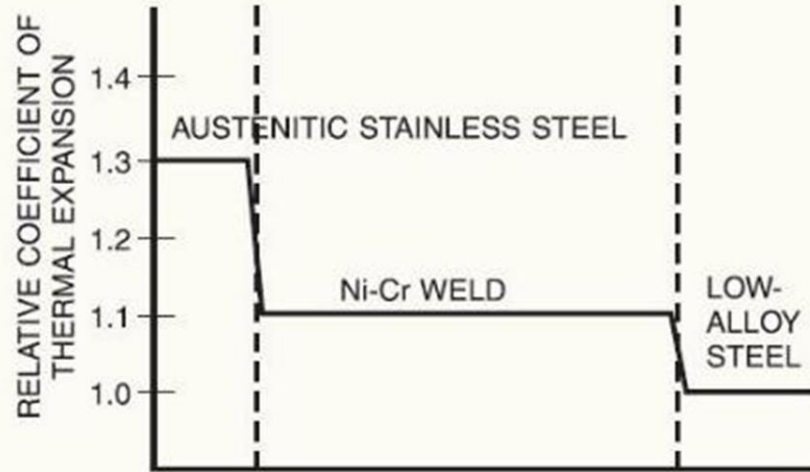
Annealed 6Al-4V-Ti ELI

5Al-2.5Sn-Ti ELI, Ti45A[AMS 4902]

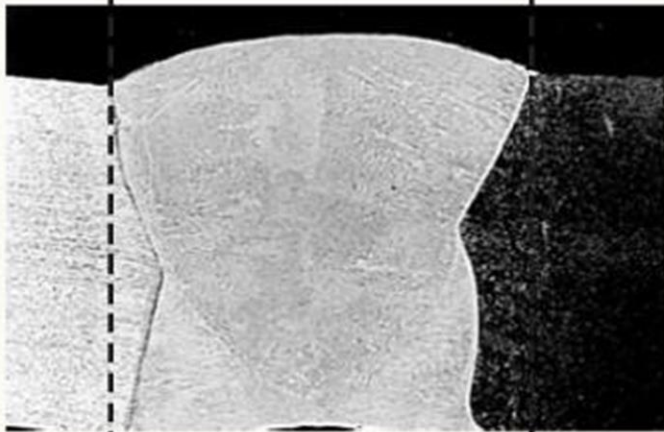
Source: <https://www.gasparini.com/en/blog/metals-and-materials-for-low-temperatures/>



# Dissimilar Metal Weld DMW



(A) Relative Expressions



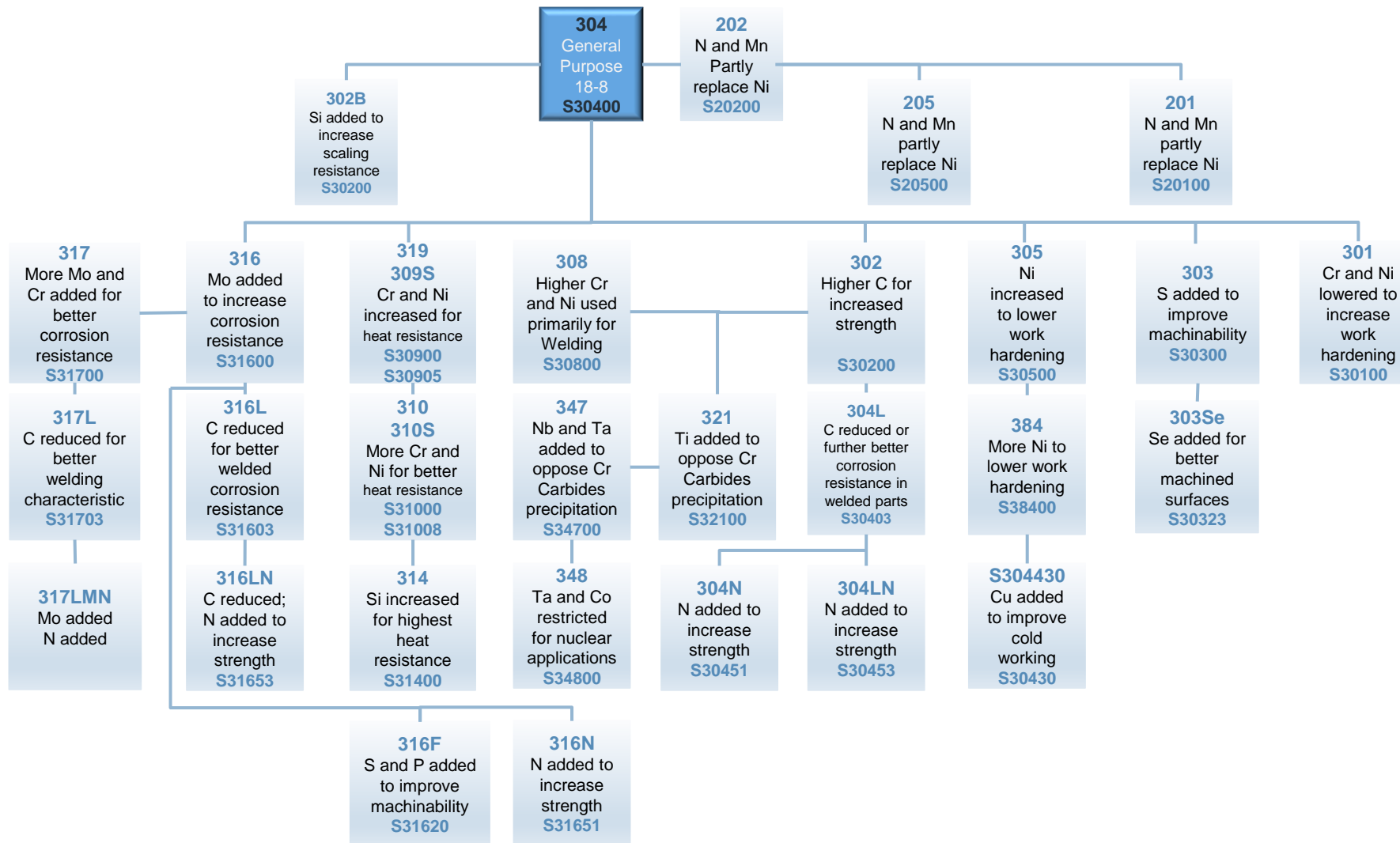
(B) Joint Between Type 304 Stainless Steel (Left) and 2-1/4Cr-1Mo (Right) Welded with ERNiCr-3 Filler Metal

Note: Values shown in (A) represent ratio comparisons to carbon steel (as in Table 6.2), not actual values of properties.

## References:

AWS – Welding Handbook, Volume 4 Part 1

# Austenitic Stainless-Steel



Magnetic X  
Ni ✓  
Cr ✓

- Corrosion Resistance  
- good mechanical properties  
Suitable for High Temp. Application

- Susceptible to Cl SCC and pitting  
- Lower oxidation resistance – prone to oxide spalling

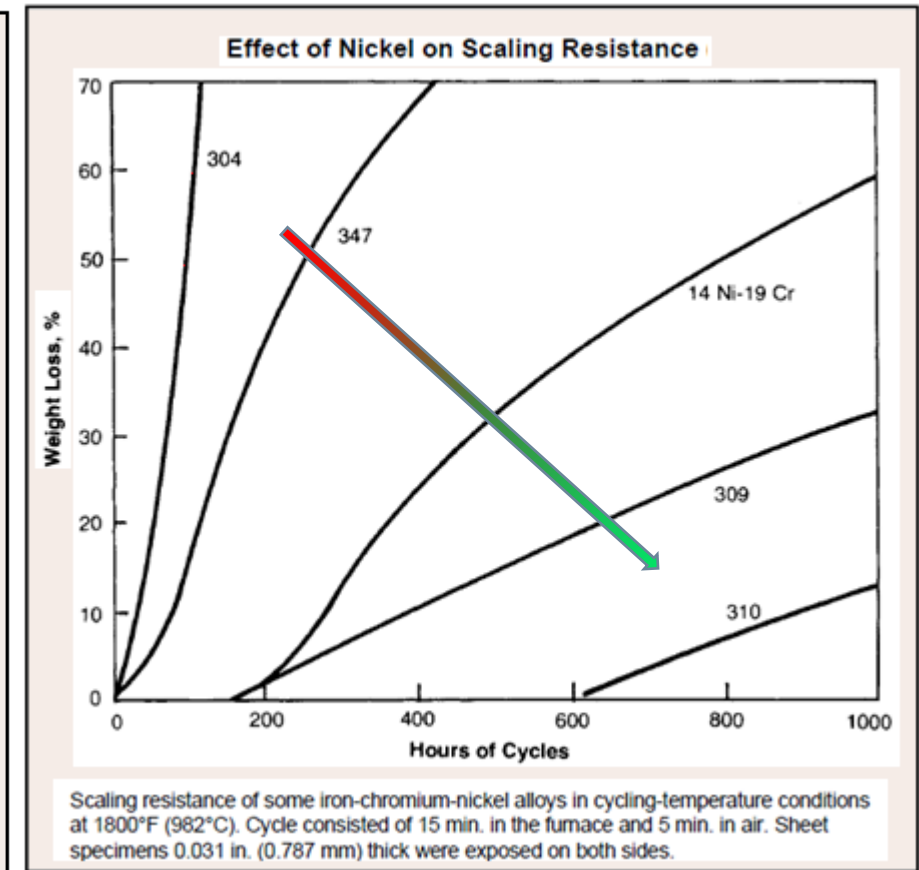
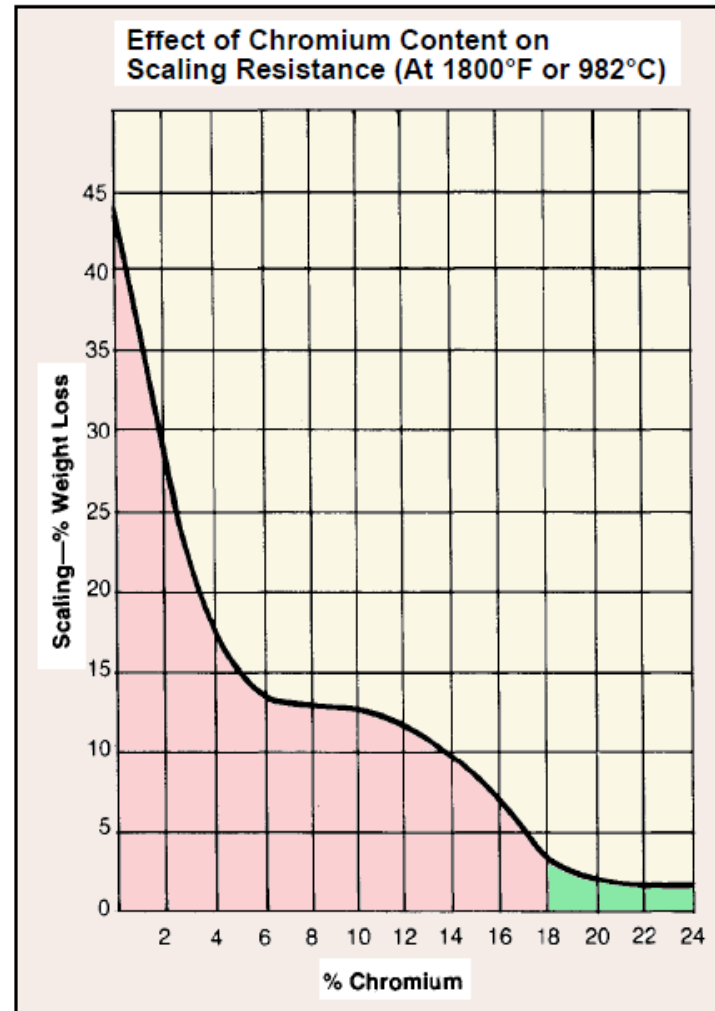
Al: Aluminum	P: Phosphorous
C: Carbon	S: Sulfur
Cr: Chromium	Se: Selenium
Cb: Columbium	Si: Silicon
Co: Cobalt	Ta: Tantalum
Cu: Copper	Ti: Titanium
Mn: Manganese	V: Vanadium
Mo: Molybdenum	W: Tungsten
N: Nitrogen	
Ni: Nickel	

Source: ASM- Stainless Steel for Design Engineers

# Austenitic Stainless-Steel Scaling Resistance

## Suggested Maximum Service Temperatures in Air (1)

AISI Type	Intermittent Service		Continuous Service	
	°C	°F	°C	°F
201	815	1500	845	1550
202	815	1500	845	1550
301	840	1550	900	1650
302	870	1600	925	1700
304	870	1600	925	1700
308	925	1700	980	1800
309	980	1800	1095	2000
310	1035	1900	1150	2100
316	870	1600	925	1700
317	870	1600	925	1700
321	870	1600	925	1700
330	1035	1900	1150	2100
347	870	1600	925	1700
410	815	1500	705	1300
416	760	1400	675	1250
420	735	1350	620	1150
440	815	1500	760	1400
405	815	1500	705	1300
430	870	1600	815	1500
442	1035	1900	980	1800
446	1175	2150	1095	2000

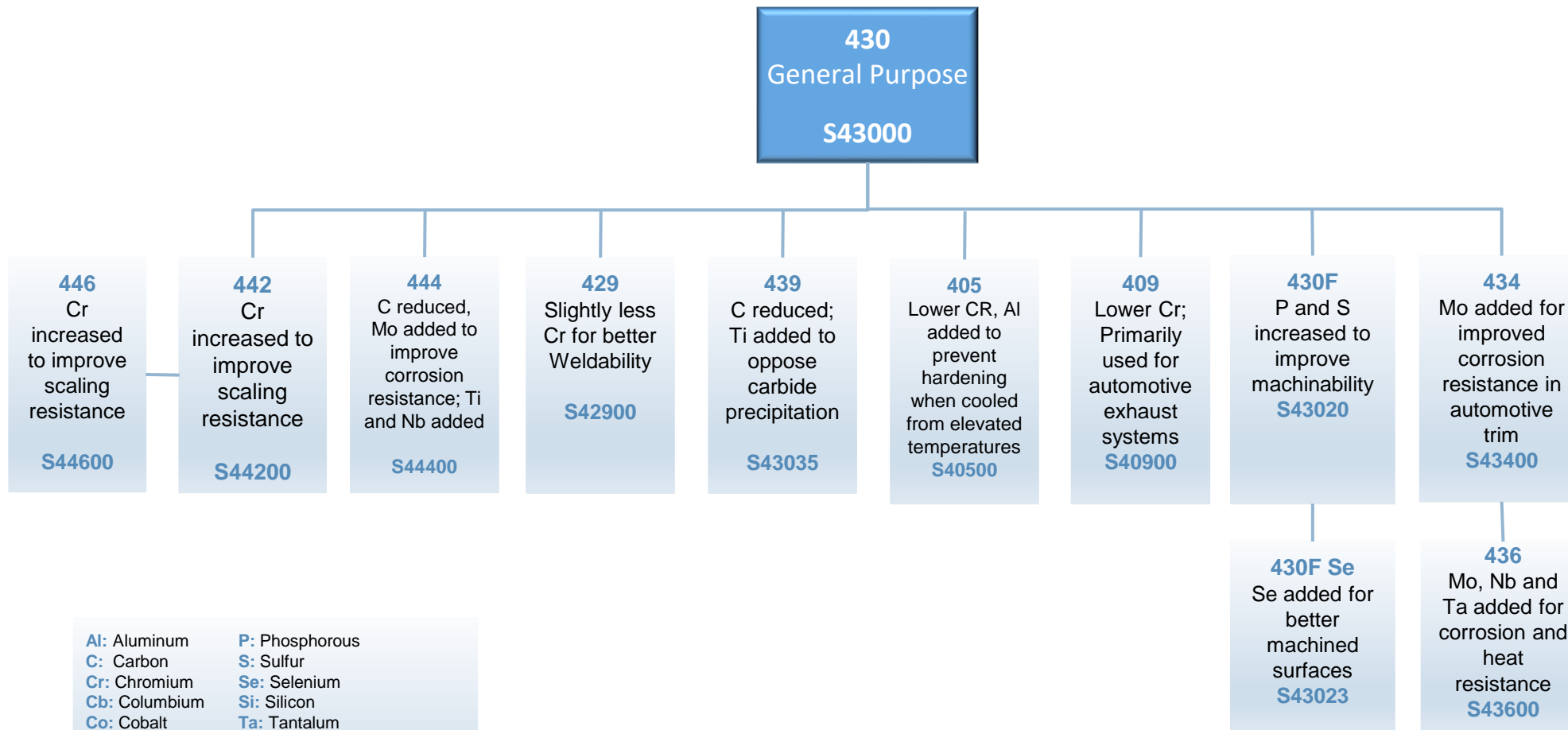


**Q 5**

Why the Max. Temp. for intermittent service is less than the allowed for continuous service in Austenitic SS

Source: NiDi- High Temperature Characteristics of Stainless Steels

# Ferritic Stainless Steel

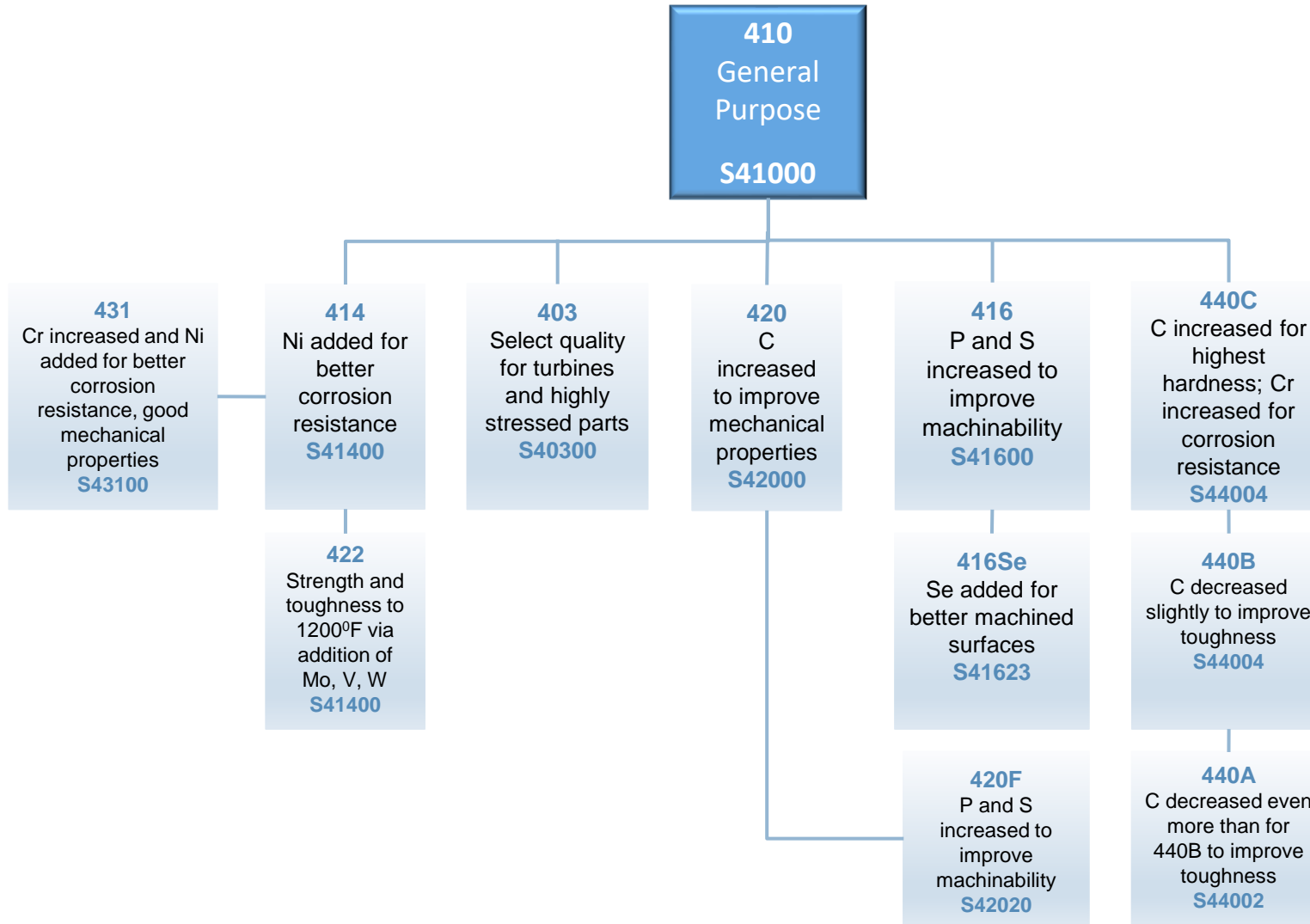


Magnetic ✓  
 Ni X  
 Cr ✓  
 -Corrosion Resistance  
 - Not Suitable for High Temp. Application (subject to 475 embrittlement)

- Al: Aluminum
- C: Carbon
- Cr: Chromium
- Cb: Columbium
- Co: Cobalt
- Cu: Copper
- Mn: Manganese
- Mo: Molybdenum
- N: Nitrogen
- Ni: Nickel
- P: Phosphorous
- S: Sulfur
- Se: Selenium
- Si: Silicon
- Ta: Tantalum
- Ti: Titanium
- V: Vanadium
- W: Tungsten

Source: ASM- Alloying, Understanding the Basics

# Martensitic Stainless Steel



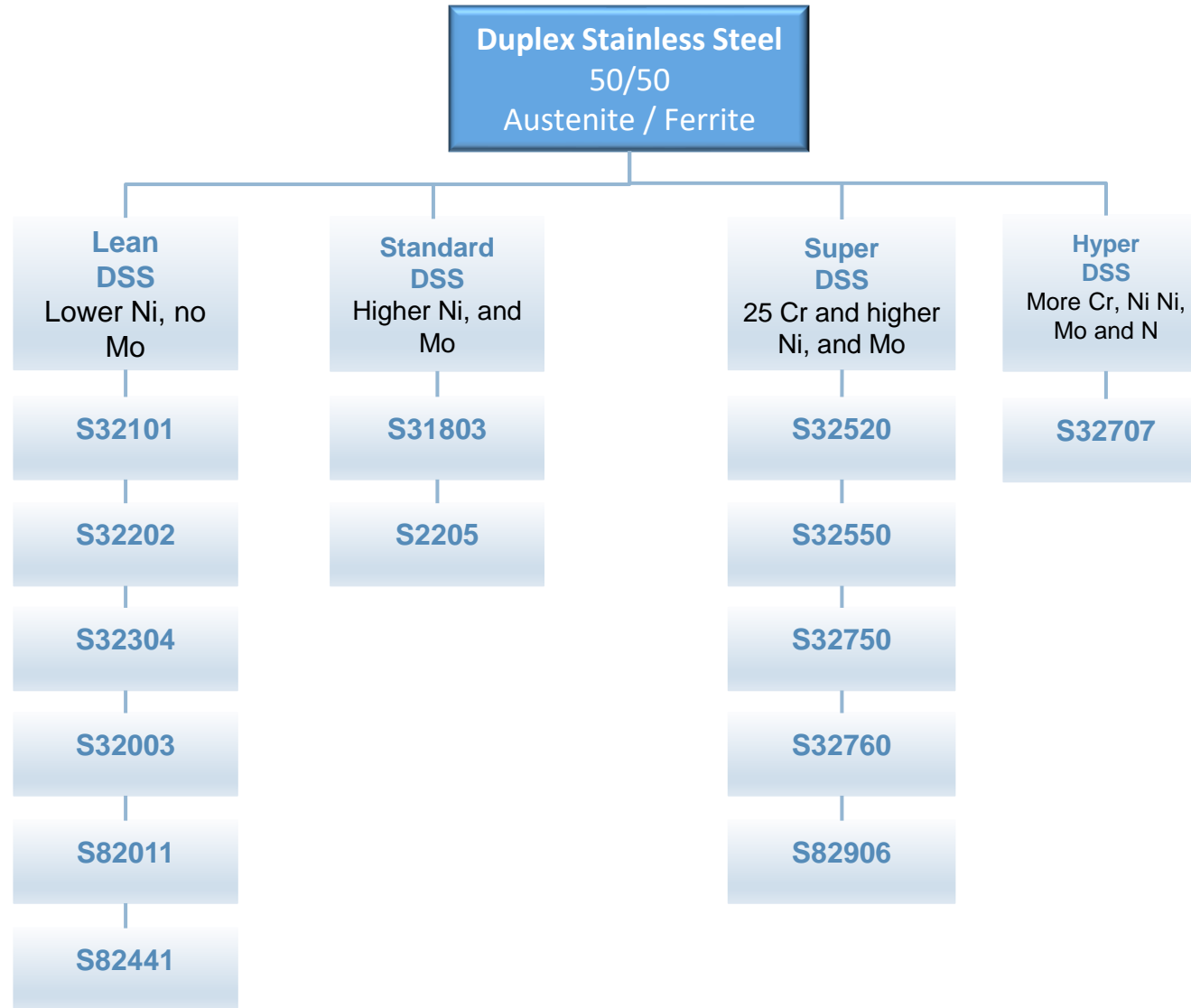
**Magnetic** ✓  
**Ni** ✗  
**Cr** ✓

-Corrosion Resistance  
 - Hardenable  
 - Hard to weld

<b>Al:</b> Aluminum	<b>P:</b> Phosphorous
<b>C:</b> Carbon	<b>S:</b> Sulfur
<b>Cr:</b> Chromium	<b>Se:</b> Selenium
<b>Cb:</b> Columbium	<b>Si:</b> Silicon
<b>Co:</b> Cobalt	<b>Ta:</b> Tantalum
<b>Cu:</b> Copper	<b>Ti:</b> Titanium
<b>Mn:</b> Manganese	<b>V:</b> Vanadium
<b>Mo:</b> Molybdenum	<b>W:</b> Tungsten
<b>N:</b> Nitrogen	
<b>Ni:</b> Nickel	

Source: ASM- Alloying, Understanding the Basics

# Duplex Stainless Steel



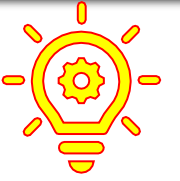
Magnetic ✓  
Ni ✓  
Cr ✓

- Corrosion Resistance
- Pitting resistance in Cl service (High PREN)
- High strength
- Not suitable for High T applications (subject to 475 embrittlement)

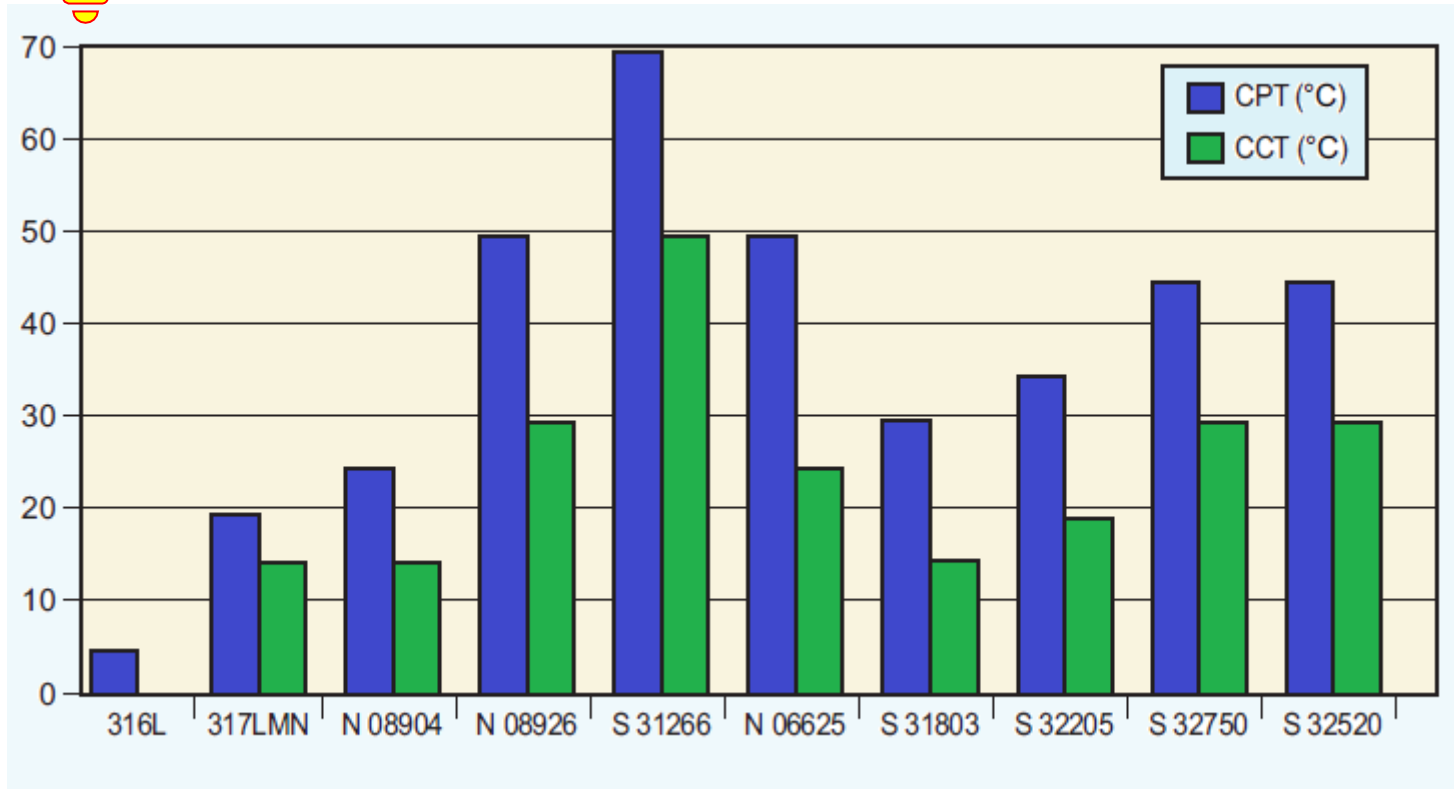
<b>Al:</b> Aluminum	<b>P:</b> Phosphorous
<b>C:</b> Carbon	<b>S:</b> Sulfur
<b>Cr:</b> Chromium	<b>Se:</b> Selenium
<b>Cb:</b> Columbium	<b>Si:</b> Silicon
<b>Co:</b> Cobalt	<b>Ta:</b> Tantalum
<b>Cu:</b> Copper	<b>Ti:</b> Titanium
<b>Mn:</b> Manganese	<b>V:</b> Vanadium
<b>Mo:</b> Molybdenum	<b>W:</b> Tungsten
<b>N:</b> Nitrogen	
<b>Ni:</b> Nickel	

Source: API 938C, Use of DSS in Oil Refinery Industry

# Duplex Stainless Steel



$$\text{PREN} = \%Cr + 3.3Mo + 16N$$



Grade	PREN
304L	19
316L	24
2205 S3205	35
2507 S32750	43

Source: API 938C, Use of DSS in Oil Refinery Industry



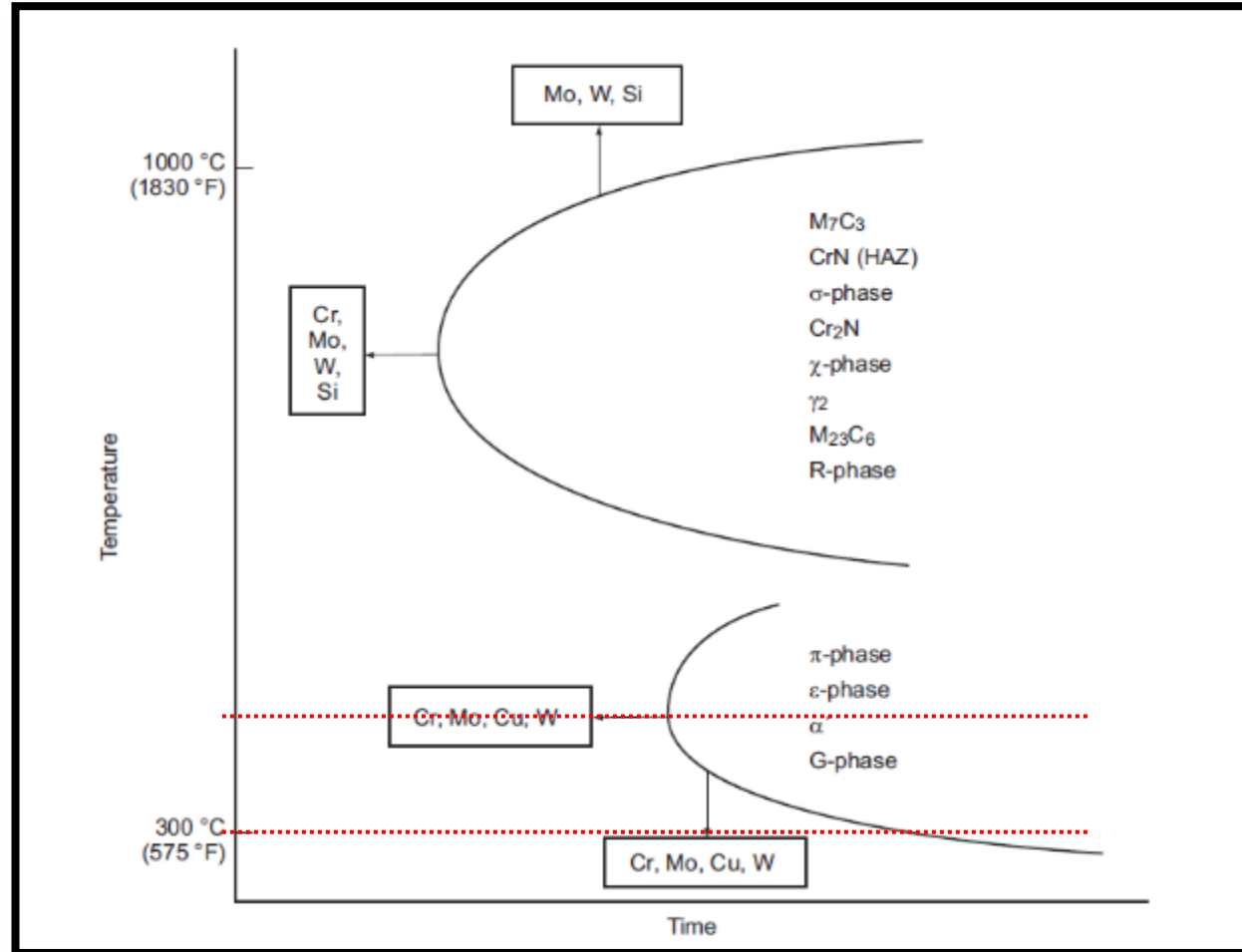
# Duplex Stainless Steel

Table 5—ASME Code Maximum Allowable Temperatures

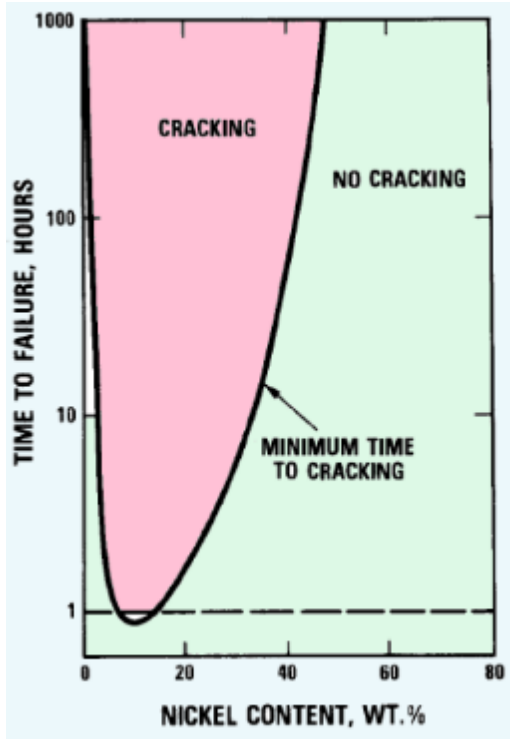
Grade	ASME Section VIII (Div. 1) °C (°F)	ASME B31.3 °C (°F)
S32304	316 (600)	316 (600)
S32101	316 (600) Code Case 2418	NL
S32202	316 (600)	NL
S32003	343 (650) Code Case 2503	343 (650)
S82011	343 (650) Code Case 2735	NL
S82441	316 (600) Code Case 2780	NL
S31803/S33205 (Note 1)	316 (600)	316 (600)
S32550	260 (500)	NL
S32750	316 (600)	316 (600)
S32760	316 (600)	316 (600)
S32906	316 (600)	NL
S32707	260 (500) Code Case 2586	NL

NOTE 1 NL = not listed.

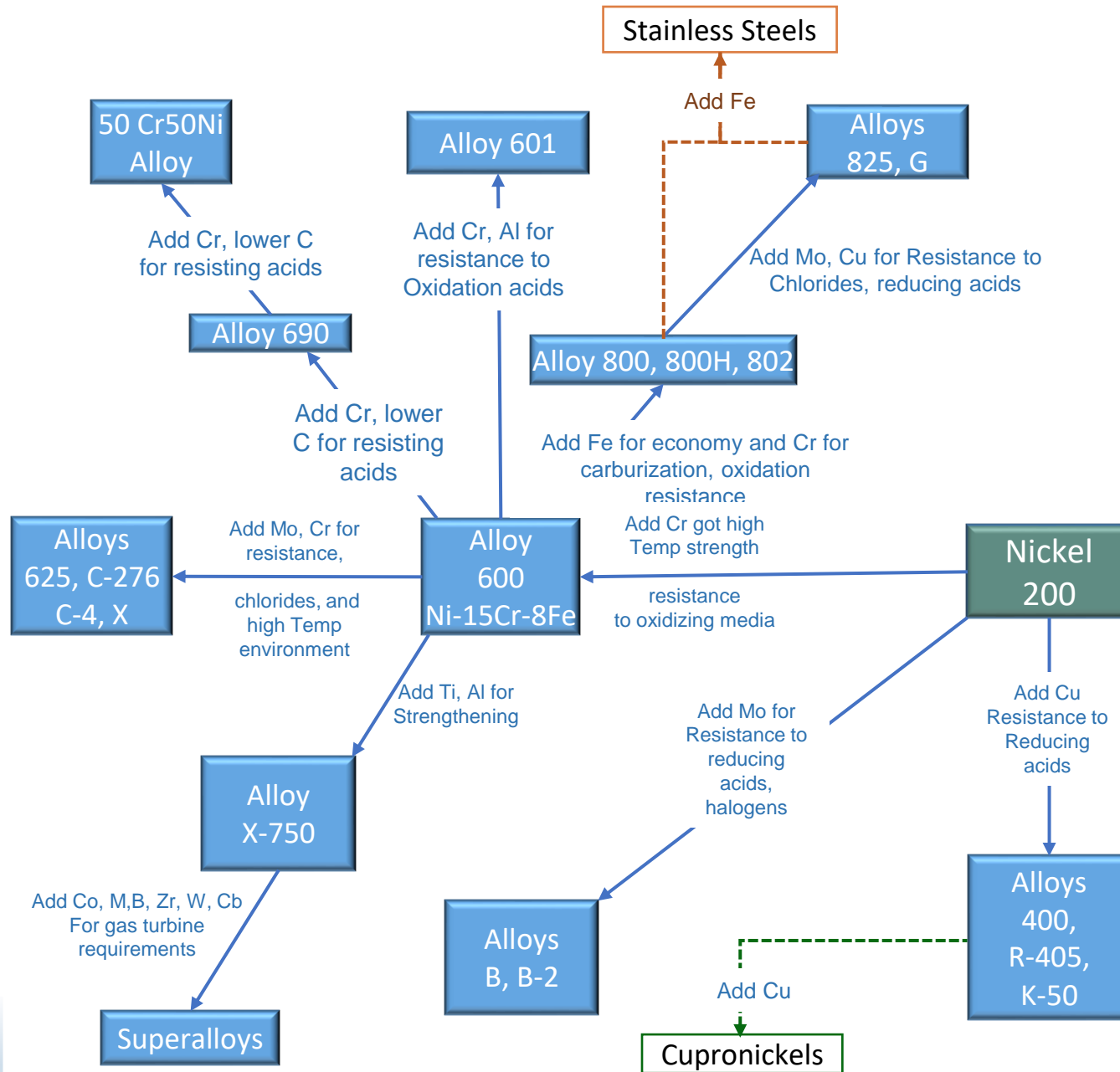
NOTE 2 S32205 can use the design allowables for S31803 if the material is dual-certified.



Source: API 938C, Use of DSS in Oil Refinery Industry



Source: ASM Corrosion of Weldments  
ASM Stress Corrosion Cracking



# Nickel Alloys

# Materials Application – Carbon Steel

Carbon Steel is widely used in oil and gas industry mainly due to its cost, availability and easy fabrication and welding.

## Limitations:

Low corrosion resistance in many applications

Very low temperature  $< -29\text{ C}$  . CS loose toughness

High Temperature:  $> 425\text{ C}$  . CS low creep strength, high oxidation rate, and susceptibility to carburization

Susceptible to FAC in condensate service



# Materials Application – Low Alloy Cr-Mo Steel

Low alloy Chromium Molybdenum (Cr-Mo) Steels are replacing the Carbon steels as a candidate material where:

- Temperature is higher than the maximum limits of carbon steels
- In application where Hydrogen is present at relative high temperature and partial pressure to resist High Temperature Hydrogen Attack (HTHA)

## Common Grades:

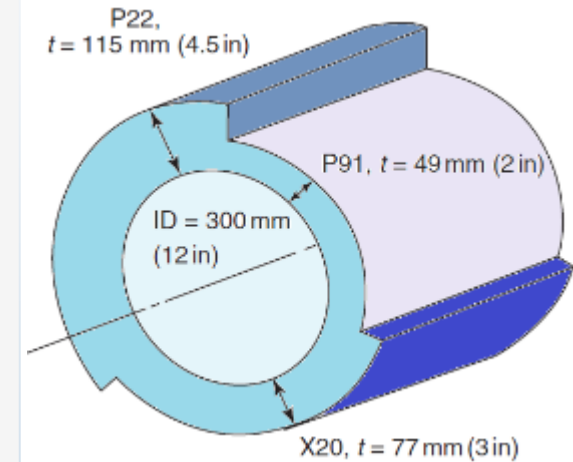
P11 (1.25 Cr- 0.5 Mo)

P22 (2.5 Cr – 0.5 Mo)

P5 (5 Cr- 0.5 Mo)

P91 (9 Cr- 1 Mo)

**Note:** Cr-Mo steel is usually require application of Post Weld Heat Treatment (PWHT) during fabrication or repair, which sometimes are difficult to apply at site



Steam Pipe  
temperature 600 °C,  
pressure 30MPa

# Materials Application – Stainless Steel

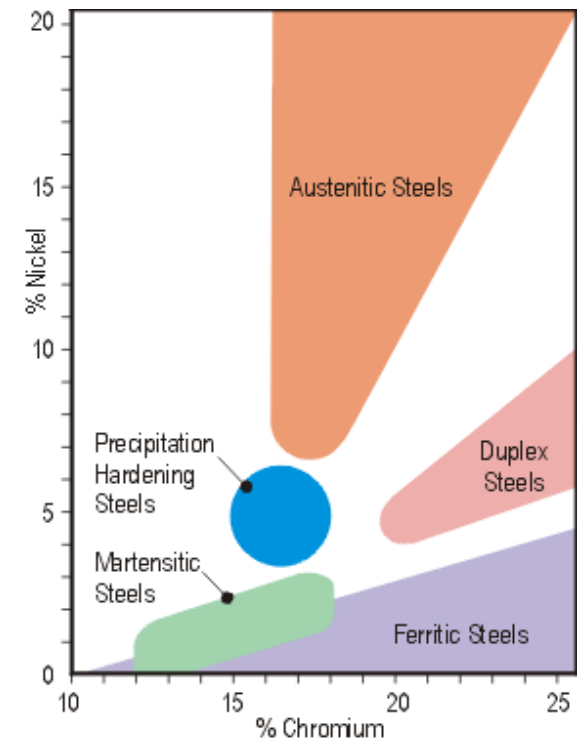
Stainless steels is a material of Cr > 11 % where Cr formed the distinguishing surface oxide layer of the stainless steels.

Austenitic stainless steels is applied widely where:

- Higher Corrosion resistance is required
- Temperature is higher than the maximum limits of Cr-Mo Steels
- Temperature is lower than the lower limit of CS to avoid brittle fracture and toughness loss

A main concern of austenitic SS is the susceptibility to pitting and cracking in Cl services, Where DSS is preferred for this aspect

Duplex stainless steels limited for Temp.  $\leq 316$  C to avoid 475 embrittlement



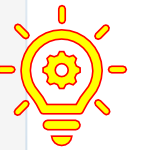
# Materials Application – Nickel Based Alloys

Ni Based alloys (Incoloy, Inconel, Monel,.....) are replacing Stainless steels when:

- Higher Corrosion resistance is required
- Temperature is higher than the maximum limits of stainless Steels (oxidation, metal dusting, Nitriding, carburization,..)

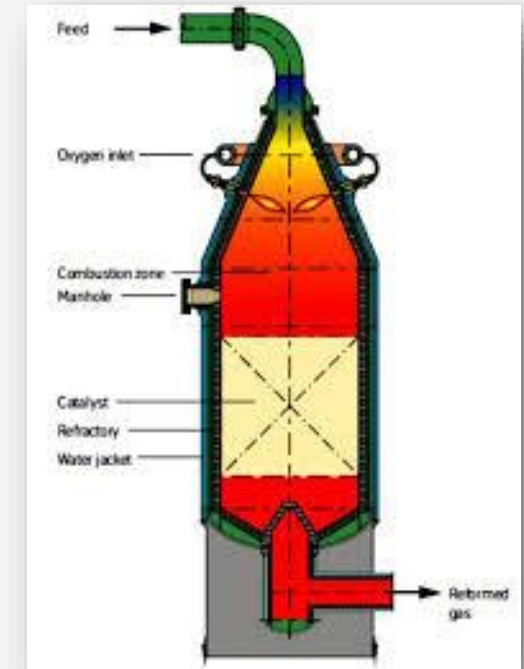
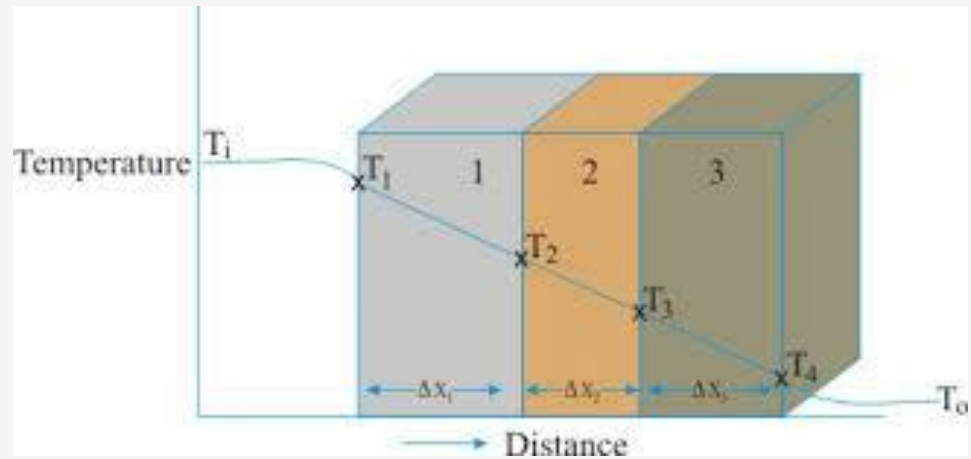
Ni Alloys are of much higher cost compared to stainless steels which limits its application.

Alloys with Ni >42% is almost immune for chloride SCC. Alloy 825 (42% Ni) is often specified for applications requiring resistance to chloride SCC.



# Materials Application – Refractory Lined

Refractory lining is applied where the metals cannot withstand the operating temperature and / or to reduce the cost of the equipment by using lower design temperature and hence lower material grade



# Materials Application – Non Metallic Piping and Vessels

Non metallic materials include wide range of different materials like: FRP, PVC, PE, Cement, lined equipment

Usually applied where corrosion resistance is required

Limited in temperature application

Special precautions ( Protection from UV, vent holes for PTFE lined, .....)

Preferred application for underground piping to have good corrosion resistance without need of Cathodic Protection





Grid of technical guides:

- Stainless Steel - Suggested Practices for Roofing Flashing Copings Fascias Gravel Stops Drainage (9031)**  
Contains tables and detailed drawings describing the proper application of stainless steel to moistu...  
Learn more
- Stainless Steel for Building Exteriors (9010)**  
Displays 15 outstanding examples of buildings with stainless steel exteriors.  
Learn more
- Role of Stainless Steel in Petroleum Refining (9021)**  
Helps engineers identify the materials used in petroleum refining.  
Learn more
- Stainless Steel Membrane Roof (9034)**  
Describes the design, fabrication and erection of the first all-stainless steel, air-supported singl...  
Learn more
- Stainless Steels for Evaporators and Concentrators (9026)**  
Describes how and where stainless steels are being used to assure long, trouble-free service in the ...  
Learn more
- Role of Stainless Steels in Industrial Heat Exchangers (9005)**  
Reviews the various considerations for using stainless steel in heat exchange service  
Learn more
- Discussion of Stainless Steels for Surface Condensers and Feedwater Heater Tubing (9030)**  
Describes the reasons behind the rapid growth of stainless steels for condenser and feedwater tubing...  
Learn more
- Role of Stainless Steels in Desalination (9029)**  
A state-of-the-art report on the use of stainless steel in distillation-type desalination plants  
Learn more



Recommended Readings for SS and Ni Alloys

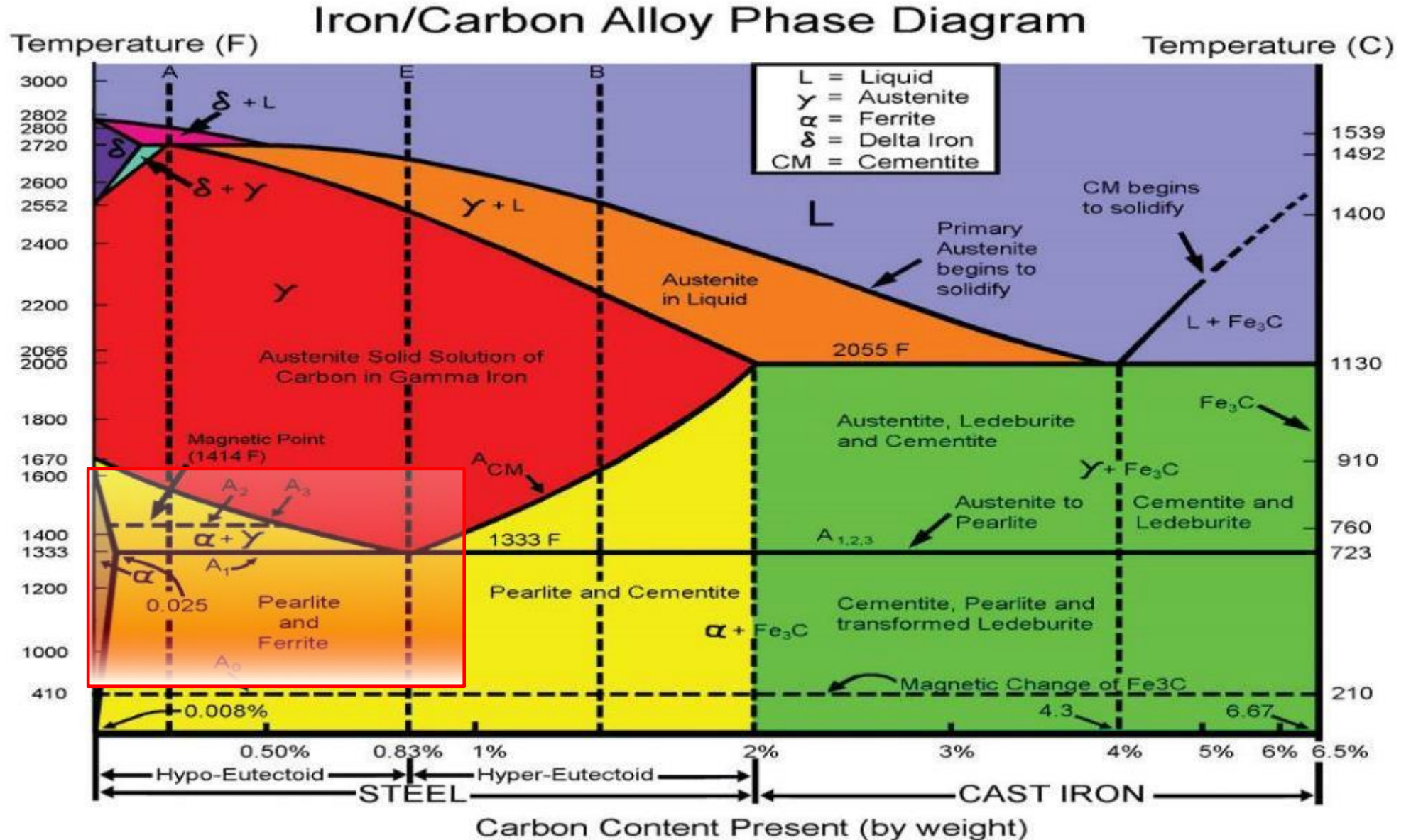


<https://www.nickelinstitute.org/library>



# Heat Treatment

# Iron-Carbide Phase Diagram



Area of Focus

# Heat Treatment

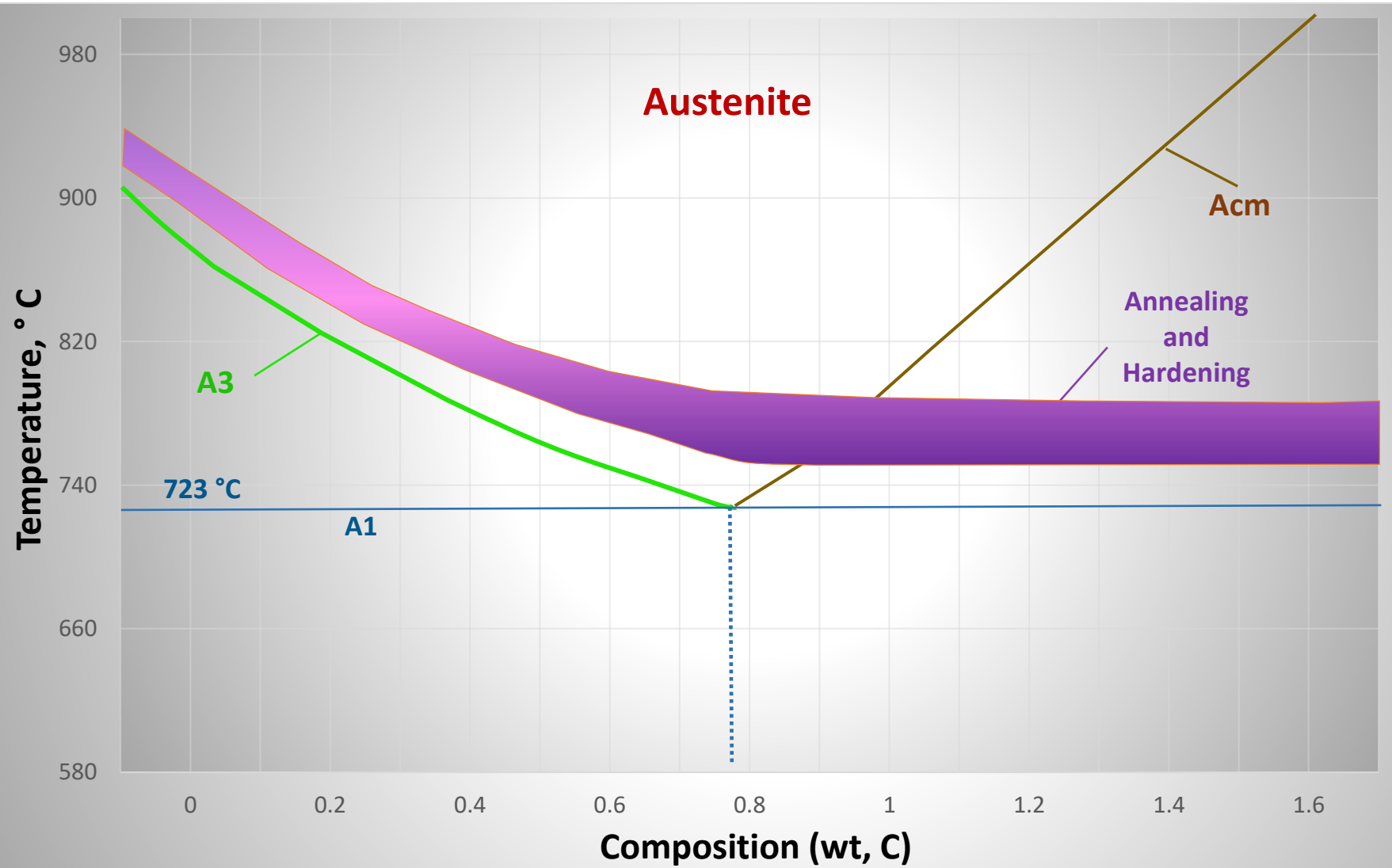
## Annealing

Heat treatment with furnace cooling from Austenitizing range

Annealing is used to reduce hardness, obtain a relatively near-stable microstructure, refine grain size, improve machinability, and facilitate cold working.

For Hypoeutectoid steels ( $C < 0.80\%$ ), full annealing consists of heating to 90 to 180 °C **A3** temp.

For Hypereutectoid steels ( $C > 0.80\%$ ), heating above the **A1** temperature, followed by very slow cooling.



Reference: Heat Treating, Vol 4, ASM Handbook, ASM International



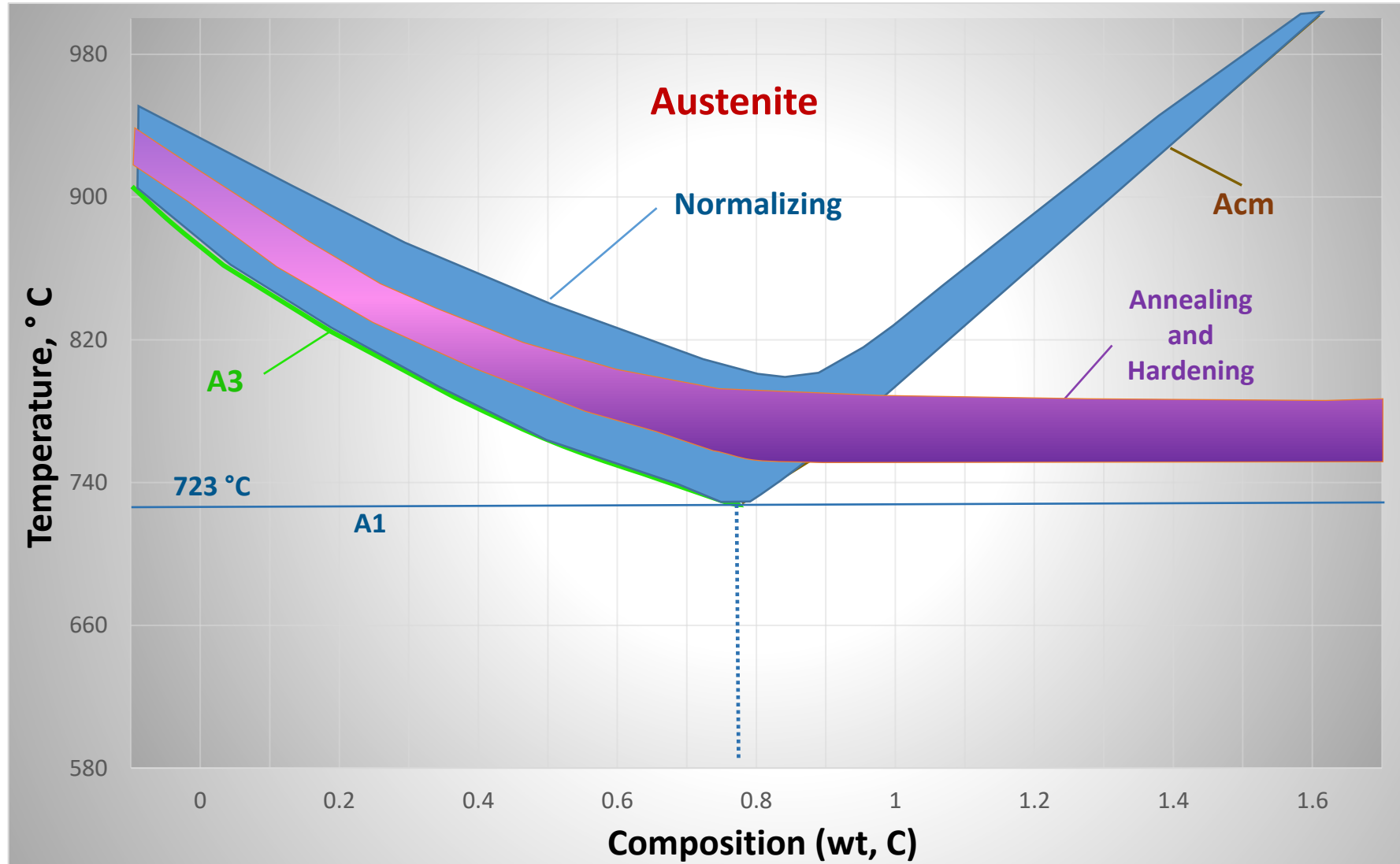
# Heat Treatment

## Normalizing

Steel is normalized by heating 160 to 200 °C into the austenite-phase field at temperatures somewhat higher than those used by annealing, followed by cooling at a medium rate (Air Cooling for CS).

Steels are normalized to establish a uniform microstructure and refine grain size.

The faster cooling rate results in a much finer microstructure, which is harder and stronger than the coarser microstructure produced by full annealing.



Reference: Heat Treating, Vol 4, ASM Handbook, ASM International

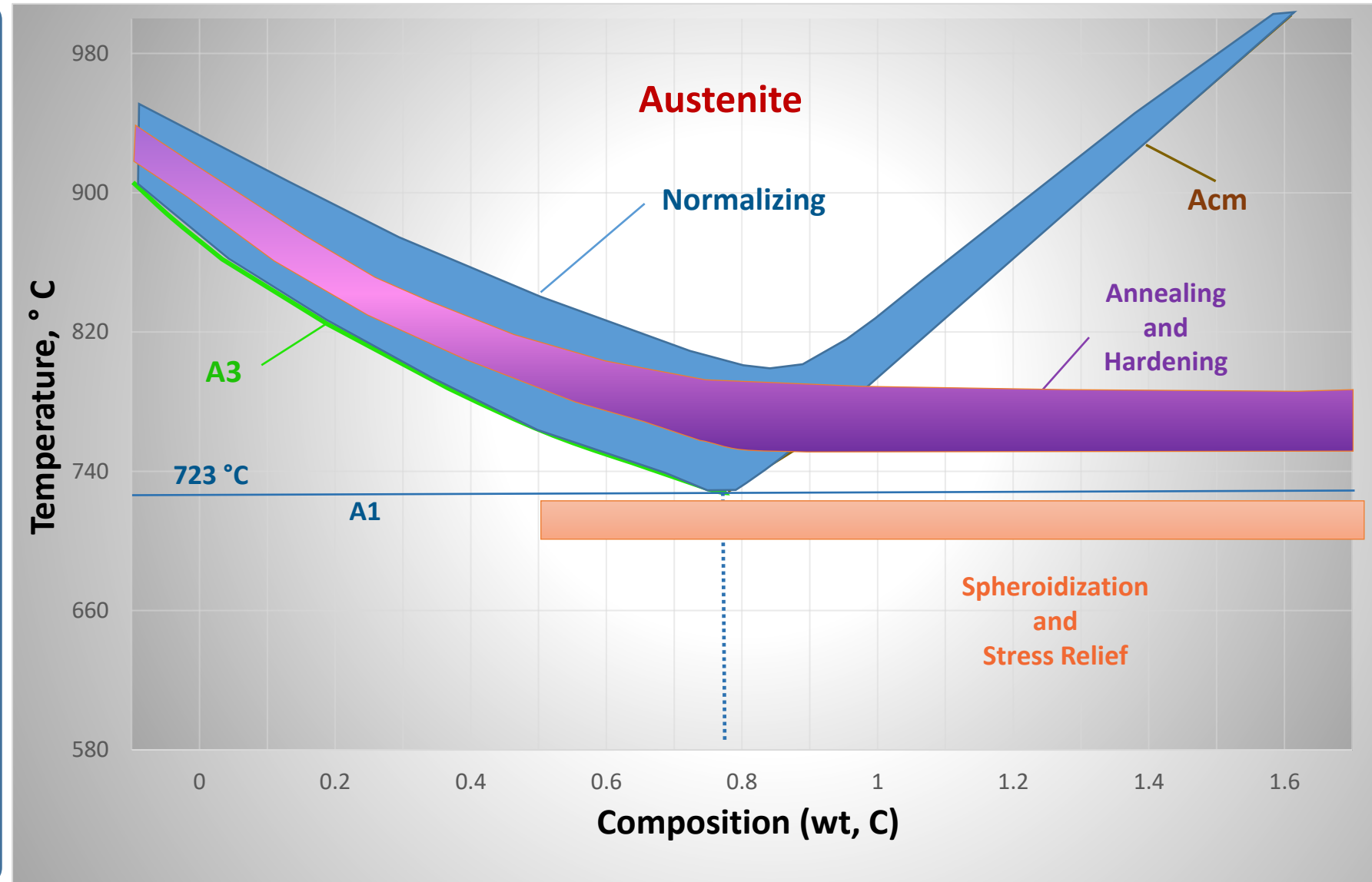


# Heat Treatment

## Spheroidizing

To produce a steel in its softest possible condition with minimum hardness and maximum ductility, it can be spheroidized by heating just above or just below the A1 eutectoid temperature and then holding at that temperature for an extended period of time.

Ref.: Heat Treating Subject Guide - ASM International

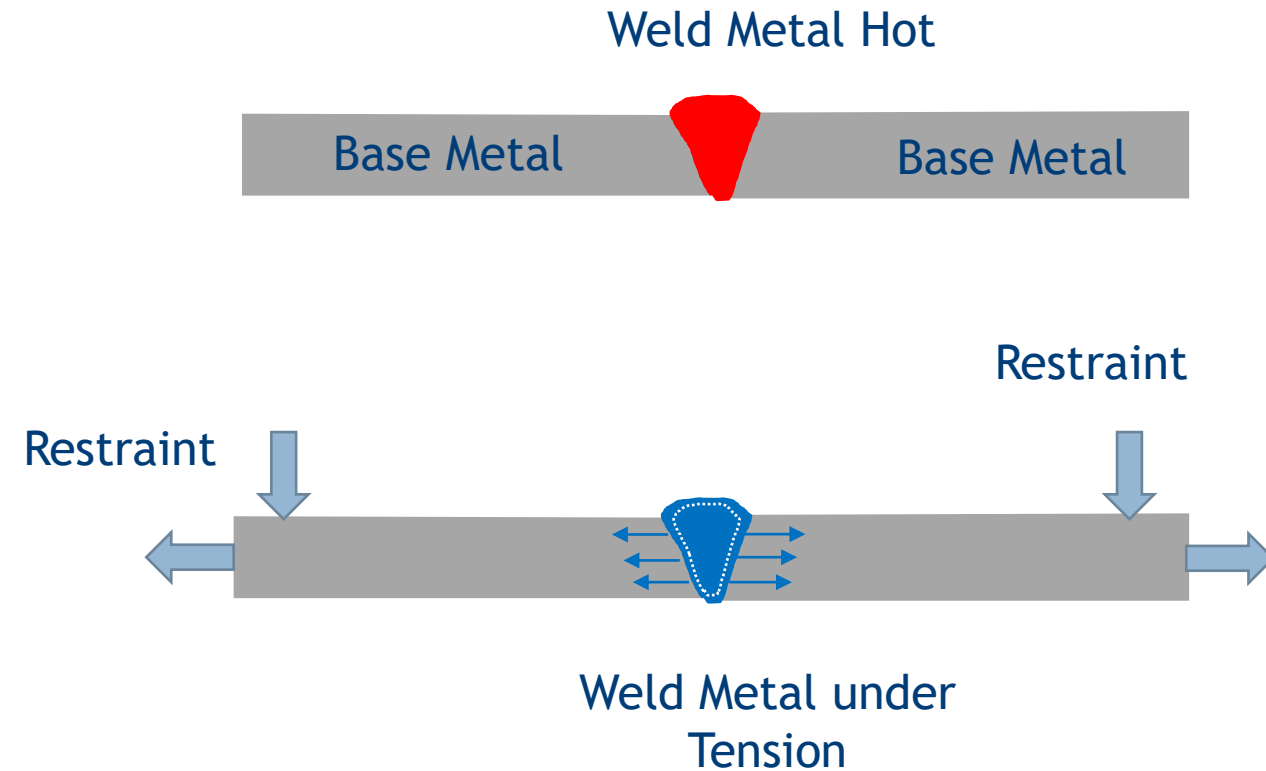


Reference: Heat Treating, Vol 4, ASM Handbook, ASM International



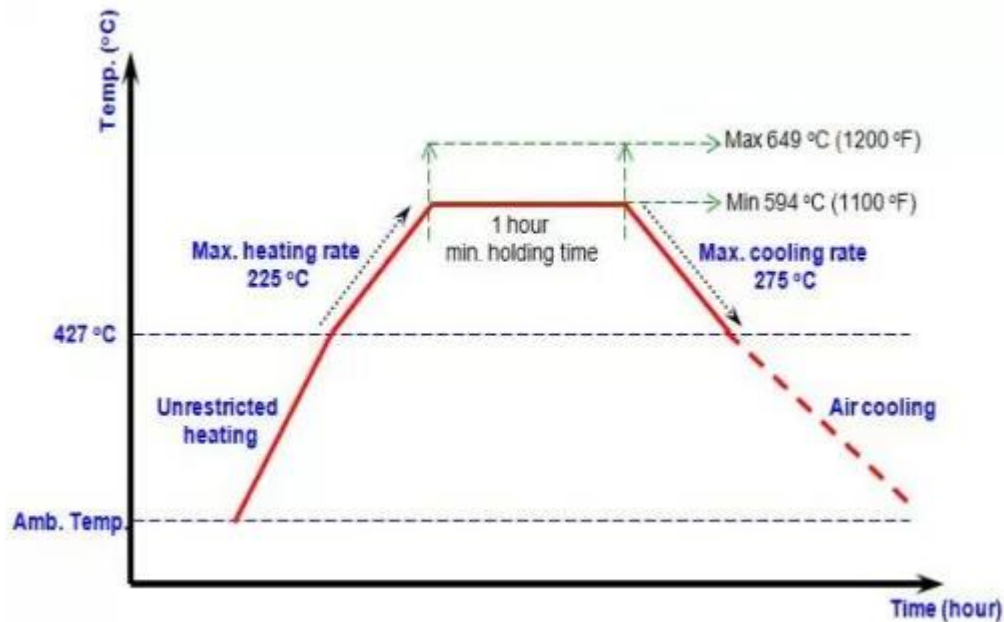
# Post Weld Heat Treatment

- When weld is applied it is molten metal and thermally expanded when filling a groove.
- When weld metal cools, it will shrink a lot. Yield Strength is low for much of the cooling range.
- Surrounding metal that was not heated to molten temperatures will constrain or keep the weld from shrinking as it cools.
- Post Weld Heat Treatment is a procedure to reduce residual stress, temper the HAZ, and remove hydrogen from the weld region after a seam weld is made.



# Post Weld Heat Treatment

- Weld and HAZ heated below the transition temperature for several hours and then gradually allowed to cool.
- Can Global (entire vessel)
- Can be Local (weld seam and surrounding metal)



Recommended Readings: WRC 452

Q 6

Think and Answer

What are the main pros and cons of each PWHT technique Global / Local





# Corrosion

# Corrosion

**Corrosion** a chemical or electrochemical reaction between a material and its environment that produces a deterioration (change) of the material and its properties

## Why do metals corrode?

Most metals are found in nature as ores. The manufacturing process of converting these ores into metals involves the input of energy.

During the corrosion reaction the energy added in manufacturing is released, and the metal is returned to its oxide state.

Metal Ore  $\xrightarrow{\text{Reduction (add Electron)}}$  Metal  $\xrightarrow{\text{Oxidation (strip electron)}}$  Corrosion Products

## Corrosion Consequence:

1. Downtime
2. Product Loss
3. Efficiency Loss
4. Contamination
5. Overdesign



# Corrosion Forms – Classic Fontana & Green Forms

<b>Uniform Corrosion</b>	Corrosion attack that is more or less distributed over the entire exposed surface of a metal.
<b>Galvanic Corrosion</b>	accelerated corrosion of a metal because of contact with a more noble metal in an electrolyte
<b>Intergranular Corrosion</b>	Localized attack at and adjacent to grain boundaries, with relatively little corrosion of the grains, is intergranular corrosion. The alloy disintegrates (grains fall out) and/or loses its strength.
<b>Crevice Corrosion</b>	a localized attack on a metal adjacent to a crevice between two joining surfaces (two metals or metal-nonmetal crevices)
<b>Pitting Corrosion</b>	a localized phenomenon confined to smaller areas. Pitting corrosion are normally found on passive metals and alloys
<b>Selective Leaching</b>	Removal of one element from a solid alloy by corrosion processes Examples are dezincification in Brass, dealuminification
<b>Erosion Corrosion</b>	deterioration of metals and alloys due to relative movement between metal surfaces and corrosive fluids. Depending on the rate of this movement, abrasion takes place.
<b>Stress Corrosion Cracking</b>	(SCC) refers to failure under simultaneous presence of a corrosive medium and a tensile stress.



# Uniform Corrosion

**Uniform Corrosion** is also called general corrosion. The surface effect produced by most direct chemical attacks (e.g., as by an acid) is a uniform etching of the metal

## Control

- Selection of a more corrosion resistant alloy (i.e. higher alloy content or more inert alloy)
- Utilize coatings to act as a barrier between metal and environment.
- Modify the environment or add chemical inhibitors to reduce corrosion rate.
- Apply cathodic protection.
- Replace with corrosion resistant non-metallic material.



Reference: Inspector Knowledge – Corrosion Basics, By Mok Check Min

# Galvanic Corrosion



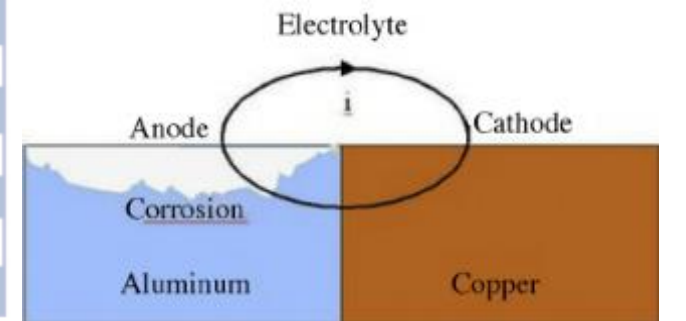
**Galvanic Corrosion** is an electrochemical action of two dissimilar metals in the presence of an electrolyte and an electron conductive path.

It occurs when dissimilar metals are in contact.

## Control

- Use of galvanically compatible materials
- Avoid unfavorable area effects of a small anode and large cathode
- Use of electrical insulation between dissimilar materials

	Active	
Anode (-) ↓ Electrical current/movement of ions ↓ Cathode (+)	(most susceptible to corrosive attack)	Magnesium
		Zinc
		Galvanized Steel
		Aluminum
		Mild Steel
		Cast Iron
		Lead
		Brass
		Copper
		Bronze
		Monel
		Nickel
		Stainless Steel 304
		Stainless Steel 316
	Silver	
	Titanium	
	Noble	Gold
	(least susceptible to corrosive attack)	Graphite
		Platinum



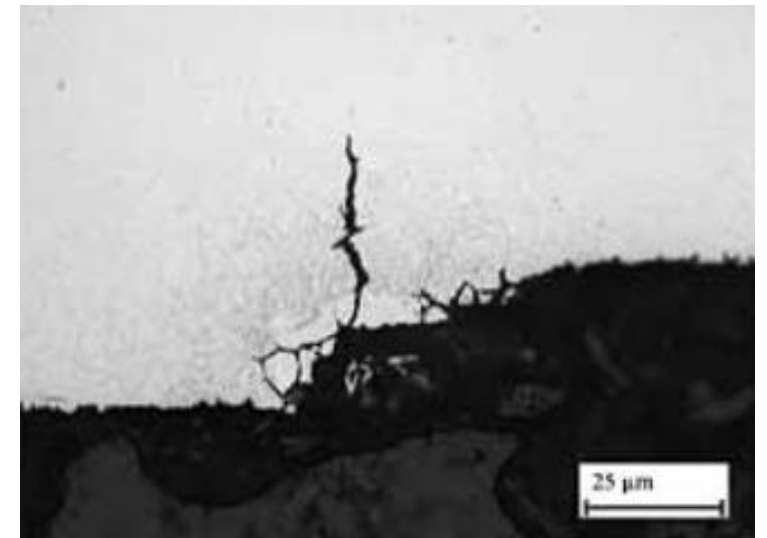
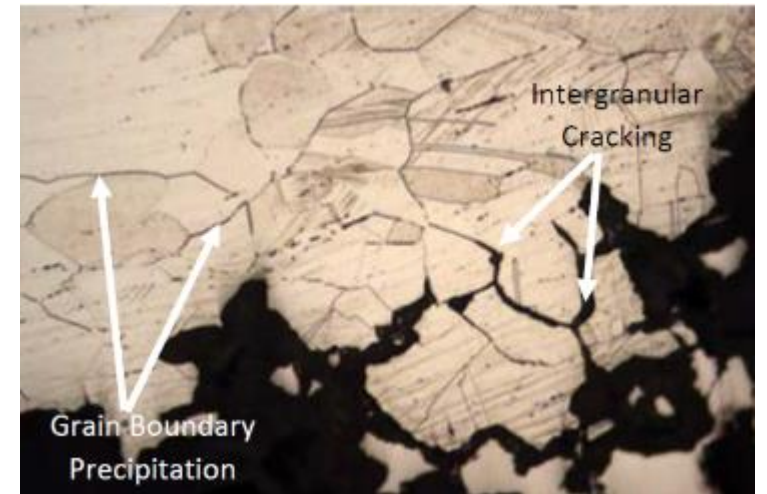
# Intergranular Corrosion

**Intergranular corrosion** is an attack on or adjacent to the grain boundaries of a metal or alloy. A highly magnified cross section of most commercial alloys will show its granular structure.

This structure consists of quantities of individual grains, and each of these tiny grains has a clearly defined boundary that chemically differs from the metal within the grain center.

## Control

- Heat treatment of alloy to remove phases from grain boundary regions which reduce corrosion resistance (i.e. solution annealing).
- Use modified alloys which have eliminated such grain boundary phases through stabilizing elements or reduced levels of impurities

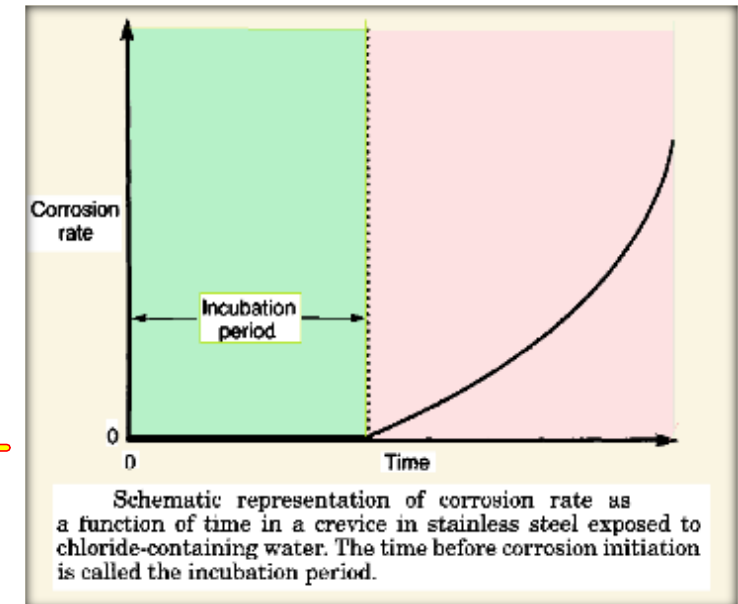
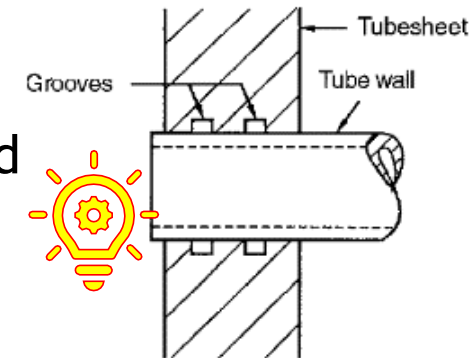
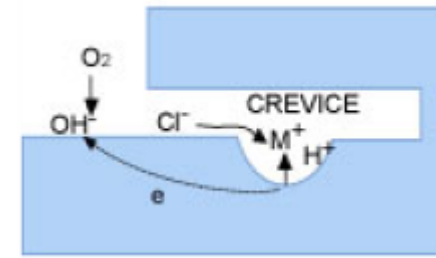


# Crevice Corrosion

**Crevice Corrosion** is an intense localized corrosion frequently occurs within crevices and other shielded areas on metal surfaces exposed to corrosives. This type of attack is usually associated with small volumes of stagnant solution caused by holes, gasket surfaces, lap joints, surface deposits, and crevices under bolt and rivet heads

## Control

- Redesign of equipment to eliminate crevices.
- Close crevices with non-absorbent materials or incorporate a barrier to prevent of moisture penetration into crevice.
- Prevent or remove builds-up of scale or solids on surface.
- Use of one-piece or welded construction versus bolting or riveting.
- Select more corrosion resistant or inert alloy



Reference: NALCO Guide to Cooling Water System Failure Analysis

# Pitting Corrosion

**Pitting** is a form of extremely localized attack that results in holes in the metal. These holes may be small or large in diameter, but in most cases they are relatively small. Pits are sometimes isolated or so close together that they look like a rough surface.

For stainless steels, pitting resistance equivalent number (PREN) is equal to:

$$\text{PREN} = \text{Cr} + 3.3 (\text{Mo} + \underline{0.5 \text{ W}}) + 16\text{N}$$

## Control

- Choose the material most appropriate for the service conditions
- Avoid stagnant zones and deposits
- Reduce the aggressivity of the medium (using inhibitors)
- Maintain the protective film of the material
- Use cathodic protection.



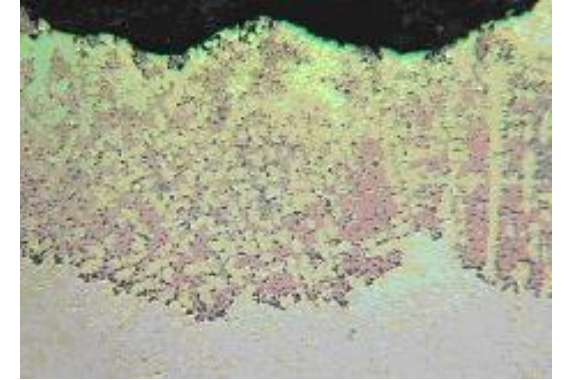


# Selective Leaching

**Selective Leaching** is the removal of one element from a solid alloy by corrosion processes. The most common example is the selective removal of zinc in brass alloys (dezincification). Similar processes occur in other alloy systems in which aluminum; iron, cobalt, chromium, and other elements are removed

## Control

- Select “inhibited” versions of copper alloys.
- Use alternative materials that are not susceptible to dealloying in the environment(s)
- Reduce severity of environment through environmental control or addition of effective chemical inhibitors
- Cathodic protection
- Use of coating to act as a barrier between the environment and the alloy

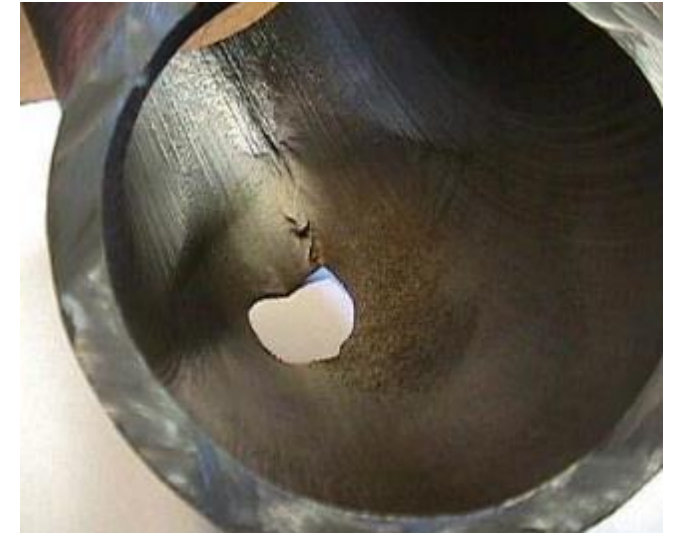


# Erosion-Corrosion

**Erosion-corrosion** is a description for the damage that occurs when particle erosion and/or high flow velocity contributes to corrosion by removing protective films or scales or otherwise accelerating the corrosion rate.

## Control

- Changes in shape, geometry, and materials can help mitigate erosion and erosion-corrosion. Examples include increasing the pipe diameter to reduce velocity
- Improved resistance to mechanical erosion is usually achieved by increasing component hardness
- Heat exchangers utilize impingement plates and occasionally tube ferrules
- Ensure proper operation to avoid water droplets in the steam system.
- Use abrasion resistance coating



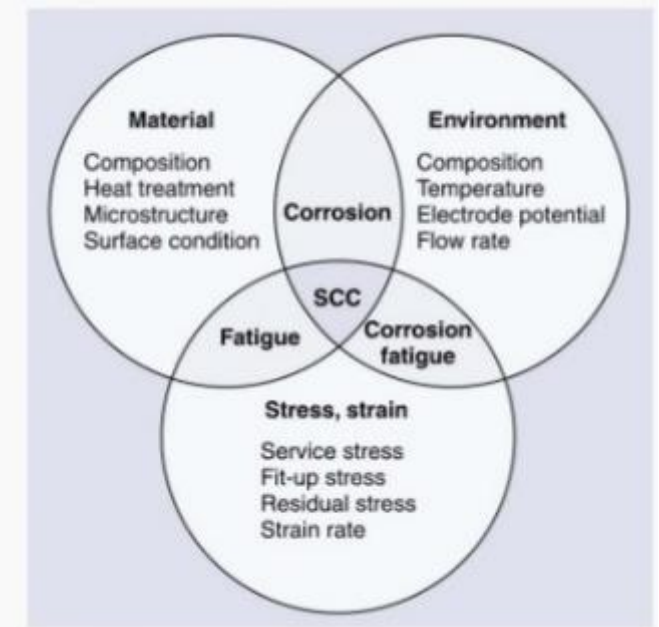
# Stress Corrosion Cracking

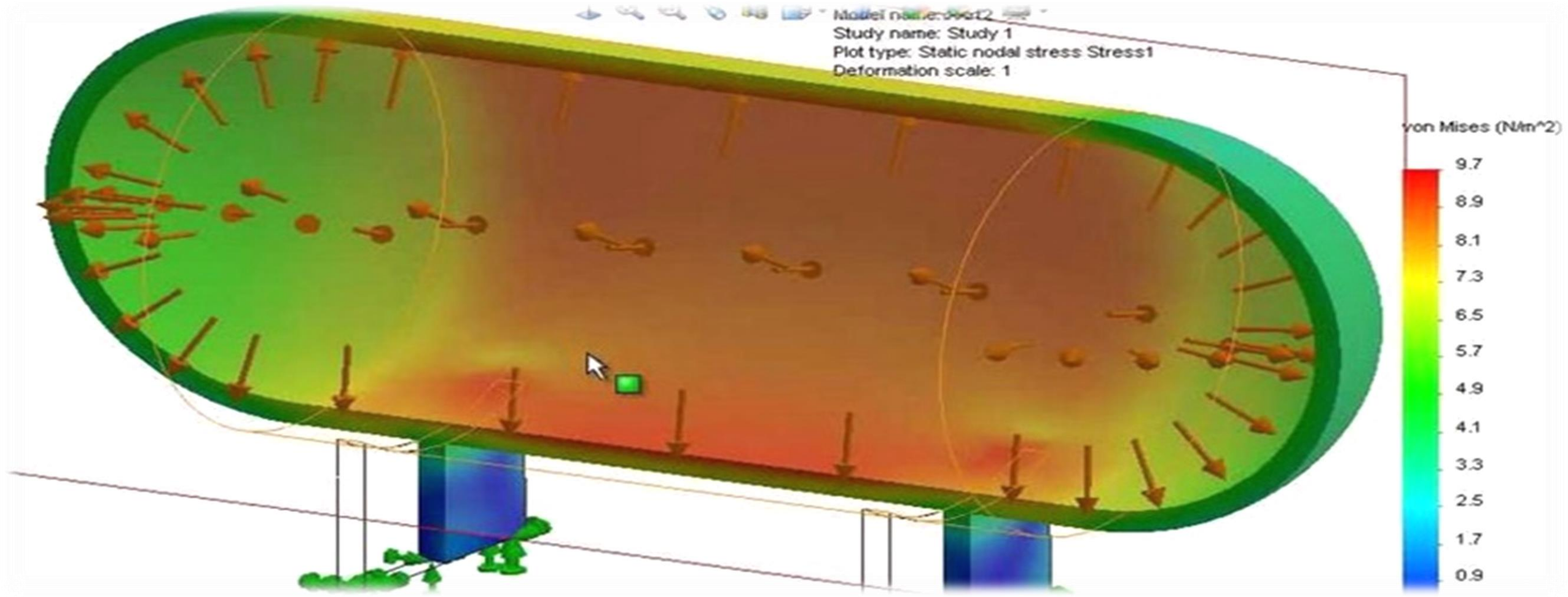
**SCC** is Cracking caused by the simultaneous presence of **tensile stress** and a specific **corrosive medium**. Usually lead to unexpected sudden failure.

**Examples:** (Chloride SCC, Carbonate SCC, Caustic SCC, Ethanol SCC, HF SCC and Polythionic acid SCC)

## Control

- Use resistant material
- Properly apply coating if applicable
- Residual stress release application when applicable
- Design to avoid stagnant conditions of species causing SCC
- Proper application of NDE and inspection techniques for early detection of cracks

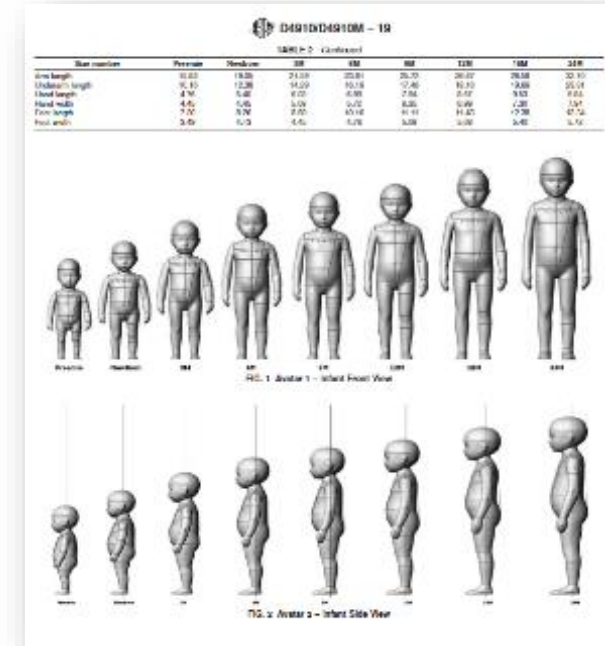




# Stresses in Pressure Vessels

# Design Codes and Standards

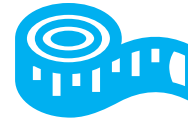
**Codes:** Examples: ASME BPVC, API 650



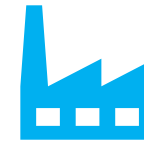
**Regulations:** Federal Laws

**Standards:**

Example ASME B16.5 (standard flanges dimensions).



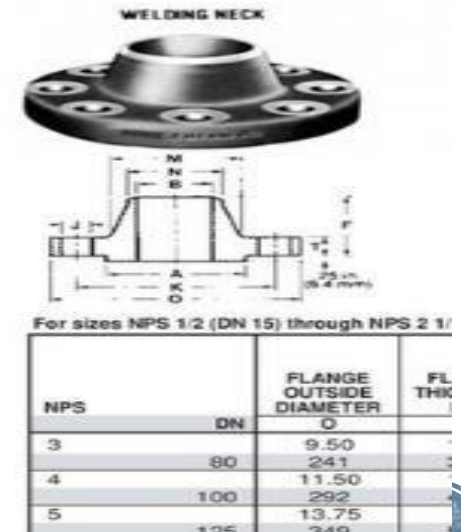
**Specifications:** Company specifications; shell, Aramco, BP,...



**Recommended Practices:** Guidelines



Process Industry Practices (PIP)



# Careful Use of Standards

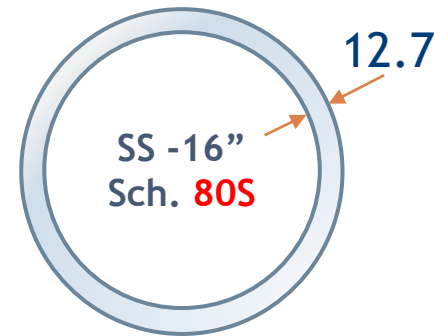
Pipe dimensions and wall thickness of steel pipes covered under ASME B36.10M and stainless steel pipes under ASME B36.19M



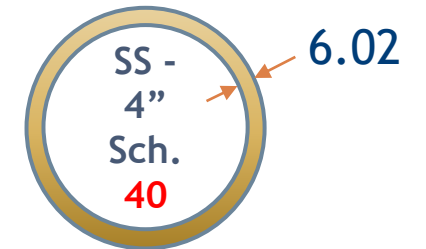
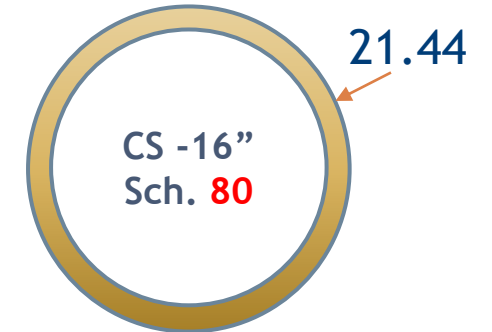
Make sure you have identified the correct pipe schedule



ASME B36.19 M



ASME B36.10 M



# ASME B16.5-2017 (Revision of ASME B16.5-2013)



Welded neck flange



Slip on flange



Lap joint flange



Screwed flange



Blind flanges



Spectacle blind flange



Welded neck flange

# Careful Use of Standards

- Specifying Standard Flange per ASME B16.5
- Standard: ASME B16.5
- Type: WN/SW / SO / Thr. /Blind / Lap
- Class / Rating: 150# / 300# / 600# .....
- Facing: Raised Face, Flat Face, Ring Joint
- Material: CS ASTM A105, .....
- Schedule/Hub thk.: in case of WN Flange



# Careful Use of Standards

Table SW-2.5-2 Maximum Bore of ASME B16.5 Flanges for Use With Spiral-Wound Gaskets

Flange Size (NPS)	Maximum Bore by Pressure Class													
	75	150	300	400	600	900 [Note (1)]	1500 [Note (1)]	2500 [Note (1)]						
1/2	No flanges	WN flange only [Note (2)]	No flanges Use Class 600	WN flange only [Note (2)]	No flanges Use Class 1500	WN flange only [Note (2)]	WN flange only [Note (2)]	WN flange only [Note (2)]						
3/4														
1		SO flange [Note (3)]		WN flange [Note (2)]					SO flange [Note (3)]	WN flange [Note (2)]	SO flange [Note (3)]	WN flange, any bore	WN flange with SW bore [includes nozzle [Note (4)] but excludes SO flange]	
1 1/4														
1 1/2		SO flange [Note (3)]		WN flange, any bore					SO flange [Note (3)]	WN flange, any bore	SO flange [Note (3)]	WN flange, any bore	WN flange with SW bore [includes nozzle [Note (4)] but excludes SO flange]	
2														
2 1/2		WN flange, any bore		SO flange [Note (3)]					WN flange, any bore	SO flange [Note (3)]	WN flange, any bore	WN flange, any bore	WN flange with SW bore [includes nozzle [Note (4)] but excludes SO flange]	
3														
4		No flanges		SO flange WN flange, any bore					WN flange with Schedule 10S bore described in ASME B36.19M [includes nozzle [Note (4)] but excludes SO flange]	WN flange with Schedule 80 bore [excludes nozzle [Note (4)] and SO flange] [Note (5)]	No flanges	WN flange with Schedule 80 bore [excludes nozzle [Note (4)] and SO flange] [Note (5)]	No flanges	No flanges
6														
8														
10														
12														
14														
16														
18														
20														
24														

GENERAL NOTES:

- (a) This Table shows the maximum bore of flanges for which the spiral-wound gasket dimensions shown in Table SW-2.1-1 are recommended, considering the tolerances involved, possible eccentric installation, and the possibility that the gasket may extend into the assembled flange bore.
- (b) For maximum permissible flange bores for nonmandatory inner rings, see Table SW-2.5-1.
- (c) Abbreviations: SO = slip on and threaded, WN = welding neck and SW = standard wall.

NOTES:

- (1) Refer to para. SW-2.5 for required use of inner rings. These inner rings may extend into the pipe bore a maximum of 1.5 mm (0.06 in.) under the worst combination of maximum bore, eccentric installation, and additive tolerances.
- (2) In these sizes, the gasket is suitable for a welding neck flange with a standard wall bore, if the gasket and flanges are assembled concentrically. This also applies to a nozzle. It is the user's responsibility to determine if the gasket is satisfactory for a flange of any larger bore.
- (3) Gaskets in these sizes are suitable for slip-on flanges only if the gaskets and flanges are assembled concentrically.
- (4) A nozzle is a long welding neck; the bore equals the flange NPS.
- (5) An NPS 24 gasket is suitable for nozzles.

- Maximum size of 2500 class is NPS 12. There is no 2500 flange of NPS 14 and larger
- Smallest size of class 400 is NPS 4. There is no class 400 of NPS 3.5 and smaller.
- Smallest size of class 900 flanges is NPS 3. There is no class 900 flanges of NPS 2.5 and smaller.



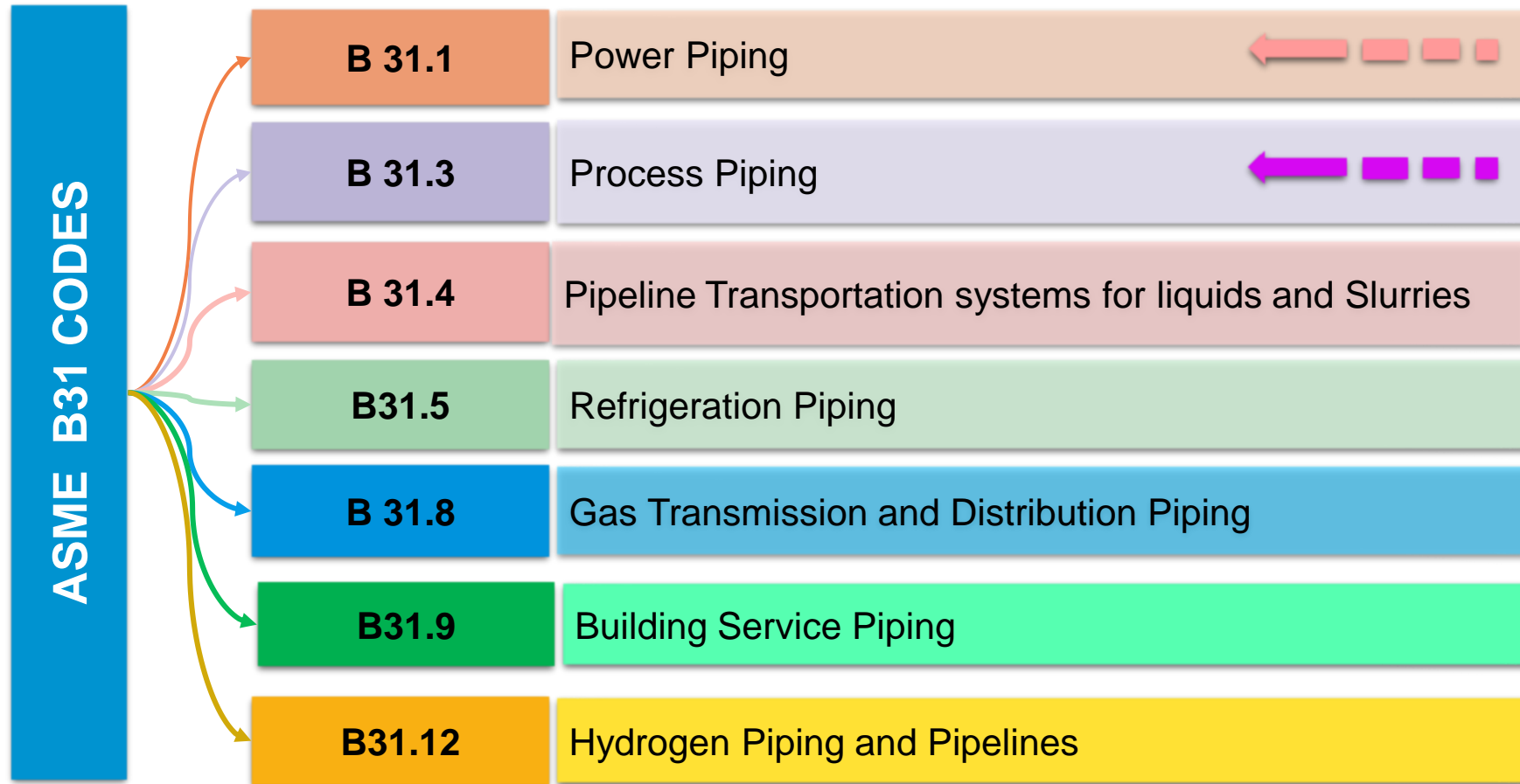


**ASME BPVC**

<b>SEC. I</b>	Power Boilers
<b>Sec II</b>	Materials
<b>Sec III</b>	Rules for Construction of Nuclear Facility Components
<b>Sec IV</b>	Rules for Construction of Heating Boilers
<b>Sec V</b>	Nondestructive Examination
<b>Sec VI</b>	Rules for the Care and Operation of Heating Boilers
<b>Sec VII</b>	Guidelines for the Care of Power Boilers
<b>Sec VIII</b>	Rules for Construction of Pressure Vessels
<b>Sec IX</b>	Welding, Brazing, and Fusing Qualifications
<b>Sec X</b>	Fiber-Reinforced Plastic Pressure Vessels
<b>Sec XI</b>	Inservice Inspection of Nuclear Power Plant Components
<b>Sec XII</b>	Construction and Continued Service of Transport Tanks



# ASME B 31 CODES FOR PRESSURE PIPING



AN INTERNATIONAL PIPING CODE®



# API Design and construction Codes and Standards

API Std 650: Welded Tanks for Oil Storage [P <= 2.5 Psi]

API 620: Design and Construction of Large, Welded, Low-pressure Storage Tanks [P<= 15 psi]

API Std 660: Shell-and-Tube Heat Exchangers

API Std 661: Air-cooled Heat Exchangers

API Std 662: Plate Heat Exchangers

API Std 530: Calculation of Heater-tube Thickness

API Std 976: Refractory Installation Quality Control



# Post Construction, Inspection and Repair Codes



National Board Inspection Code

**ASME PCC-2-2018**

ASME PCC 2 - Repair of Pressure Equipment and Piping

**ASME PCC-1-2019**

Guidelines for Pressure Boundary Bolted Flange joint Assembly



API 571 For Damage Mechanisms in Fixed Equipment



Inspection codes: API 510, 570, 653, 573, .....



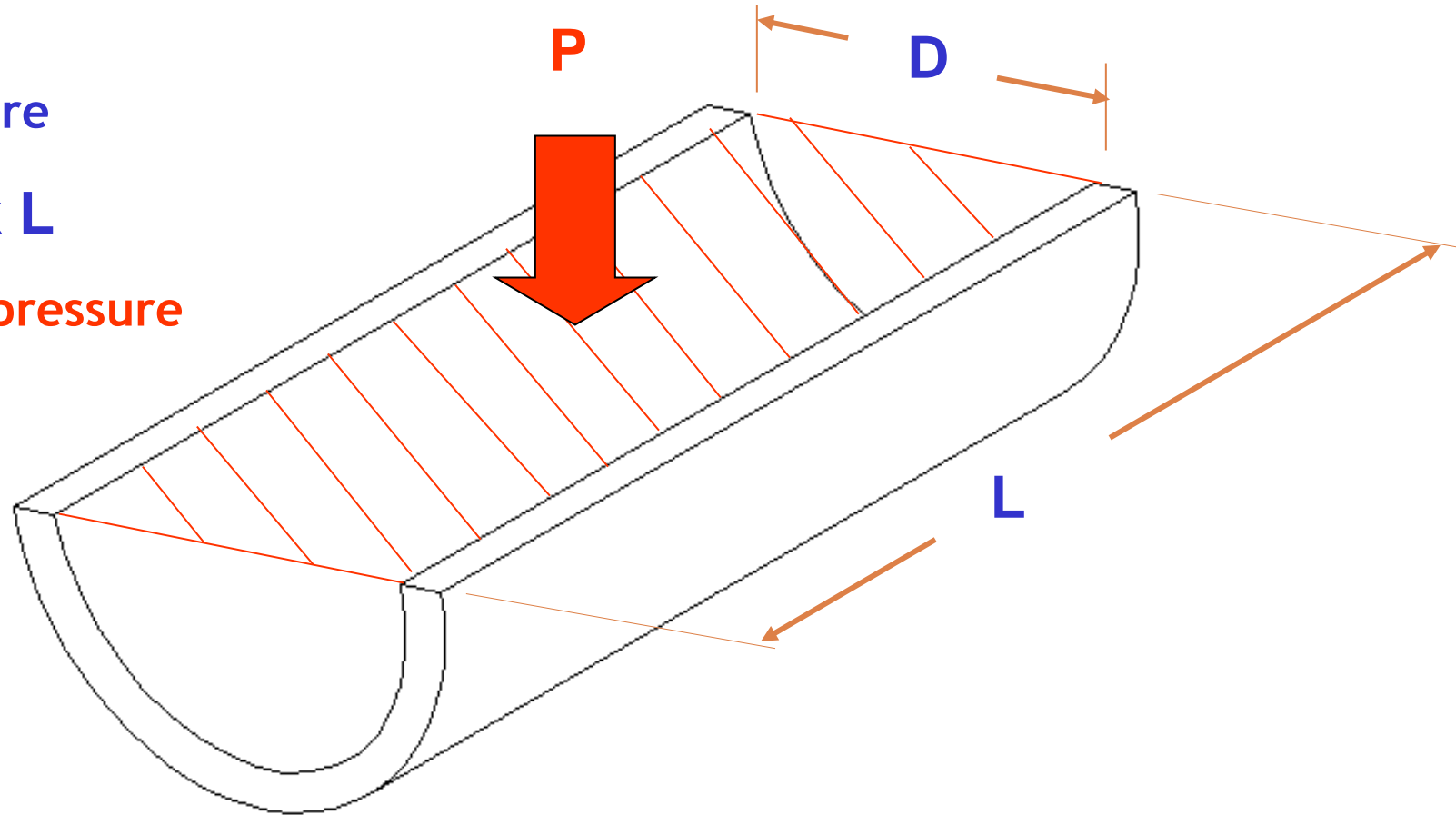
# Internal Pressure stresses on cylindrical shell

Consider the forces acting on the Shell from Pressure

From pressure

$$\text{Area} = D \times L$$

Here is the pressure

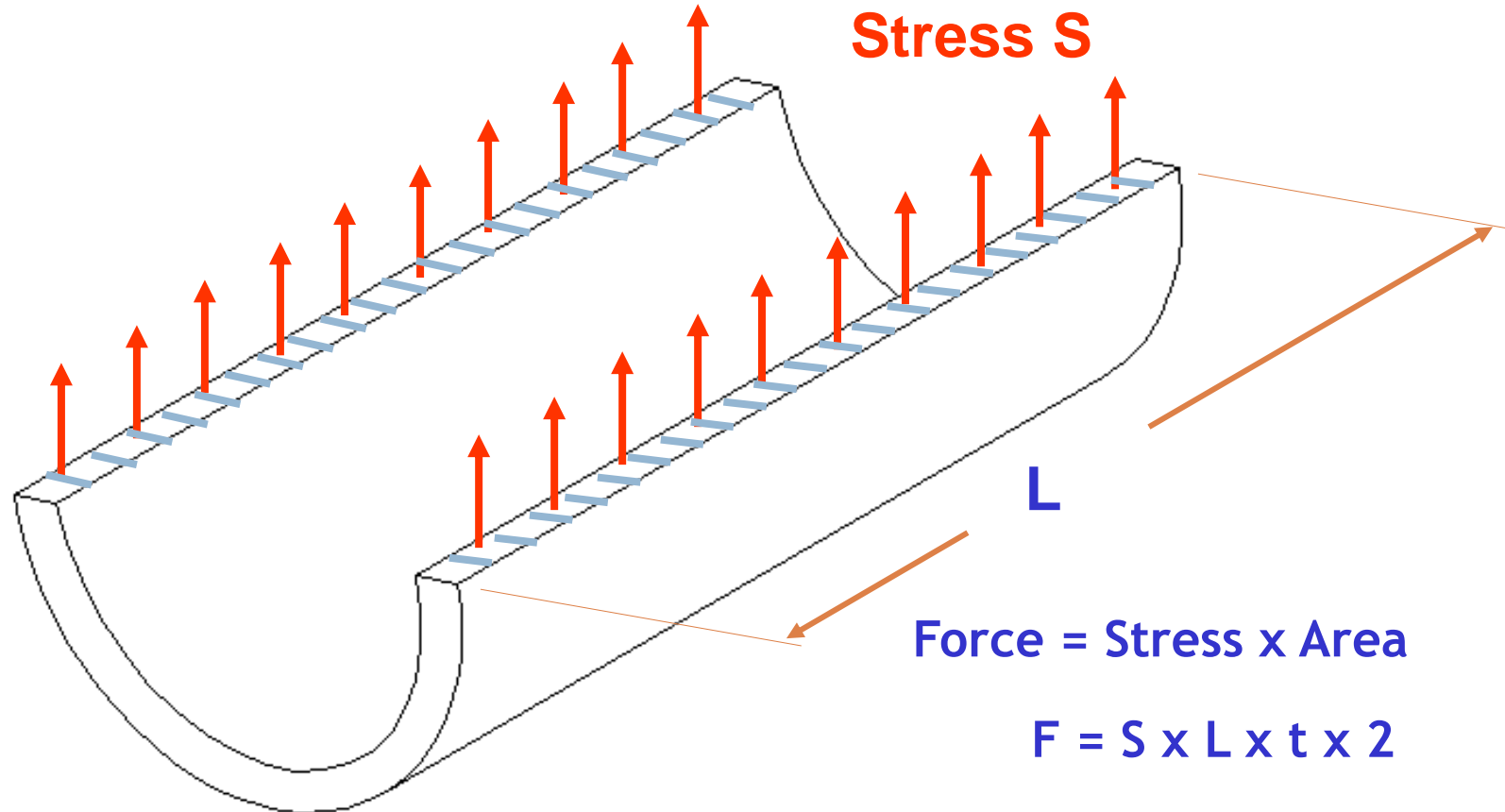


# Internal Pressure stresses on cylindrical shell

This is resisted by the internal stress

$$\text{Area} = 2 \times t \times L$$

Stress S



Stress S

L

$$\text{Force} = \text{Stress} \times \text{Area}$$

$$F = S \times L \times t \times 2$$

$$= 2SLt$$

# Internal Pressure stresses on cylindrical shell

For equilibrium - Forces must be Equal

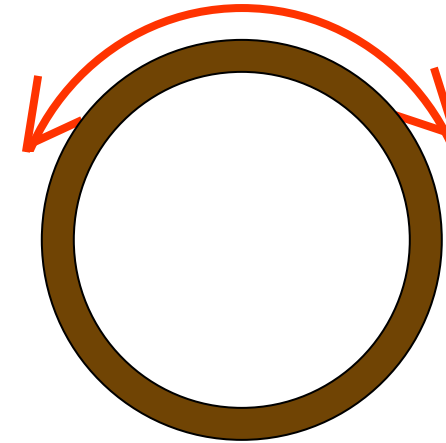
From pressure :  $F = PDL$

From internal stress:  $F = 2SLt$

Equating therefore :  $PDL = 2SLt$

Finally :  $Sh = \frac{PD}{2t}$

This is known as the HOOP STRESS  $Sh$



# Internal Pressure stresses on cylindrical shell

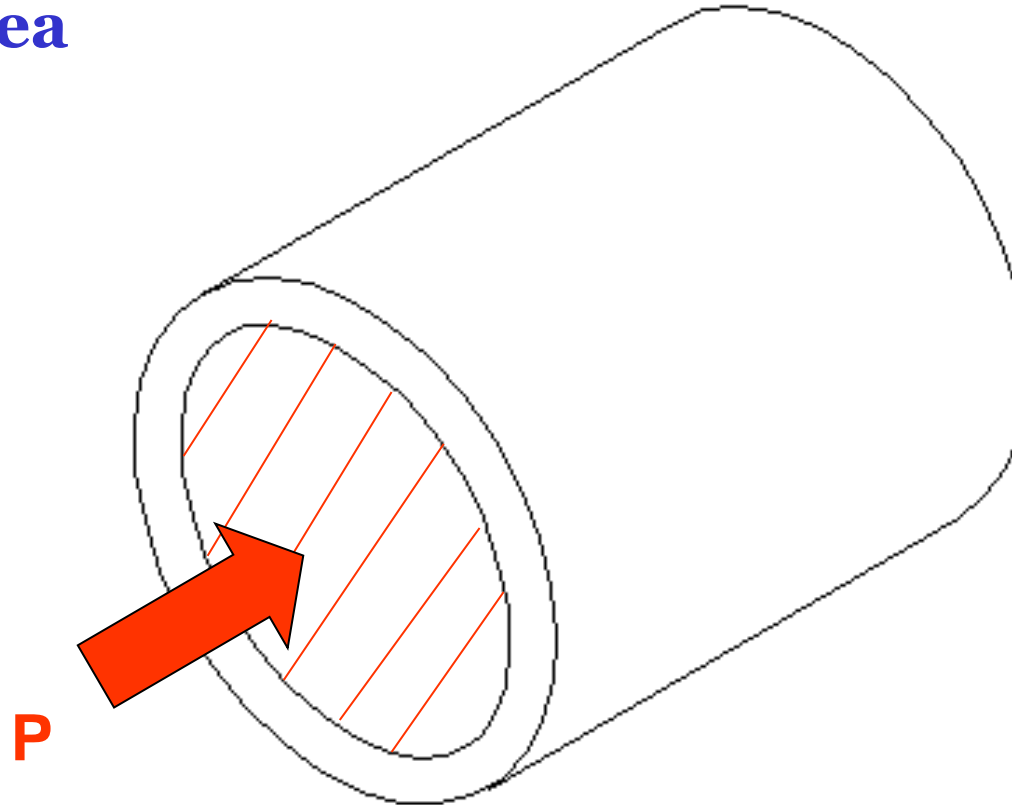
Consider now the Axial or Longitudinal Stress

**Force = Pressure x Area**

$$\text{Area} = \frac{\pi \cdot D^2}{4}$$

**Pressure**

$$F = \frac{P \cdot \pi \cdot D^2}{4}$$





# Internal Pressure stresses on cylindrical shell

Consider now the Axial or Longitudinal Stress

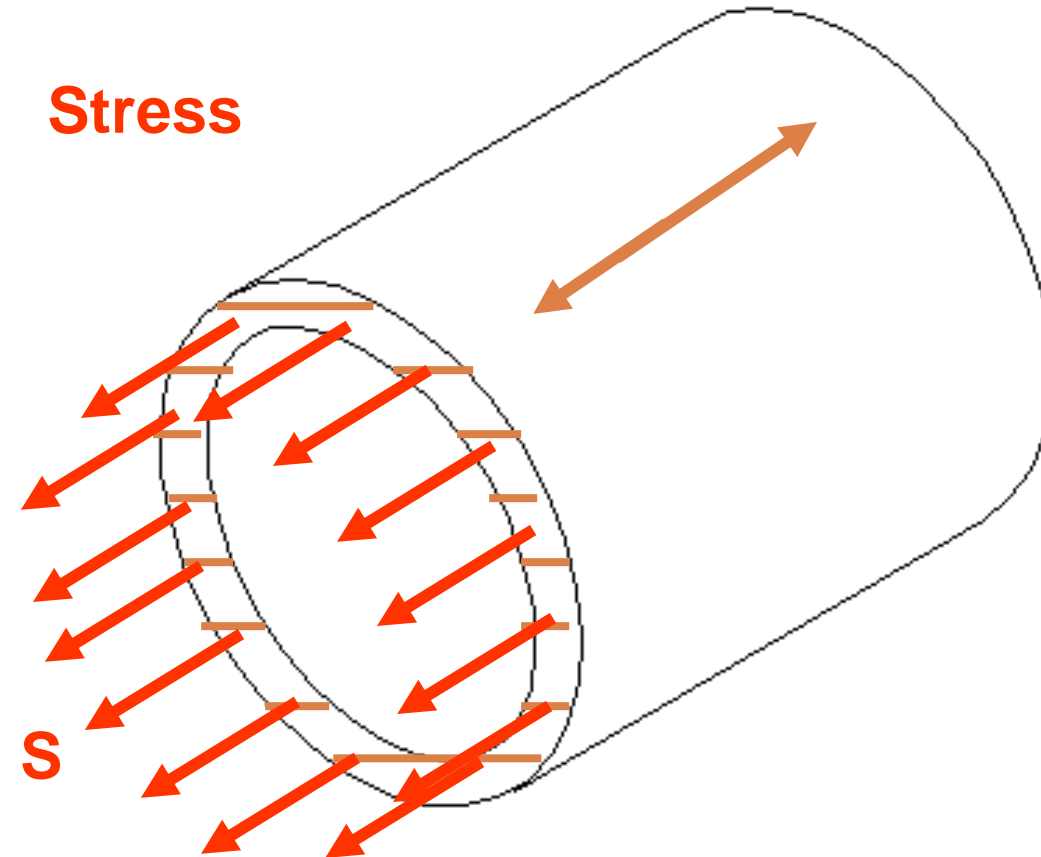
Force = Stress x Area

Area =  $\pi.D.t$  (approx)

F =  $S.\pi.D.t$

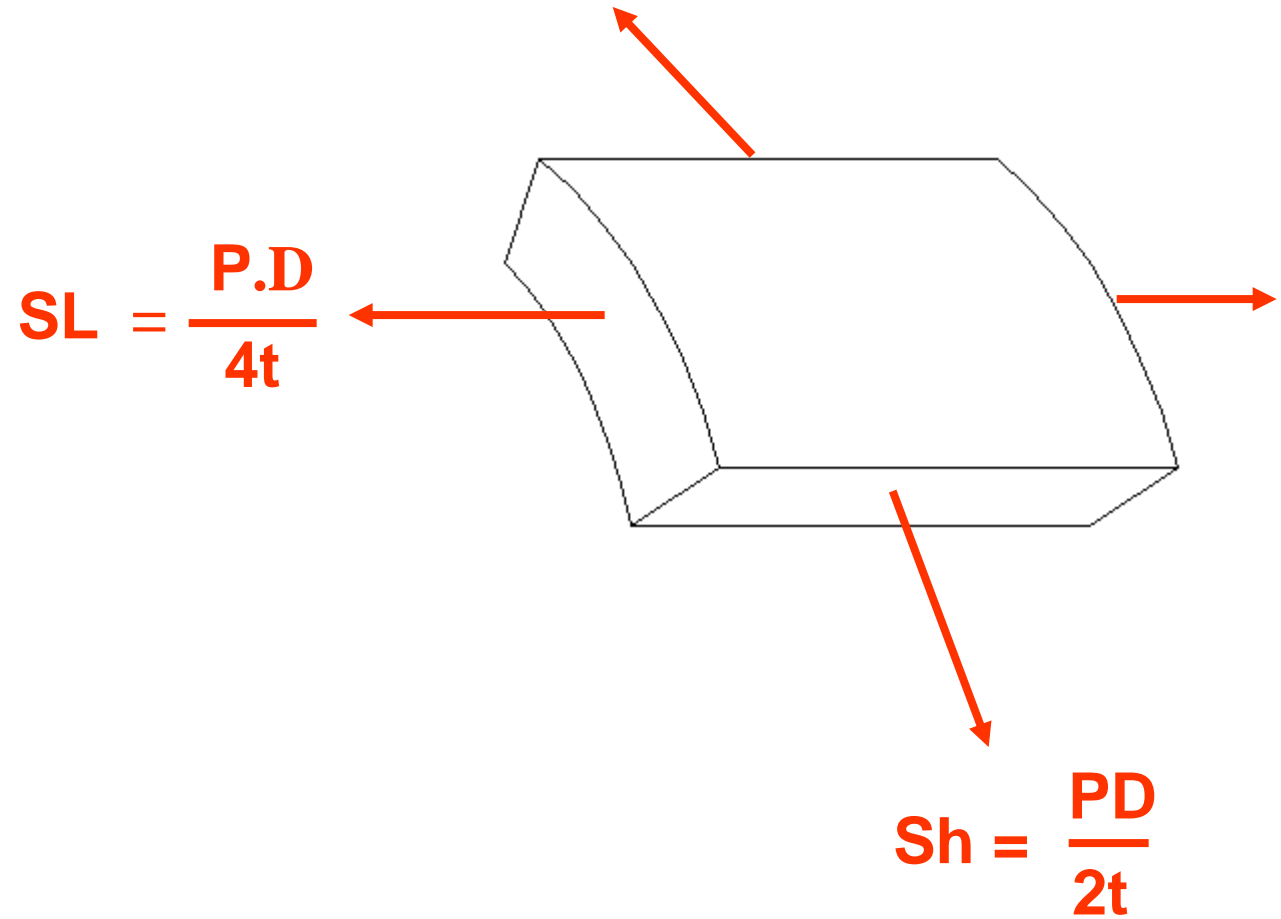
Equate  $F = S.\pi.D.t = \frac{P.\pi.D^2}{4}$

Thus  $SL = \frac{P.D}{4t}$



This is known as the Axial or Longitudinal Stress

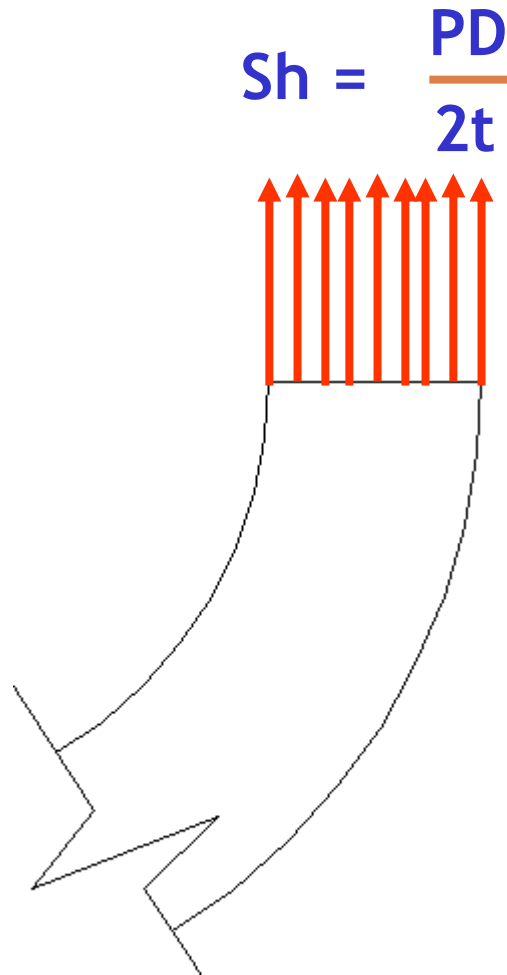
# Internal Pressure stresses on cylindrical shell



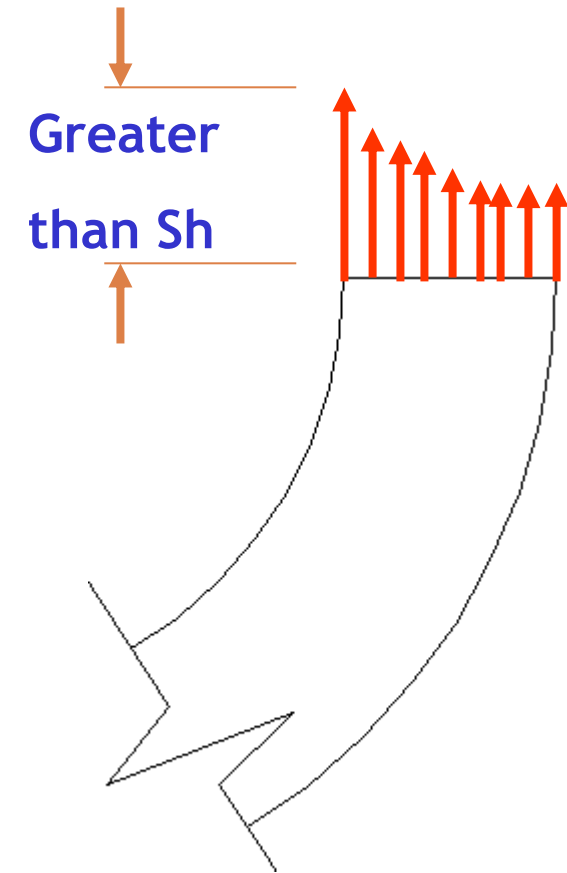
Sh is twice SL

# Internal Pressure stresses on cylindrical shell

We have assumed the stress is like this:



In reality it is like this:



# Internal Pressure stresses on cylindrical shell

This is the formula per UG-27 in the code:

$$t = \frac{P.R}{S.E - 0.6.P}$$

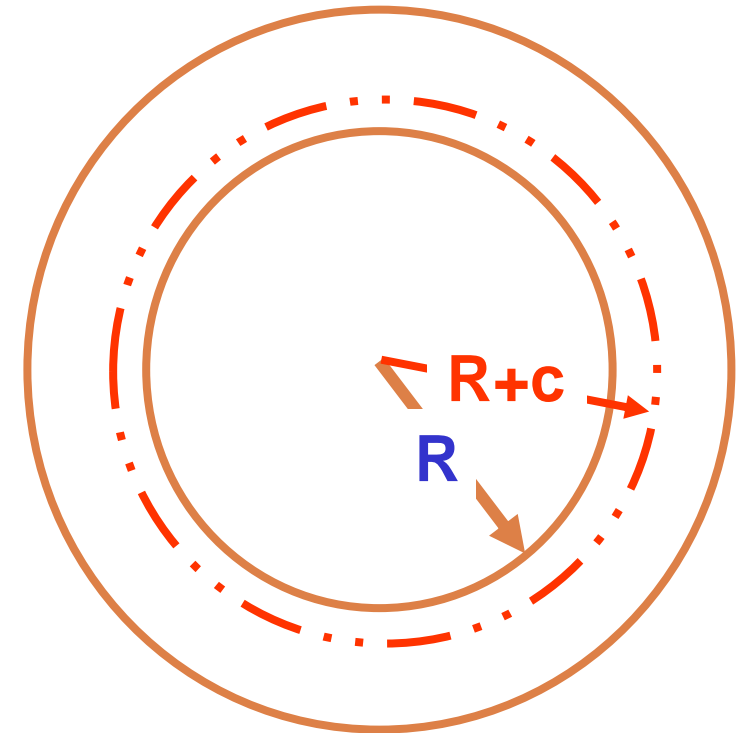
P = Pressure      psi

R = Radius      inches

S = Design Stress   psi

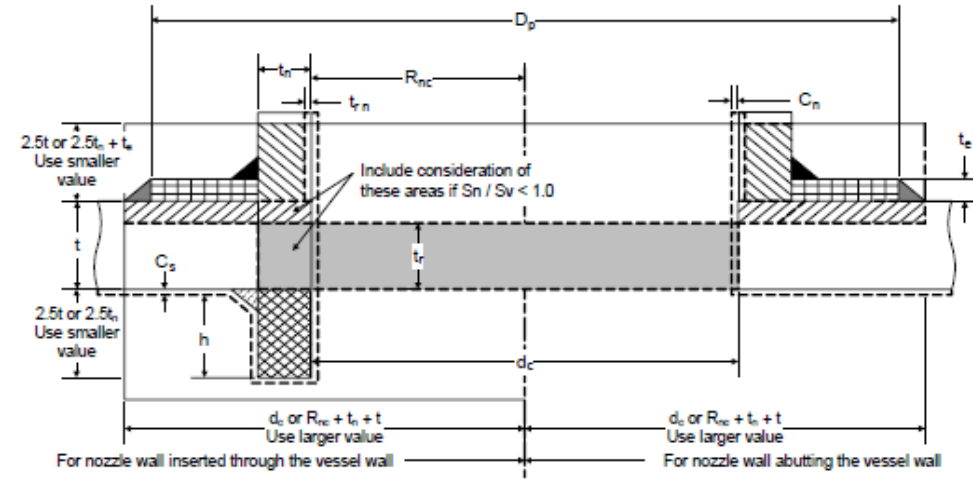
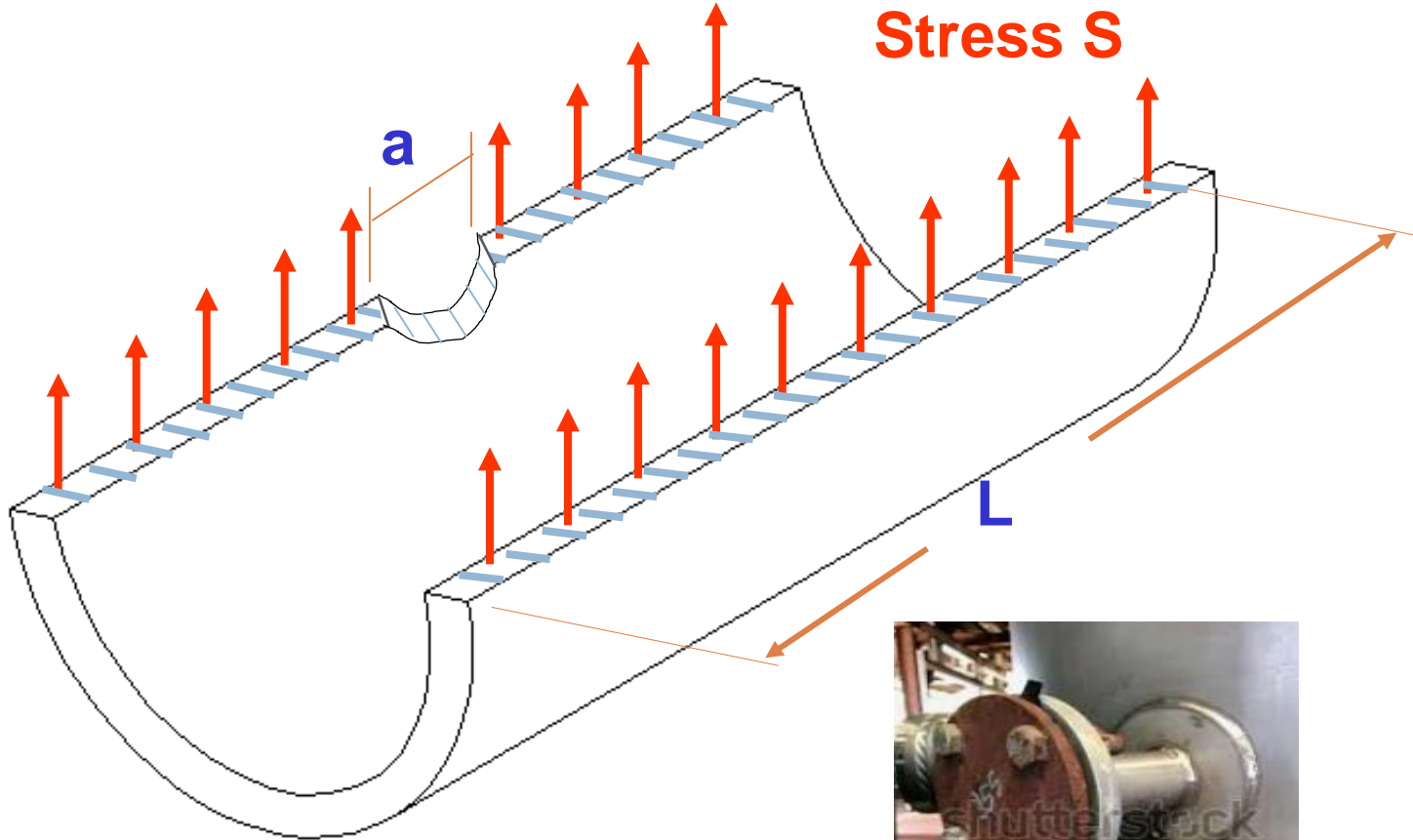
E = Welded Joint Efficiency

Calculations are done the **CORRODED** condition



# Internal Pressure stresses on cylindrical shell - Shell Openings

$$\text{Area} = 2 \times t \times L - a \times t$$



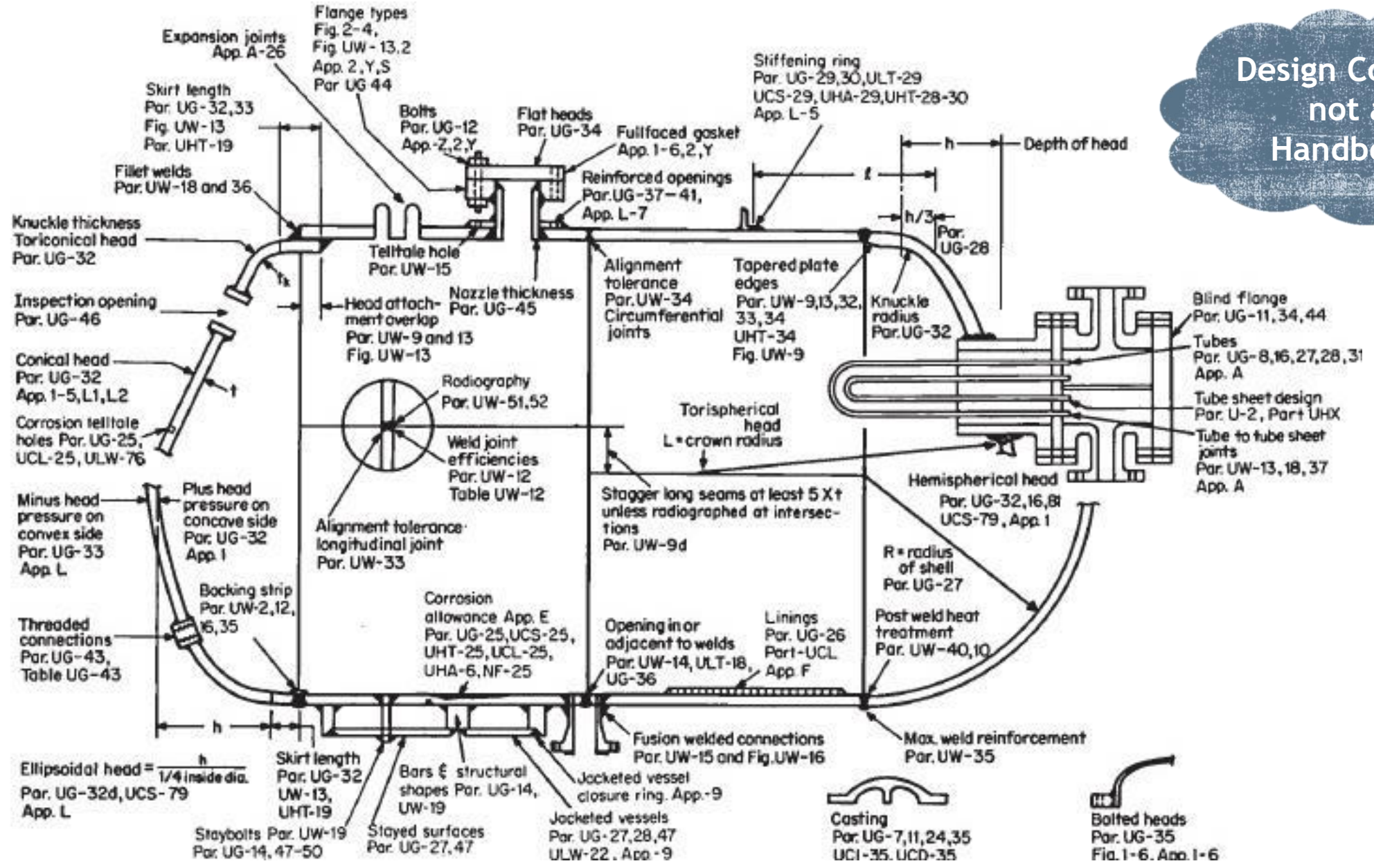
- $A_r$  Required reinforcement area
- $A_1$  Available reinforcement area in the shell
- $A_2$  Available reinforcement area in the nozzle
- $A_3$  Available reinforcement area, inside nozzle projection
- $A_{4,1}$  Available reinforcement area in the nozzle to pad or vessel weld
- $A_{4,2}$  Available reinforcement area in the nozzle to weld, inside surface
- $A_{4,3}$  Available reinforcement area in the reinforcing pad attachment weld
- $A_6$  Available reinforcement area in the reinforcing pad

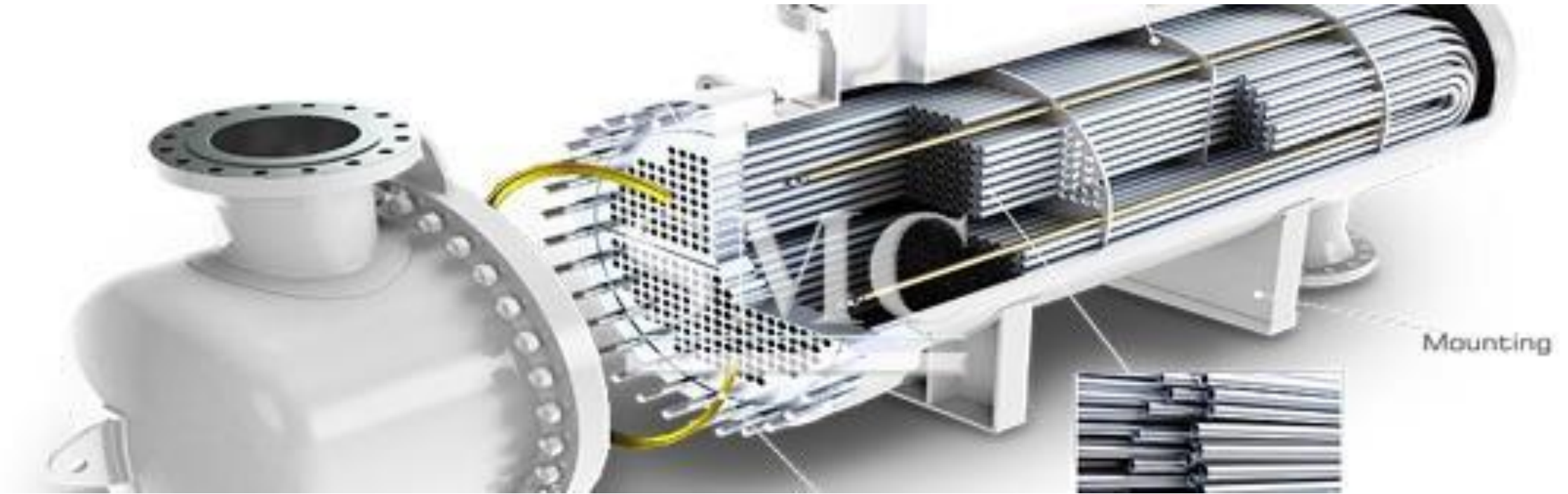
## Area Replacement Calculations

ASME BPVC Sec. VIII div. 1 - UG 37

# Internal Pressure stresses on cylindrical shell

Design Code is not a Handbook



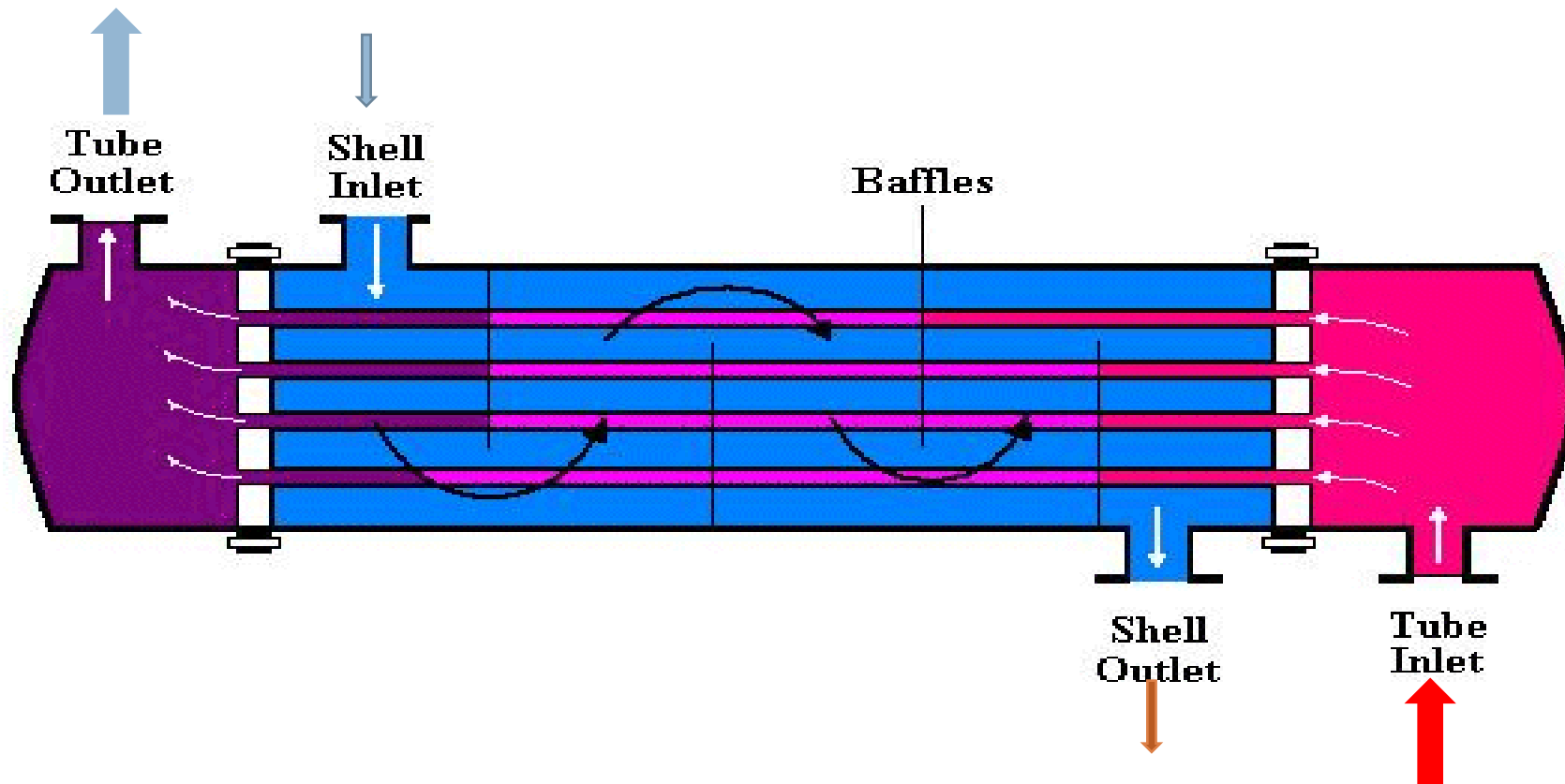


# Shell and Tube Heat Exchangers



# How it works

Shell and tube heat exchangers are one of the most common equipment found in all plants





# Function and Classification

**Heat Exchanger:** Both sides single phase and process stream

**Cooler:** One stream process fluid and the other cooling media (water / air)

**Heater:** One stream process fluid and the other heating utility (steam)

**Condenser:** One stream condensing vapor and the other cooling media (water / air)

**Reboiler:** One stream bottom stream from distillation column and the other a hot utility of process stream



# Design Codes and Standards Used for Design of S&T Exchangers

## Codes

ASME BPVC - TEMA

## Standards

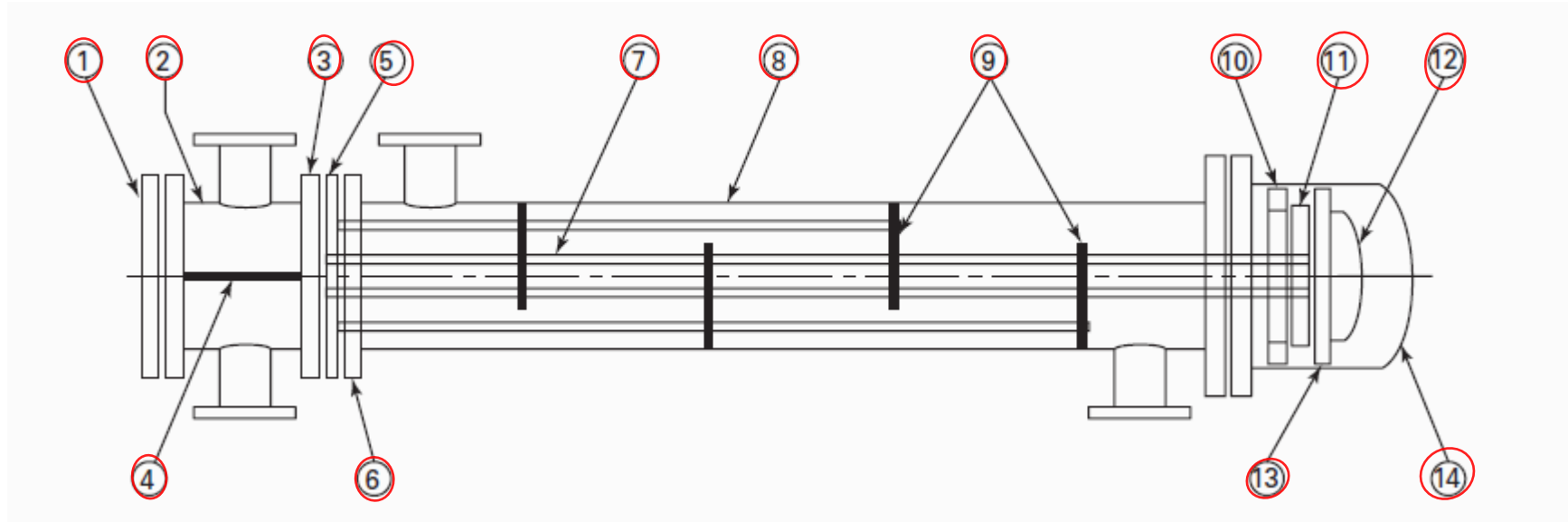
API 660 - HEI - PIP VESST001 - ASME B16.5 - ASME B36.10M - ASME B16.9 - ASME B16.11

## Specifications

Contractor or Owner specifications



# Main Components



1- Channel Cover

2- Channel

3- Channel Flange

4- Pass Partition

5- Stationary Tubesheet

6- Shell Flange

7- Tube

8- Shell

9- Baffles

10- Floating Head backing Device

11- Floating Tubesheet

12- Floating Head

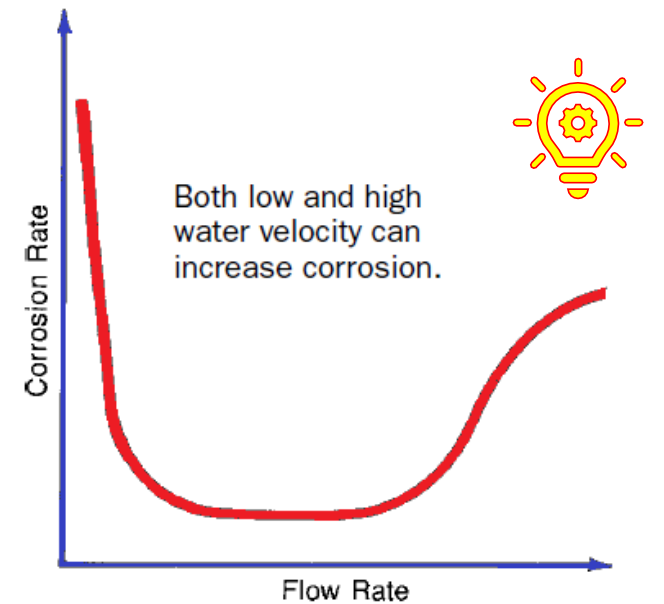
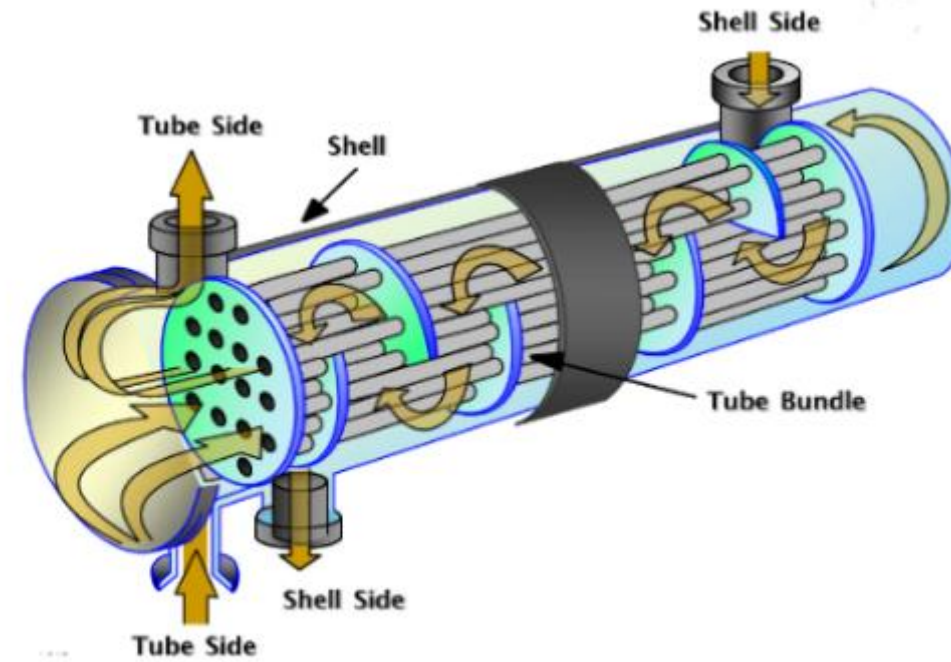
13- Floating Head Flange

14 -Shell Cover



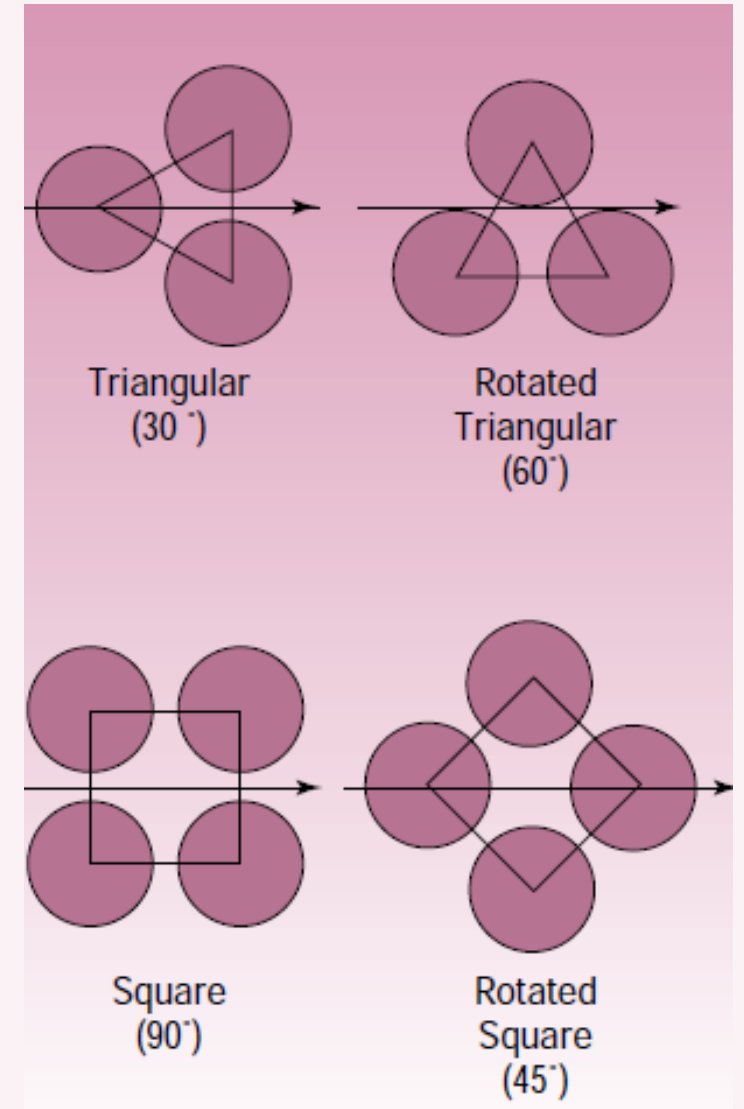
# Fluid Allocation

- **Fluids to be passed in shell side :**
  - Fluids of which pressure drop should be low.
  - Highly viscous fluids
  - Fluids which exhibit a low heat transfer rate
  - Fluids which undergo the phase change
- **Fluids to be passed in Tube side :**
  - Dirty Fluids
  - Fluids at higher pressure
  - Corrosive Fluids
  - Fluids which contain solids
  - **Cooling water**



# Tube Pattern

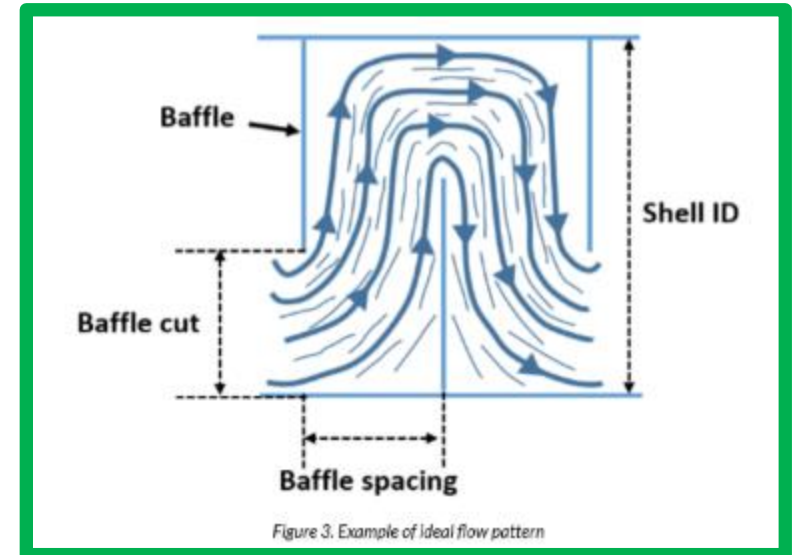
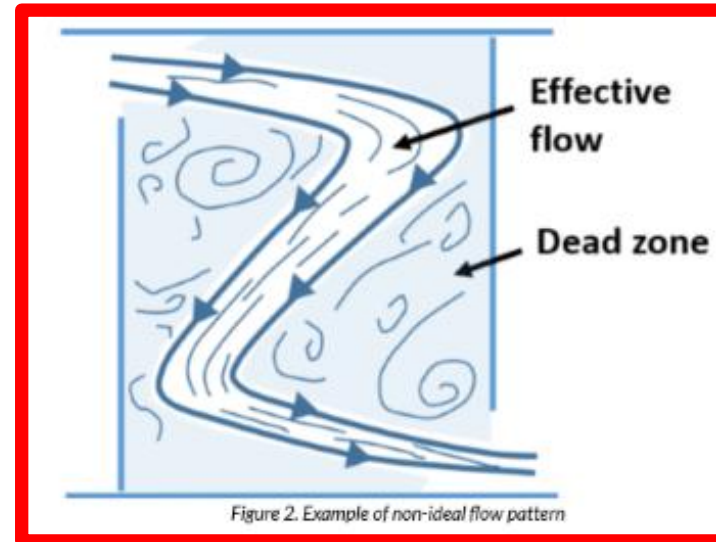
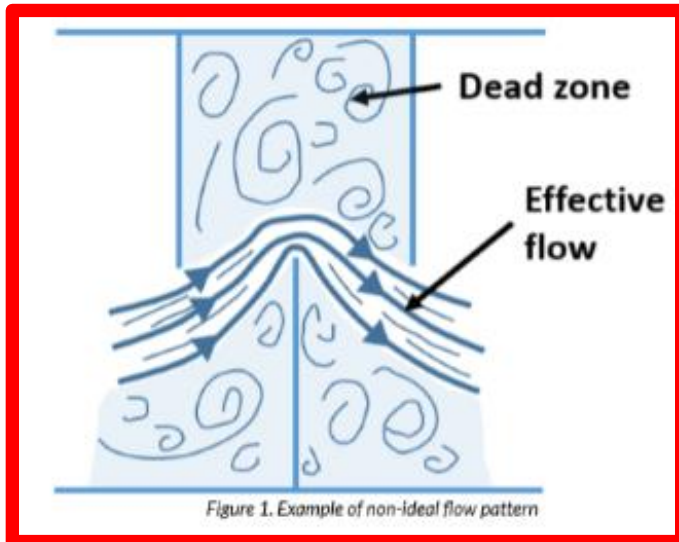
- Triangular pitch (30 deg) is better for heat transfer and surface area per unit length (greater tube density)
- Square pitch is needed for mechanical cleaning



# Baffle Design

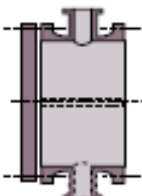
To promote ideal shellside flow, baffle design must balance the baffle cut and baffle spacing geometry. This encourages the fluid to fully enter the baffle space and direct the majority of the flow stream around each baffle

Window velocity is affected by baffle cut, and crossflow velocity is affected by baffle spacing. Using a rule of thumb, the window and crossflow velocities of the shellside flow should be roughly equal to achieve ideal flow



Stationary Head Types

A



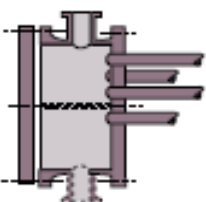
Removable Channel and Cover

B



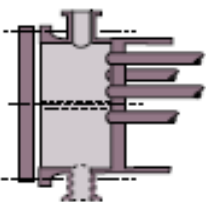
Bonnet (Integral Cover)

C



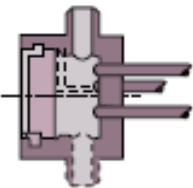
Integral With Tubesheet  
Removable Cover

N



Channel Integral With Tubesheet  
and Removable Cover

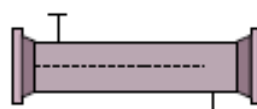
D



Special High-Pressure Closures

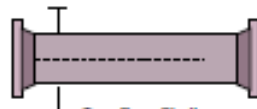
Shell Types

E



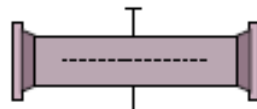
One-Pass Shell

F



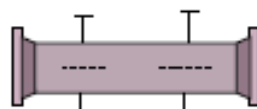
Two-Pass Shell  
with Longitudinal Baffle

G



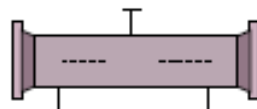
Split Flow

H



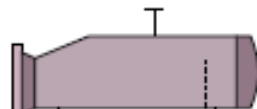
Double Split Flow

J



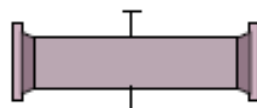
Divided Flow

K



Kettle-Type Reboiler

X



Cross Flow

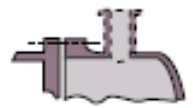
Rear Head Types

L



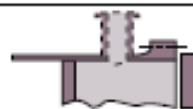
Fixed Tube Sheet  
Like "A" Stationary Head

M



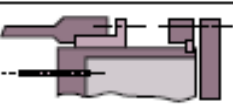
Fixed Tube Sheet  
Like "B" Stationary Head

N



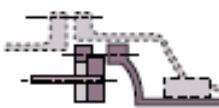
Fixed Tube Sheet  
Like "C" Stationary Head

P



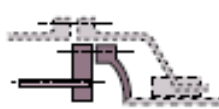
Outside Packed Floating Head

S



Floating Head with Backing Device

T



Pull-Through Floating Head

U



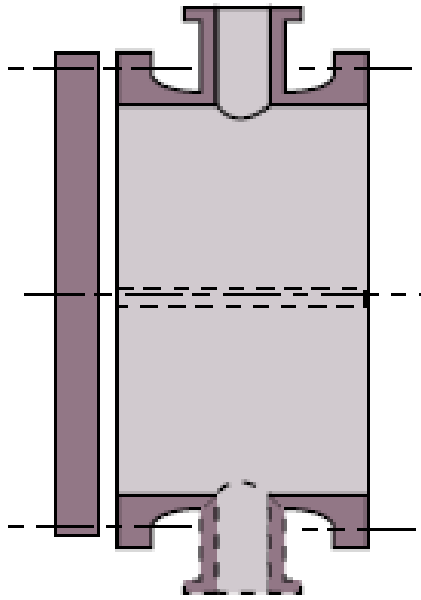
U-Tube Bundle

W



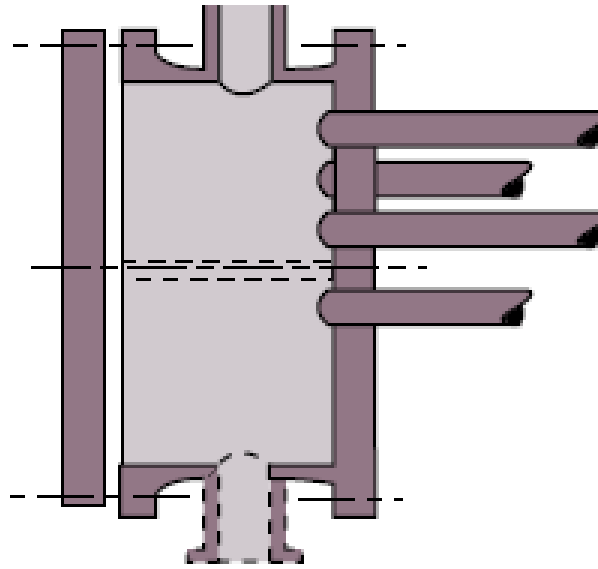
Externally Sealed  
Floating Tubesheet

# TEMA TYPES



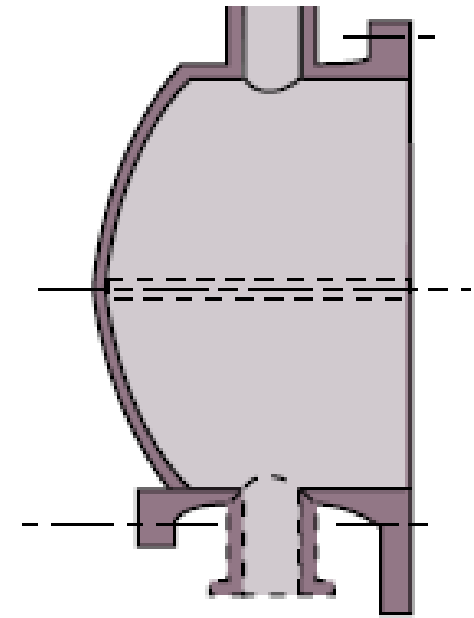
Removable Channel and Cover

A - Type



Integral With Tubesheet  
Removable Cover

B - Type



Bonnet (Integral Cover)

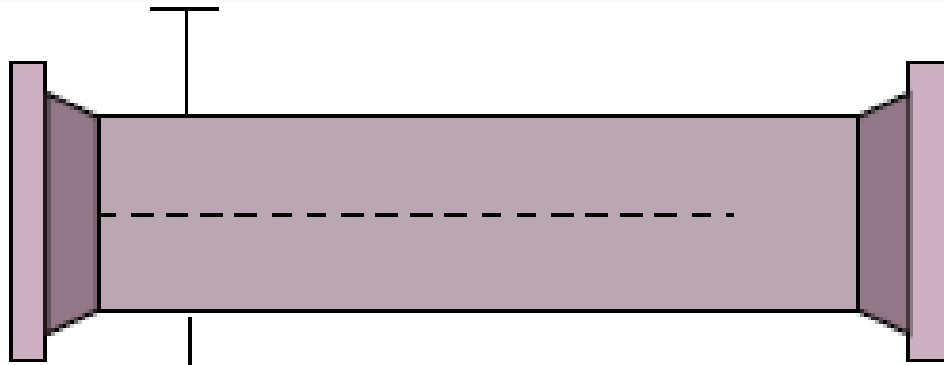
C - Type

# Front Head

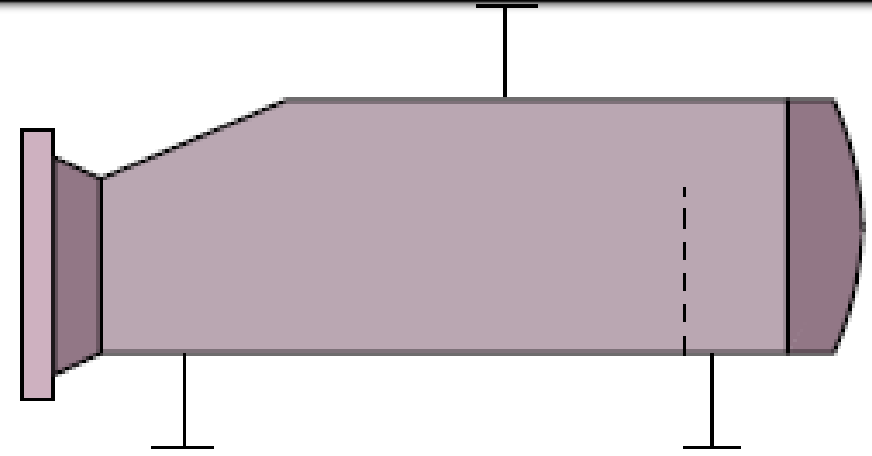




# Shell Types



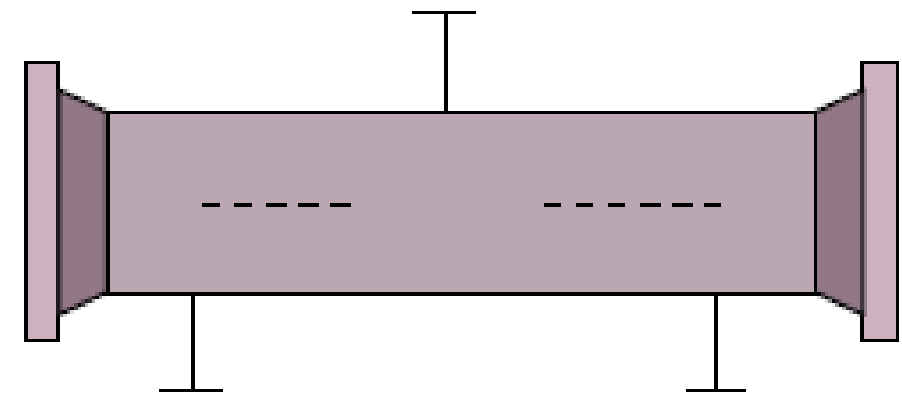
**F - Type** Two-Pass Shell  
with Longitudinal Baffle



**K - Type** Kettle-Type Reboiler



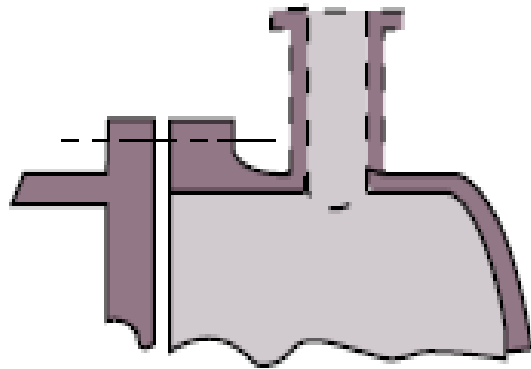
**E - Type** One-Pass Shell



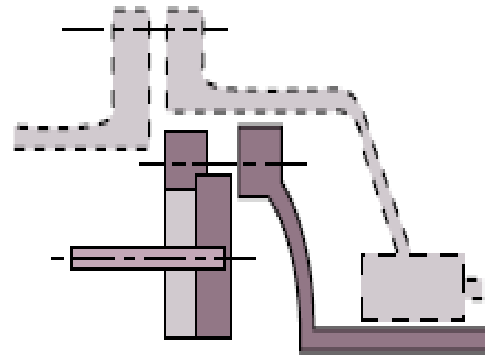
**J - Type** Divided Flow



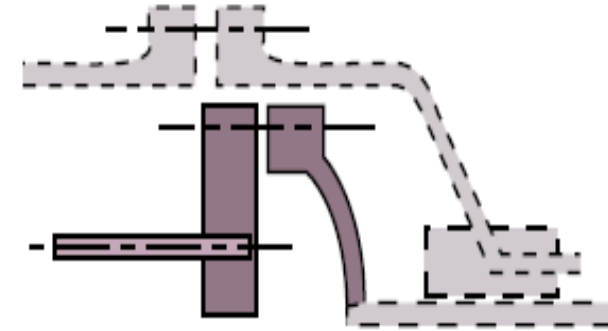
# Rear End Head Types



M - Type  
Fixed Tubesheet



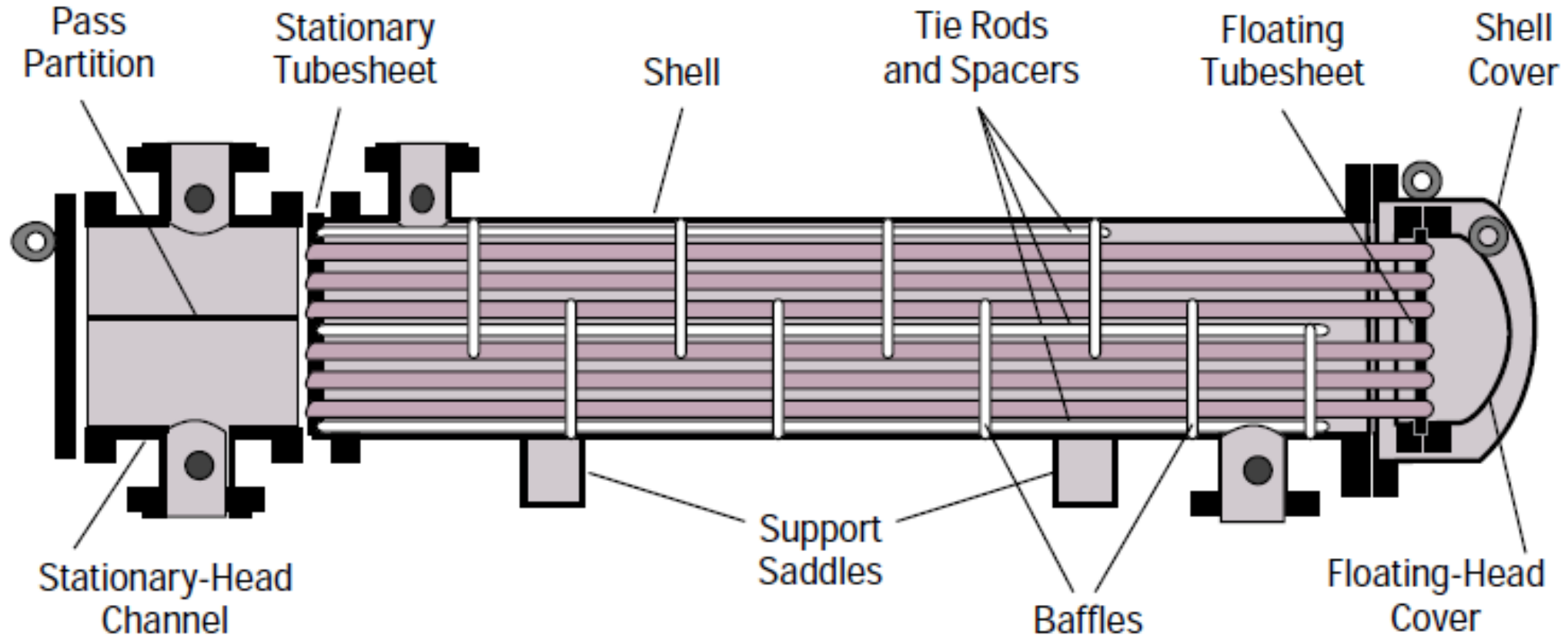
S - Type  
Floating Head



T - Type  
Pull-Through  
Floating Head



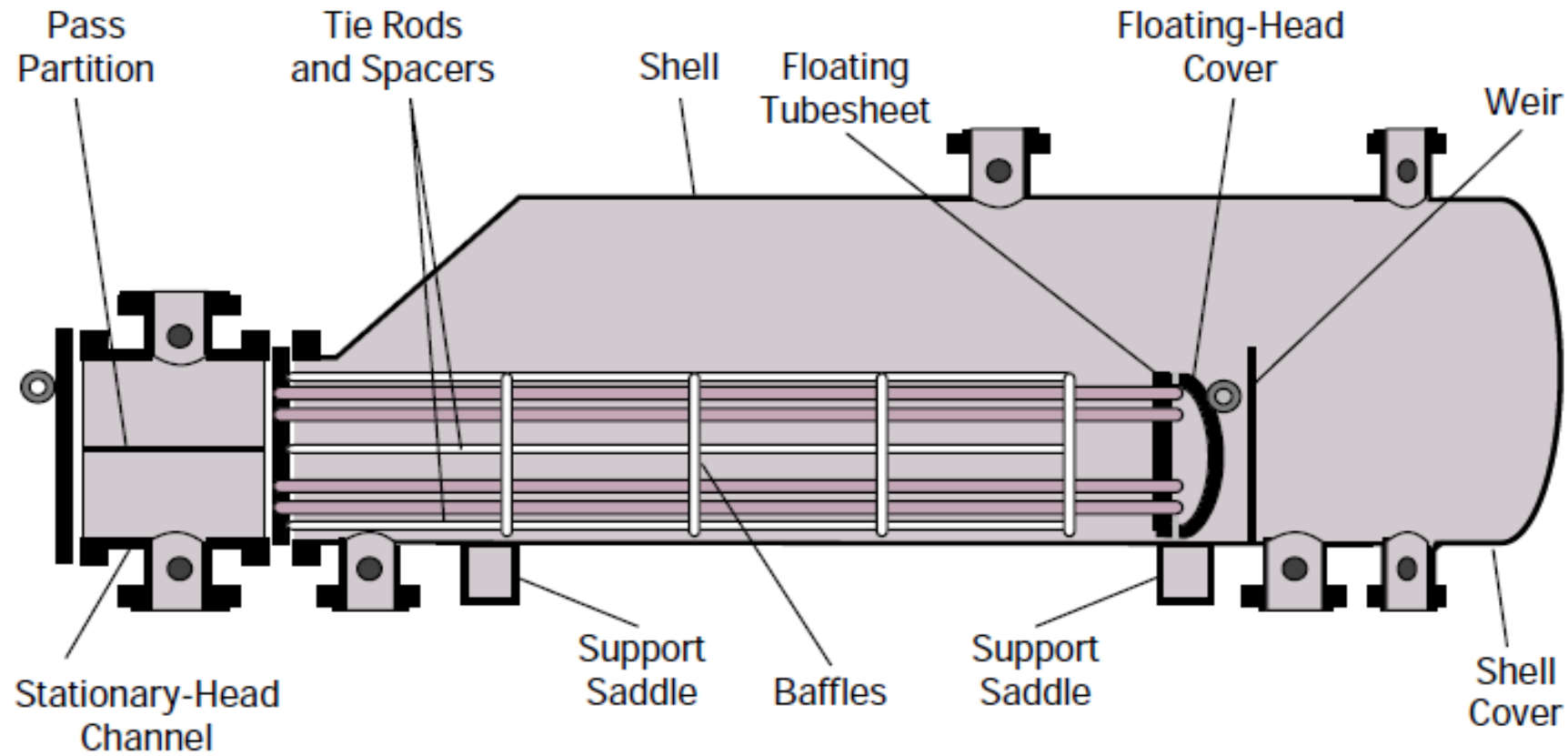
# Example



## AES



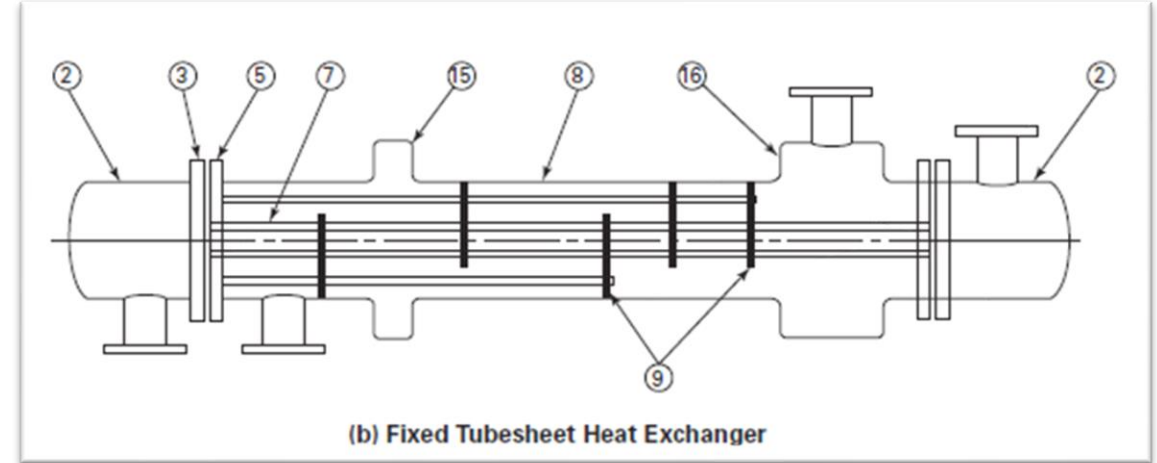
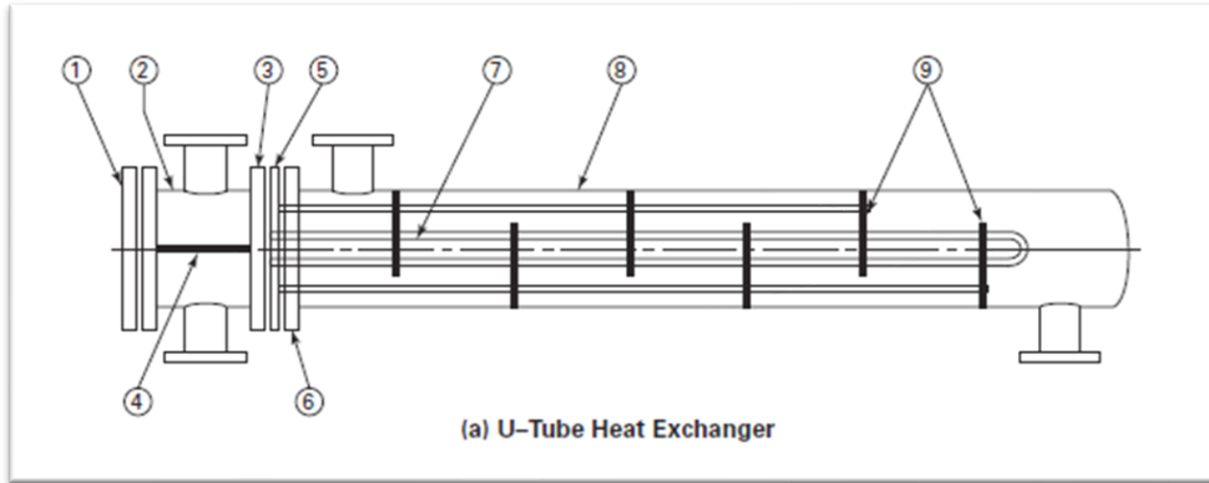
# Example



AKT

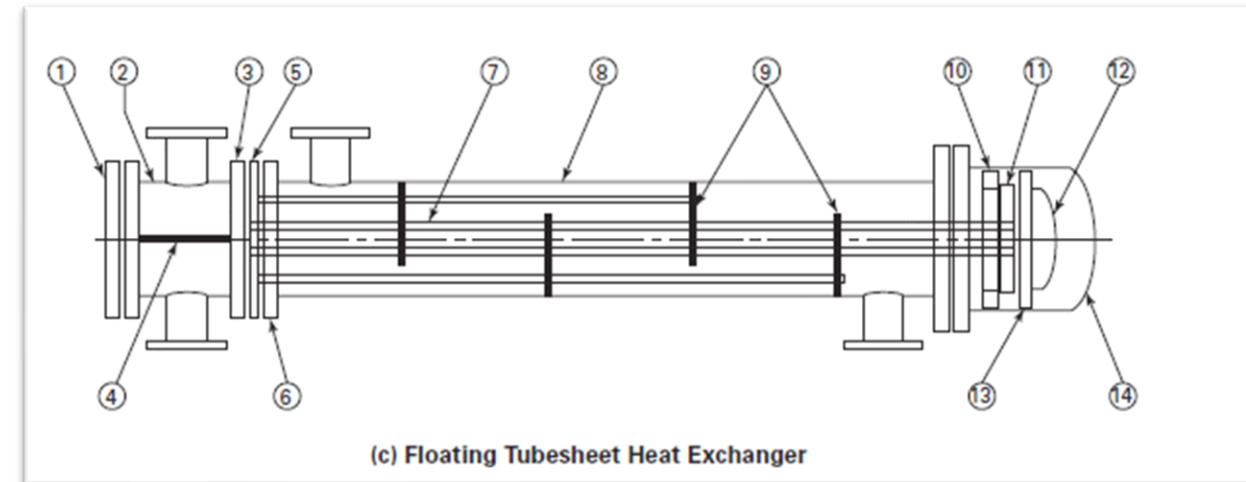


# ASME Classification- ASME BPVC Sec. VIII Div.1 Part UHX



- ① Channel cover (bolted flat cover)
- ② Channel
- ③ Channel flange
- ④ Pass partition
- ⑤ Stationary tubesheet
- ⑥ Shell flange
- ⑦ Tubes
- ⑧ Shell

- ⑨ Baffles or support plates
- ⑩ Floating head backing device
- ⑪ Floating tubesheet
- ⑫ Floating head
- ⑬ Floating head flange
- ⑭ Shell cover
- ⑮ Expansion joint
- ⑯ Distribution or vapor belt



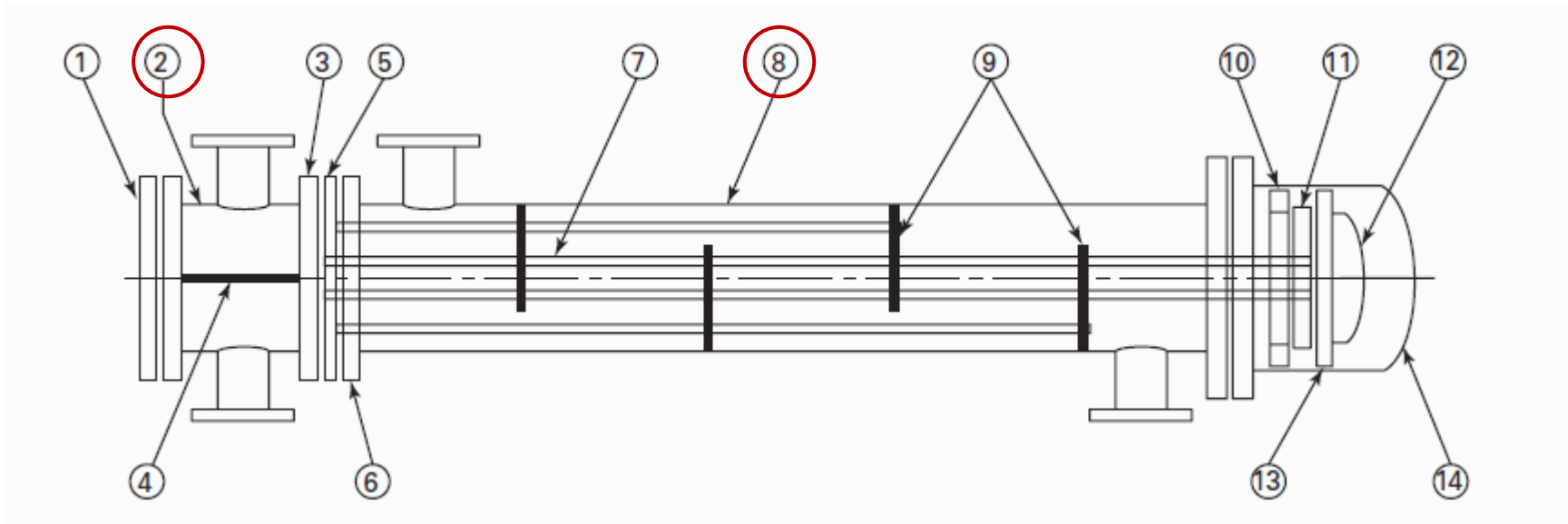
# Design Data

29	Heat Exchanged		BTU / hr MTD (Corrected)		°F	
30	Transfer Rate, Service		Clean		BTU / hr sq ft °F	
31	CONSTRUCTION OF ONE SHELL				Sketch (Bundle/Nozzle Orientation)	
32			Shell Side	Tube Side		
33	Design / Test Pressure	psig	/	/		
34	Design Temp. Max/Min	°F	/	/		
35	No. Passes per Shell					
36	Corrosion Allowance		in			
37	Connections	In				
38	Size & Rating	Out				
39		Intermediate				
40	Tube No.	OD	in;Thk (Min/Avg)	in;Length	ft;Pitch	in    ◀-30   ▲60   ▣90   ◇45
41	Tube Type			Material		
42	Shell	ID	OD	in	Shell Cover	(Integ.)    (Remov.)
43	Channel or Bonnet			Channel Cover		
44	Tubesheet-Stationary			Tubesheet-Floating		
45	Floating Head Cover			Impingement Protection		
46	Baffles-Cross	Type		%Cut (Diam/Area)	Spacing: c/c	Inlet    in
47	Baffles-Long			Seal Type		
48	Supports-Tube	U-Bend		Type		
49	Bypass Seal Arrangement			Tube-to-Tubesheet Joint		
50	Expansion Joint			Type		
51	$pV^2$ -Inlet Nozzle	Bundle Entrance		Bundle Exit		
52	Gaskets-Shell Side		Tube Side			
53	Floating Head					
54	Code Requirements			TEMA Class		

# Sample Calculations

Internal Pressure Calculations - ASME BPVC Sec. VIII Div.1 UG-27

$$t = \frac{PR}{SE - 0.6 P} + CA + UT$$

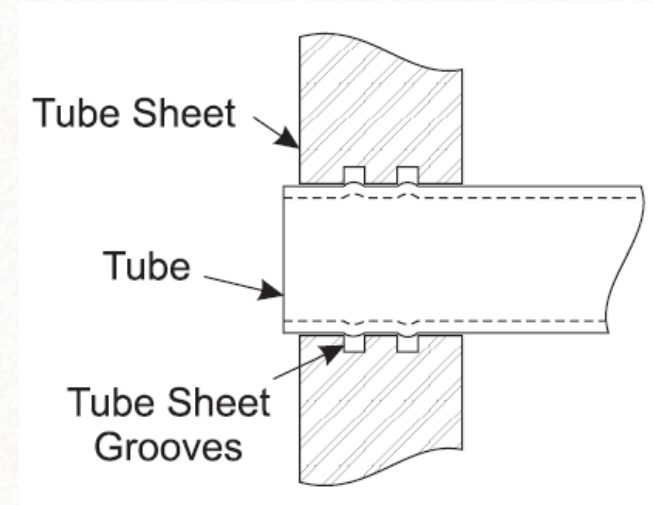


# Tube-To-Tubesheet Joints (TTS)

## Expanded

Process of expanding a tube to a fully plastic state into contact with tube hole that creates residual interface pressure between the tube and tubesheet

**Note:** Duplex SS is usually prohibited of rolled joints, except light rolling (<2 %) for positioning (due to possible high hardness)

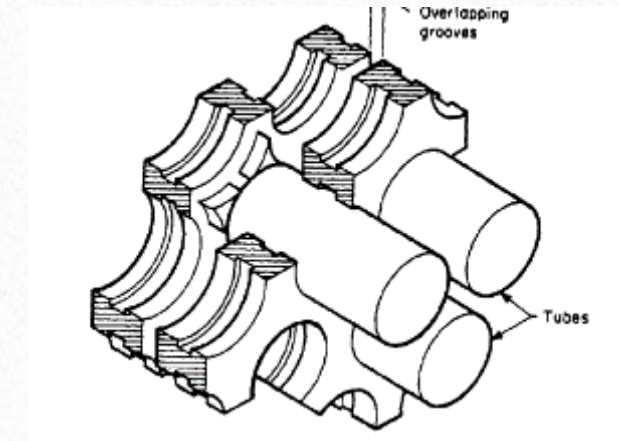


## Strength Welded

Weld design strength is equal to or greater than the axial tube strength

## Seal Welded

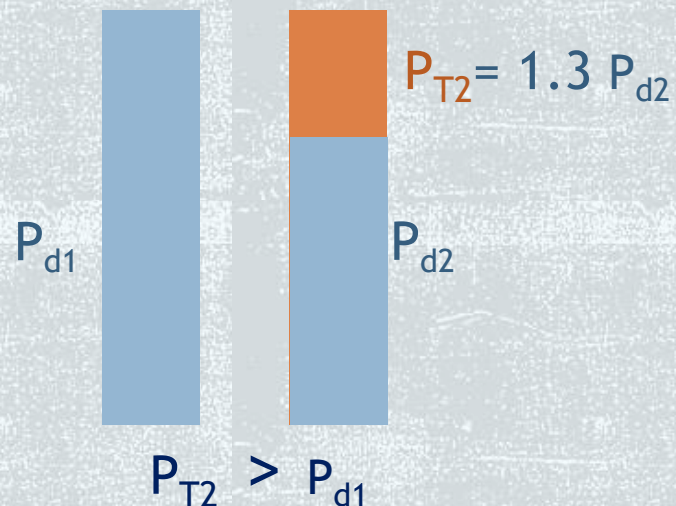
Weld is used to supplement an expanded tube to tubesheet joint





# 10/13 Rule for over pressure protection of S&T Exchangers

Loss of containment of the low-pressure side of shell and tube heat exchangers to atmosphere is unlikely to result from a tube rupture where the pressure in the low-pressure side during the tube rupture **DOES NOT EXCEED** the **CORRECTED hydrotest pressure**.



Design Pressure Determination for Both sides



Reference: [API 521 para. 4.4.14.2]

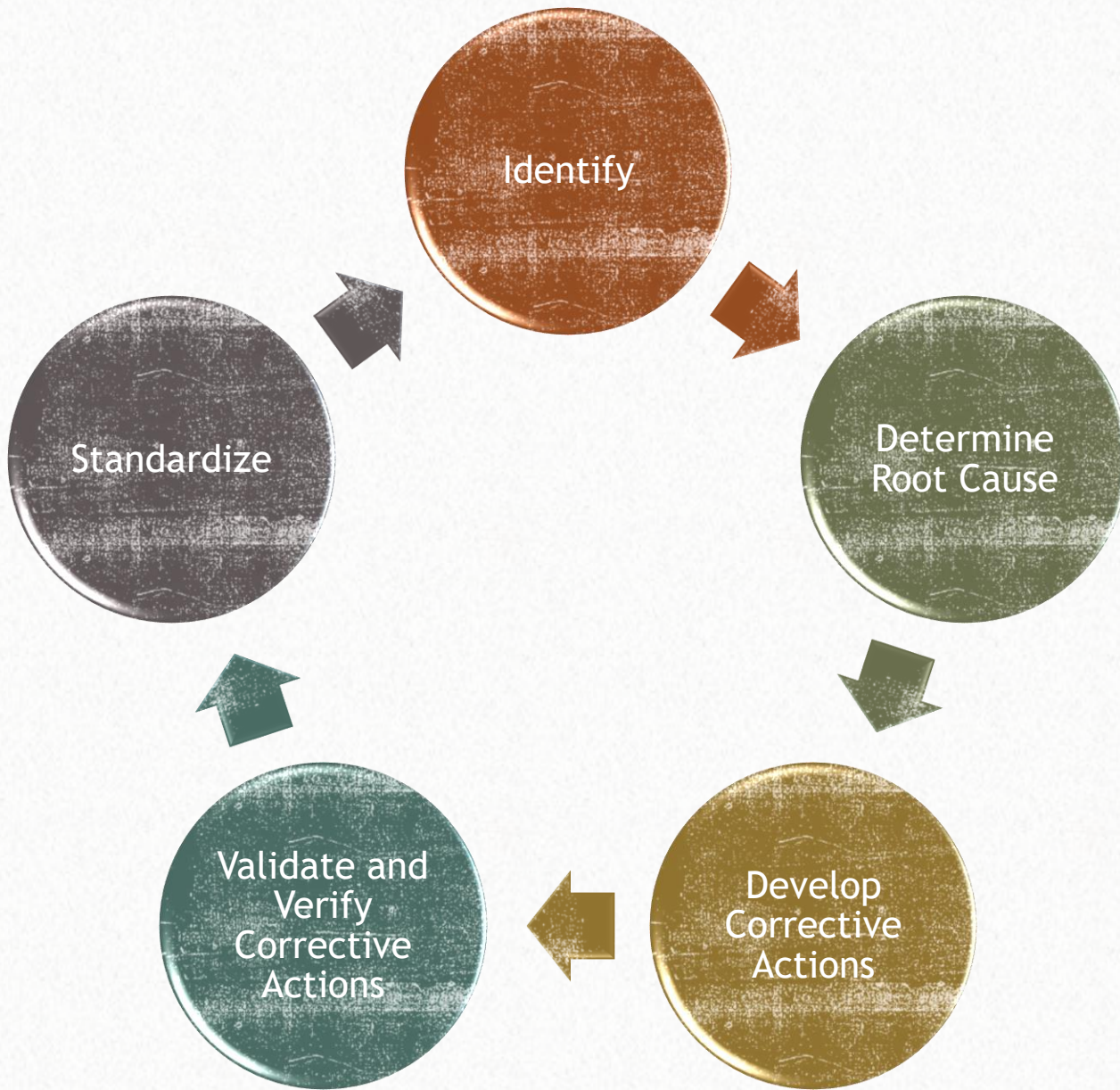




# CASE STUDY

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## FAILURE ANALYSIS AND CORRECTIVE ACTIONS OF CW HEAT EXCHANGER CORROSION

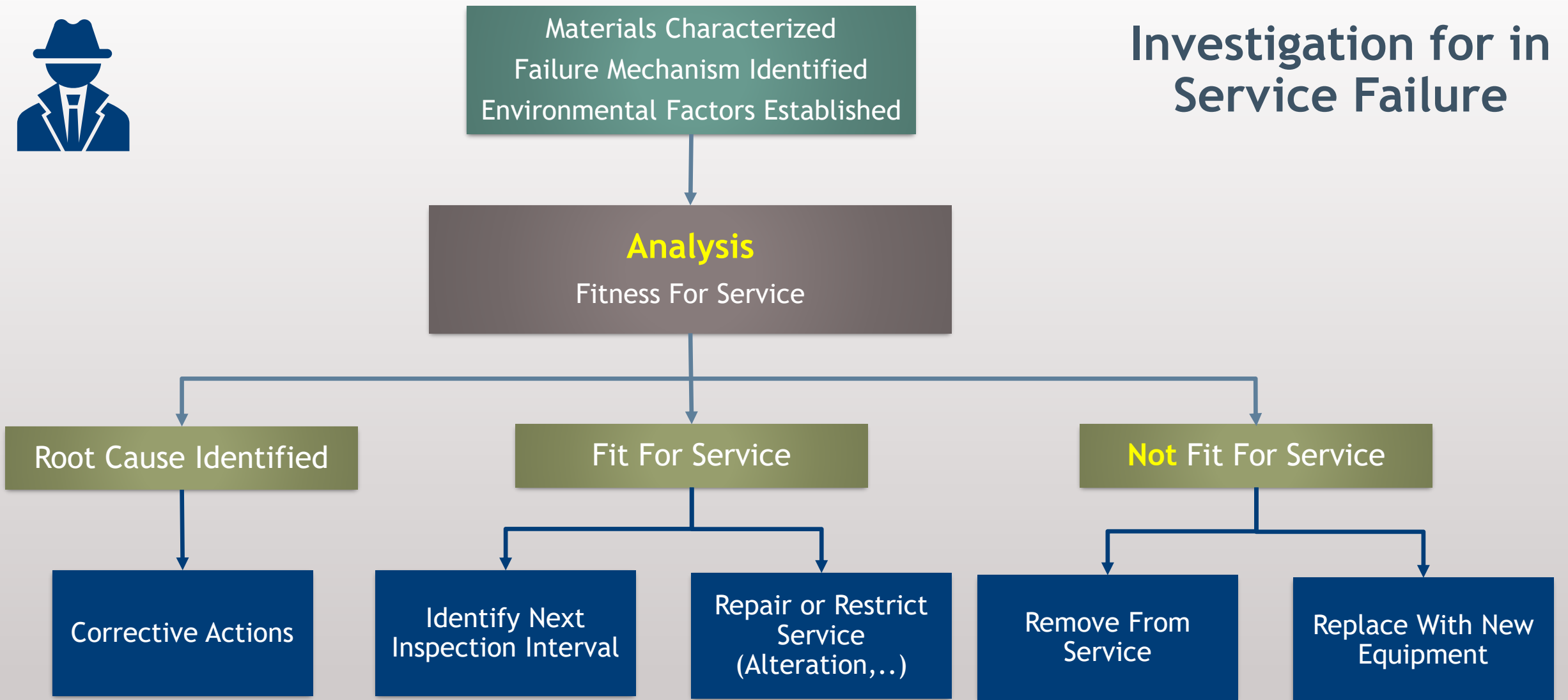


## Problem Solving Model

Source: ASM Metals Handbook Volume 11- Failure Analysis

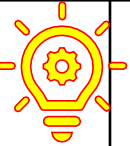


# Investigation for in Service Failure



Customized From: **ASM Metals Handbook Volume 11- Failure Analysis**

# Conditions and Findings

Description	Unit	Shell Side	Tube Side
Fluid		Cooling Water	Process Gas (non corrosive)
Pressure Operating/Design	barg	6 / 12	15
Temperature Operating/Design	°C	40/80	240/150
Material		Carbon Steel	Carbon Steel
<b>Tube to Tubesheet</b> Expanded , 2 grooves 			

## Findings

Sever corrosion in the tubes from shell side; pitting and under deposits

85 tubes out of 300 tubes plugged led to .... **Limited load**

Other tubes found with thinning to different extent < 20 % of the tube thk. Chloride traces detected in the pits in a sample taken from one of the plugged tube



# Discussions

Q 7

What are the possible causes / Root Cause of the exchanger failure

Decision taken to replace / upgrade the exchanger



Q 8

What should be the recommended actions and/or upgradations in the new exchanger

Q 9

In case tube material to be upgraded what would be the recommended material: Austenitic SS or Duplex SS or other material and why

Q 10

In case tube materials upgraded, is the thermal design of the exchanger need to be revised. What are the expected changes in the exchanger configurations





**Operations**  
Petrochemicals Oil & Gas



# Baher ElSheikh

Mechanical Engineer,  
Static Equipment Specialist

**Introduce:**  
Static Equipment in Oil  
and Gas Industry



## Target Groups:

- Undergraduates
- Senior

- Juniors
- Management



Live At: Operations Petrochemicals, Oil & Gas

20:00 CLT-18:00 GMT

<sup>th</sup>  
Fri 10 of July

# Open Discussions

